

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
CYNERGY DATA, LLC, <i>et al.</i> , ¹	Case No. 09-13038 (KG)
Debtors.	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 2, 2009 AT 10:00 A.M. EASTERN TIME**

UNCONTESTED MATTERS:

1. Motion of Debtors for Entry of Order Directing Joint Administration of Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(B) (Docket No. 4 ; filed September 1, 2009)

Related Documents:

- a. Declaration of Charles M. Moore in Support of Chapter 11 Petitions and Various First-Day Applications and Motions (Docket No. 3; filed September 1, 2009)²
- b. Debtors' Notice of Commencement of Bankruptcy Cases and Hearing on Various Motions and Applications for First Day Relief (Docket No. 18; filed September 1, 2009)³

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

² The Declaration of Charles M. Moore In Support of Chapter 11 Petitions and Various First-Day Applications and Motions is a related document for all matters listed in the Agenda.

³ Debtors' Notice of Commencement of Bankruptcy Cases and Hearing on Various Motions and Applications for First Day Relief is a related document for all matters listed in the Agenda.

2. Debtors' Motion for Interim Order under 11 U.S.C. §§ 105(a), 345, 363, 364, and 503(b)(1) Authorizing (A) Continued Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, (C) Continued Use of Existing Cash Management System, (D) Continued Payments to ISOs and Merchants in Accordance With Customary Practice, (E) Waiver of Certain Guidelines Relating to Bank Accounts; and (F) Scheduling a Final Hearing (Docket No. 5; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

3. Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 363(b), 507(a)(8), 541, and 105(a), Authorizing Debtors to Pay Prepetition Taxes and Assessments (Docket No. 6; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

4. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 361, 362, 363, 1107(a) and 1108 Authorizing Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder or in Connection Therewith (Docket No. 7; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

5. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b), 507(a), 541, 1107(a) and 1108, Authorizing, but Not Directing, Debtor, Inter Alia, to Pay Prepetition Wages, Commissions, Compensation, and Employee Benefits (Docket No. 8; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

6. Debtors' Motion for Order Determining Adequate Assurance of Payment for Future Utility Services (Docket No. 9; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

7. Debtors' Motion for an Order under Bankruptcy Rules 1007(a)(5) and 1007(c) and Local Rule 1007-1(b) Granting the Debtors Additional Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Docket No. 10; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

8. Motion of the Debtors for Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Authorizing Postpetition Financing, (III) Granting Senior Priming Liens and Superpriority Claims, (IV) Granting Adequate Protection to the Prepetition Secured Parties, and (V) Scheduling a Final Hearing to Incur Such Financing on a Permanent Basis (Docket No. 11; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

9. Debtors' Application for (a) Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtors, and (B) Appointment of Kurtzman Carson Consultants LLC as Agent of the Bankruptcy Court (Docket No. 12; filed September 1, 2009)

Objection Received: None as of the filing of the Agenda.

Status: This matter is going forward.

Dated: September 1, 2009
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

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*Proposed Attorneys for the Debtors
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