

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
CD LIQUIDATION CO. PLUS, LLC,) Case No. 09-13038 (KG)
f/k/a CYNERGY DATA, LLC, *et al.*,¹)
) Jointly Administered
Debtors.)
)

**SECOND AMENDED²
NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 15, 2011 AT 11:00 A.M. EASTERN TIME**

****THE HEARING HAS BEEN CANCELLED BY THE COURT****

CONTINUED MATTERS:

1. Third Omnibus (Non-Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 987; filed October 8, 2010)

Objection Deadline: November 5, 2010 at 4:00 p.m.

Objections Received: Marcelo Paladini's Response to the Debtors' Third Omnibus Objection to Claim and Fifth Omnibus Objection to Claims Pursuant to 11 U.S.C. 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1163; filed December 3, 2010)

Informal Response: Dymas Funding Company, LLC

Related Documents:

- a. Signed Order Sustaining Third Omnibus (Non-Substantive) Objection of The Debtors To Claims (Docket No. 1138; entered November 12, 2010)
- b. Debtors' Reply to Marcello Paladini's Response to Debtors' Third Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R.

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

² Amended/updated items appear in **bold**.

Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1183; filed December 16, 2010)

Status: This matter has been continued to the March 29, 2011 at 11:00 a.m. (ET) omnibus hearing as it relates to Marcelo Paladini's response. An Order has been entered for all remaining formal and informal responses.

2. Fifth Omnibus (Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 990; filed October 8, 2010)

Objection Deadline: November 5, 2010 at 4:00 p.m.

Informal Objections Received:

- a. Andrea Brock's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. TBD; filed TBD)
- b. Tatyana Benyaminova's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. TBD; filed TBD)
- c. Informal response by Ronald G. Carter.
- d. Informal response by Stephen Aschettino.

Formal Objections Received:

- a. Ivonne Canals' Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1057; filed November 1, 2010)
- b. Anuradha Lall's Objection to Fifth Omnibus (Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1058; filed November 1, 2010)
- c. Michael D'Alauro's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1059; filed November 2, 2010)
- d. Christopher Daniels' Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1060; filed November 2, 2010)

- e. Lynn Sanders' Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1061; filed November 2, 2010)
- f. Rangi Shivtahal's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1063; filed November 2, 2010)
- g. Elizabeth Cabrera's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1064; filed November 2, 2010)
- h. Julio C. Arriaga's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1065; filed November 2, 2010)
- i. Javier Bension's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1066; filed November 2, 2010)
- j. Linette Sanchez's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1067; filed November 2, 2010)
- k. Amy Lopez's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1068; filed November 2, 2010)
- l. Sandeep Singh's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1069; filed November 2, 2010)
- m. Michael Valerio's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1070; filed November 2, 2010)
- n. Shawn Brown's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1071; filed November 2, 2010)
- o. Melanie A. Ramos' Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1072; filed November 2, 2010)
- p. Gerardo Acoster's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1073; filed November 2, 2010)

- q. Derek Daniels' Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1074; filed November 2, 2010)
- r. Leonel Castellanos' Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1075; filed November 2, 2010)
- s. Claudine K. Epps' Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1076; filed November 2, 2010)
- t. Giovanni DiFebo's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1077; filed November 2, 2010)
- u. William DiFebo's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1078; filed November 2, 2010)
- v. Imran Siddique's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1079; filed November 2, 2010)
- w. Mohammad Ahsan's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1080; filed November 2, 2010)
- x. Anuradha Lall's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1081; filed November 2, 2010)
- y. Horacio Filet's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1082; filed November 2, 2010)
- z. Maritza Veintimilla's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1083; filed November 2, 2010)
- aa. Oscar R. Lopez's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1084; filed November 2, 2010)
- bb. Andres Ordonez's Response to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1091; filed November 4, 2010)

- cc. Kayon Moodie's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 (Docket No. 1100; filed November 9, 2010)
- dd. Nazeema Khan's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 333* (Docket No. 1101; filed November 9, 2010)
- ee. Nazeema Khan's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 332* (Docket No. 1102; filed November 9, 2010)
- ff. Erika Philip's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 189* (Docket No. 1103; filed November 9, 2010)
- gg. Erika Philip's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 201* (Docket No. 1104; filed November 9, 2010)
- hh. Dura Rura-Acosta's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 382* (Docket No. 1105; filed November 9, 2010)
- ii. Dura Rua-Acosta's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 379* (Docket No. 1106; filed November 9, 2010)
- jj. Mirian Machuca's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 188* (Docket No. 1107; filed November 9, 2010)
- kk. Mirian Machuca's Response to Debtors' Objection to Claims Pursuant to 11 U.S.C. §502(B), Fed.R.Bankr. P3003 and 3007 and Local Rule 3007-1 re: *Claim No. 202* (Docket No. 1108; filed November 9, 2010)
- ll. Marcelo Paladini's Response to the Debtors' Fifth Omnibus Objection to Claims Pursuant to 11 U.S.C. 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1163; filed December 3, 2010)

Related Documents:

- a. Notice of Submission of Copies of Proofs of Claim for Fourth and five Omnibus (Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. § 502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1055; filed October 28, 2010)

- b. Signed Order Sustaining Fifth Omnibus (Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1139; entered November 12, 2010)
- c. Debtors' Reply with Respect to Certain Vacation Day Claims and 401(k) Plan Administrative Fee Claims in Support of the Fifth Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1181; filed December 16, 2010)
- d. Debtors' Reply to Marcelo Paladini's Response to Debtors' Fifth Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1183; filed December 16, 2010)
- e. Signed Second Order Sustaining Fifth Omnibus (Substantive) Objection of the Debtors to Claims Pursuant to 11 U.S.C. §502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1204; entered December 21, 2010)

Status: This matter has been continued to the March 29, 2011 at 11:00 a.m. (ET) omnibus hearing with respect to the formal response of Marcelo Paladini (Formal Response LL) and the informal response of Stephen Aschettino (Informal Response D). Orders have been entered for all remaining formal and informal responses.

CONTESTED MATTER GOING FORWARD:

- 3. Motion of Liquidation Trustee to Consolidate Related Adversary Proceeding and Contested Matter (Docket No. 1267 in 09-13038; Adv. Docket No. 25 in Adv. Proc No. 10-53190; filed January 28, 2011)

Objection Deadline: February 8, 2011 at 4:00 p.m. (extended to February 11, 2011 at 4:00 p.m. for Mr. Paladini)

Objections Received:

- a. Defendant Marcelo Paladini's Objection to the Liquidation Trustee's Motion to Consolidate Adversary Proceeding and Contested Matter (Docket No. 1283 in 09-13038; Adv. Docket No. 31 in Adv. Proc No. 10-53190; filed February 11, 2011)

Status: **This matter will be rescheduled to a date and time to be determined.**

FEE APPLICATIONS GOING FORWARD:

Debtors' Professionals:

4. Notice of Fifth Quarterly Fee Application Request of Pepper Hamilton LLP as Co-Counsel to the Debtors (Docket No. 1252; filed January 14, 2011)

Objection Deadline: February 4, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

5. Notice of Fifth Quarterly Fee Application Request of Nixon Peabody LLP as Co-Counsel to the Debtors (Docket No. 1250; filed January 14, 2011)

Objection Deadline: February 4, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

6. Notice of Fifth Quarterly Fee Application Request of CM&D Management Services LLC as Financial Advisors to the Debtors (Docket No. 1251; filed January 14, 2011)

Objection Deadline: February 4, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

Committee's Professionals:

7. Fifth Interim Fee Application of Ashby & Geddes, P.A. for the Period of September 1, 2010 through November 30, 2010 (Docket No. 1248; filed January 13, 2011)

Objection Deadline: February 2, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

8. Fifth Interim Fee Application of Jager Smith P.C. Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Unsecured Creditors for the Period of September 1, 2010 through November 1, 2010 (Docket No. 1255; Filed January 14, 2011)

Objection Deadline: February 3, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

9. Second Interim Application of Stout Risius Ross, Inc. for the Period of September 1, 2010 through November 30, 2010 (Docket No. 1254; filed January 14, 2011)

Objection Deadline: February 3, 2011 at 4:00 p.m.

Objections Received: None.

Related Documents:

- a. See Exhibit A attached hereto.

Status: The Court has approved all Quarterly Fee Applications. An Omnibus Order will be entered.

Dated: February 15, 2011
Wilmington, Delaware

ASHBY & GEDDES, P.A.



Gregory A. Taylor (I.D. #4008)
Karen B. Skomorucha (I.D. #4759)
500 Delaware Avenue, 8th Floor
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-and-

JAGER SMITH P.C.

Bruce F. Smith (*admitted pro hac vice*)
Michael J. Fencer (*admitted pro hac vice*)
Steven C. Reingold (*admitted pro hac vice*)
One Financial Center
Boston, MA 02111
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Counsel to Charles M. Moore, in His Capacity as the Liquidation Trustee of the CD Liquidation Trust, and former counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CD LIQUIDATION CO. PLUS, LLC, f/k/a
CYNERGY DATA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 09-13038 (KG)

Jointly Administered

Hearing Date: February 15, 2011 at 11:00 a.m.

Related Docket Nos. 1248, 1250, 1251, 1252, 1254, 1255

**INDEX TO FIFTH QUARTERLY FEE APPLICATIONS
SCHEDULED FOR HEARING ON FEBRUARY 15, 2011 AT 11:00 A.M.**

DEBTORS' PROFESSIONALS

1. Notice of Fifth Quarterly Fee Application Request of Pepper Hamilton LLP as Co-Counsel to the Debtors (Docket No. 1252; filed January 14, 2011)

Related Documents:

- a. Eleventh Interim Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period September 1, 2010 through September 30, 2010 (Docket No. 1035; filed October 20, 2010)
- b. Certificate of No Objection (Docket No. 1142; filed November 15, 2010)
- c. Twelfth Interim Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period October 1, 2010 through October 31, 2010 (Docket No. 1148; filed November 17, 2010)
- d. Certificate of No Objection (Docket No. 1171; filed December 10, 2010)
- e. Thirteenth Interim Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period November 1, 2010 through November 30, 2010 (Docket No. 1172; filed December 12, 2010)

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

- f. Certificate of No Objection (Docket No. 1231; filed January 5, 2011)
2. Notice of Fifth Quarterly Fee Application Request of Nixon Peabody LLP as Co-Counsel to the Debtors (Docket No. 1250; filed January 14, 2011)

Related Documents:

- a. Thirteenth Monthly Application of Nixon Peabody LLP, Counsel for the Debtors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from September 1, 2010 through September 30, 2010 (Docket No. 1014; filed October 14, 2010)
 - b. Certificate of No Objection (Docket No. 1097; filed November 8, 2010)
 - c. Fourteenth Monthly Application of Nixon Peabody LLP, Counsel for the Debtors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from October 1, 2010 through October 31, 2010 (Docket No. 1144; filed November 15, 2010)
 - d. Certificate of No Objection (Docket No. 1168; filed December 8, 2010)
 - e. Fifteenth Monthly Application of Nixon Peabody LLP, Counsel for the Debtors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from November 1, 2010 through November 30, 2010 (Docket No. 1174; filed December 30, 2010)
 - f. Certificate of No Objection (Docket No. 1230; filed January 5, 2011)
3. Notice of Fifth Quarterly Fee Application Request of CM&D Management Services LLC as Financial Advisors to the Debtors (Docket No. 1251; filed January 14, 2011)

Related Documents:

- a. Thirteenth Monthly Application of CM&D Management Services LLC as Financial Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2010 through September 30, 2010 (Docket No. 993; filed October 11, 2010)
- b. Certificate of No Objection (Docket No. 1094; filed November 4, 2010)

- c. Fourteenth Monthly Application of CM&D Management Services LLC as Financial Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period October 1, 2010 through October 31, 2010 (Docket No. 1122; filed November 10, 2010)
- d. Certificate of No Objection (Docket No. 1162; filed December 3, 2010)
- e. Fifteenth Monthly of CM&D Management Services LLC as Financial Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period November 1, 2010 through November 30, 2010 (Docket No. 1169; filed December 10, 2010)
- f. Certificate of No Objection (Docket No. 1229; filed January 5, 2010)

COMMITTEE'S PROFESSIONALS

- 4. Fifth Interim Fee Application of Ashby & Geddes, P.A. for the Period of September 1, 2010 through November 30, 2010 (Docket No. 1248; filed January 13, 2011)

Related Documents:

- a. Thirteenth Monthly Application of Ashby & Geddes, P.A. as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of September 1, 2010 through September 30, 2010 (Docket No. 1038; filed October 20, 2010)
- b. Certificate of No Objection (Docket No. 1130; filed November 11, 2010)
- c. Fourteenth Monthly Application of Ashby & Geddes, P.A. as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of October 1, 2010 through October 31, 2010 (Docket No. 1160; filed December 3, 2010)
- d. Certificate of No Objection (Docket No. 1213; filed December 27, 2010)

- e. Fifteenth Monthly Application of Ashby & Geddes, P.A. as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of November 1, 2010 through November 30, 2010 (Docket No. 1214; filed December 28, 2010)
 - f. Certificate of No Objection (Docket No. 1263; filed January 20, 2011)
5. Fifth Interim Fee Application of Jager Smith P.C. Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Unsecured Creditors for the Period of September 1, 2010 through November 1, 2010 (Docket No. 1255; Filed January 14, 2011)

Related Documents:

- a. Thirteenth Monthly Application of Jager Smith P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2010 through September 30, 2010 (Docket No. 995; filed October 11, 2010)
- b. Certificate of No Objection (Docket No. 1092; filed November 4, 2010)
- c. Fourteenth Monthly Application of Jager Smith P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2010 through October 31, 2010 (Docket No. 1126; filed November 11, 2010)
- d. Certificate of No Objection (Docket No. 1161; filed December 3, 2010)
- e. Fifteenth Monthly Application of Jager Smith P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2010 through November 30, 2010 (Docket No. 1182; filed December 16, 2010)
- f. Certificate of No Objection (Docket No. 1233; filed January 7, 2011)

6. Second Interim Application of Stout Risius Ross, Inc. for the Period of September 1, 2010 through November 30, 2010 (Docket No. 1254; filed January 14, 2011)

Related Documents:


- a. Second Monthly Fee Application of Stout Risius Ross, Inc for Compensation Incurred for the Period from September 1, 2010 through September 30, 2010 (Docket No. 1056; October 28, 2010)
- b. Certificate of No Objection (Docket No. 1155; filed November 23, 2010)
- c. Third Monthly Fee Application of Stout Risius Ross, Inc for Compensation Incurred for the Period from October 1, 2010 through October 31, 2010 (Docket No. 1210; filed December 23, 2010)
- d. Certificate of No Objection (Docket No. 1253; filed January 14, 2011)
- e. Fourth Monthly Fee Application of Stout Risius Ross, Inc for Compensation Incurred for the Period from November 1, 2010 through November 30, 2010 (Docket No. 1241; filed January 10, 2011)
- f. Certificate of No Objection (Docket No. 1270; filed February 2, 2010)

EXHIBIT 1

<u>APPLICANT</u>	<u>FEE PERIOD</u>	<u>FEEs REQUESTED</u>	<u>EXPENSES ALLOWED</u>	<u>AMOUNTS APPROVED TO DATE</u>	<u>AMOUNT OF HOLDBACK FEES SOUGHT</u>
Pepper Hamilton LLP Delaware Counsel to the Debtors	9/1/10 – 11/30/10	\$71,029.50	\$1,983.37	\$58,806.97	\$14,205.90
Nixon Peabody LLP Counsel to the Debtors	9/1/10 – 11/30/10	\$278,749.00	\$1,539.19	\$204,907.30	\$75,841.70
CM&D Management Services LLC Financial Advisor to the Debtors	9/1/10 – 11/30/10	\$121,561.50	\$2,476.53	\$99,725.73	\$24,312.30
Ashby & Geddes, P.A. Counsel to the Official Committee of Unsecured Creditors	9/1/10 – 11/30/10	\$12,650.50	\$1,057.90	\$11,178.30	\$2,530.10
Jager Smith P.C. Counsel to the Official Committee of Unsecured Creditors	9/1/10 – 11/30/10	\$247,532.50	\$47,101.25	\$245,127.25	\$49,506.50
Stout Risius Ross, Inc. Financial Advisors to the Official Committee of Unsecured Creditors	9/1/10 – 11/30/10	\$152,500.50	\$1,385.10	\$123,385.10	\$30,500.10
	Grand Total:	\$884,028.00	\$55,543.34	\$743,130.65	\$196,896.60

CERTIFICATE OF SERVICE

I, Karen B. Skomorucha, hereby certify that on February 15, 2011, I caused one copy of the foregoing document to be served upon the parties on the attached service list via facsimile unless otherwise indicated.



Karen B. Skomorucha (#4759)

Party Description	Company	Contact	Address 1	Address 2	City	State	Zip	Country	Phone	Fax	Email
COUNSEL TO THE STALKING HORSE	AKERMAN SENTERFITZ LLP	ATTN SUSAN F BALASCHAK	335 MADISON AVE STE 2600		NEW YORK	NY	10017	USA	212-880-3845	212-880-8965	susan.balaschak@akerman.com
COUNSEL FOR CYNERGY HOLDINGS LLC	AKERMAN SENTERFITZ LLP	MARTIN BURKETT	ONE SE 3RD AVE 25TH FL		MIAMI	FL	33131	USA	305-982-5828		martin.burkett@akerman.com
INTERESTED PARTY	ANDRES ORDONEZ		PO BOX 638		ALPHARETT	GA	30009	USA			ANDRESFABIANI22@HOTMAIL.COM
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