



**BRUCE F. SMITH**  
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Bruce Smith, one of the founders of Jager Smith, oversees the firm's Bankruptcy and Restructuring Group and Litigation Group. Bruce has over thirty years of experience dealing with corporate bankruptcy, restructuring, bankruptcy litigation, and other insolvency related matters. Bruce has played an active role in the firm's representation of debtors, creditors' committees, asset purchasers, and other parties in corporate restructurings.

After law school, Bruce served as a law clerk to the Honorable M. Joseph Blumenfeld, the Chief Judge of the United States District Court for the District of Connecticut. After completing his clerkship and prior to forming Jager Smith, Bruce served as an Assistant United States Attorney in the Civil and Criminal Divisions of the Office of the United States Attorney for the Eastern District of New York, where he prosecuted numerous criminal cases, represented the United States in numerous civil cases, and was the Chief of the Environmental Litigation Section, playing an instrumental role in the drafting of the Endangered Species Act.

#### NOTABLE EXPERIENCE

- Represents the Creditors' Committee in Omega Navigation Enterprises, Inc., a shipping company based in Athens, Greece. Debtor is a shipper of refined fuels such as gasoline and heating oil, and owns eight vessels, in addition to a 50% interest in two other vessels. Debtor has a debt of approximately \$396 million.
- Represents the Liquidating Trustee of Boston Generating Company, having previously represented the Official Committee of Unsecured Creditors. Boston Generating is the owner and operator of a \$2 billion power generating portfolio in New England.
- Served as counsel to the Unsecured Creditors of Twin River Casino in Rhode Island in connection with an \$800 million restructuring that provided for a 65% recovery.
- Represents the Official Committee of Unsecured Creditors in Majestic Capital, Ltd., which was a specialty provider of workers' compensation insurance products and services.
- Served as counsel to the Creditors' Committee and then the post-confirmation Liquidating Supervisor in suits against former officers and employees of a credit card servicing company that processed \$10.5 billion in the twelve months prior to bankruptcy.
- Represented the Creditors' Committee and then the post-confirmation Liquidating Supervisor of Cynergy Data, a credit card servicing company.
- Represented the post-confirmation Liquidating Supervisor in the liquidation of a technology company where litigation recovered a substantial dividend for unsecured creditors.
- Served as lead counsel for a manufacturer, distributor and supplier of concrete and aggregate products in its Chapter 11 case, and in that capacity negotiated and closed the sales of substantially all of its assets to strategic buyers.
- Represented the debtor and the equity interests trustee in an extraordinary Chapter 11 case that paid all creditors' claims in full and paid \$17 million to equity holders.

- Successfully challenged the security interests claimed by a Chapter 11 debtor's equipment lenders in certain of the debtor's assets, leading to a significant dividend paid to the unsecured creditors.
- Handled extensive construction litigation as special counsel to the Chapter 7 trustee of a construction company.
- Represented an international law firm in its dissolution and the sale of portions of its practice.
- Acted as counsel to the official creditors' committee in the Chapter 11 case of the largest contractor on Boston's "Big Dig" project.
- Counseled numerous debtors in reorganization cases involving substantial real estate assets.
- Represented a significant demolition contractor on Boston's "Big Dig" project in connection with criminal investigations concerning the use and disposal of hazardous materials, guided the client through the removal and remediation process, and resolved the criminal charges.
- Served as lead counsel for the official creditors' committee in a case involving check kiting and fictitious sales used to defraud banks and creditors.
- Represented a mortgage origination and servicing organization in its Chapter 11 case.

## BAR ADMISSIONS

- Commonwealth of Massachusetts; United States District Court, District of Massachusetts; United States Court of Appeals for the First Circuit
- State of New York; United States District Courts, Southern, Eastern, Northern, and Western Districts of New York; United States Court of Appeals for the Second Circuit
- State of Connecticut; United States District Court, District of Connecticut
- United States Court of Appeals for the Fourth Circuit

## MEMBERSHIPS

- American Bankruptcy Institute
- Turnaround Management Association
- Association of Insolvency and Restructuring Advisors
- Boston Bar Association
- Massachusetts Bar Association
- New York Institute of Credit

## AWARDS AND PROFESSIONAL RECOGNITION

- Named as a "Super Lawyer," *Massachusetts Super Lawyers*, 2004-2011

## EDUCATION

- Cornell Law School, Juris Doctor, 1969
- Cornell University, Bachelor of Arts, 1966

## HONORS

- Associate Editor of the *Cornell Law Review*
- Member of *Phi Kappa Phi*
- Member of the Order of the Coif
- Charles Evans Hughes Fellow

## PUBLICATIONS AND SPEAKING ENGAGEMENTS

- Panelist, *Views from The Bench and Judges Panel*, 4th Annual NYIC-TMA/CT/NE Credit and Bankruptcy Symposium 2010
- Panelist, *Ethics: Current Issues and Dilemmas*, AIRA 25th Annual Bankruptcy and Restructuring Conference, 2009
- Panelist, *Kicking Over the Chessboard: Everything a Civil Litigator Needs to Know When Another Party Files Bankruptcy*, Massachusetts Continuing Legal Education, 2006
- Moderator, *Post-Chapter 11 Strategies*, New York Institute of Credit, 2006
- Panelist, *Non-Bankruptcy Alternatives*, American Bankruptcy Institute Northeast Conference, 2001