

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CD LIQUIDATION CO. PLUS, LLC, f/k/a CYNERGY DATA, LLC, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 09-13038 (KG) Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 18, 2009 AT 2:00 P.M. EASTERN TIME**

STATUS CONFERENCE

1. Motion for Order Authorizing the Debtors to Reject Executory contracts and Unexpired Leases, *Nunc Pro Tunc* to November 12, 2009 and Establishing a Bar Date for Filing Rejection Claims (Docket No. 372; filed November 12, 2009)

Related Documents:

- a. Certificate of No Objection Regarding Motion for Order Authorizing the Debtors to Reject Executory Contracts and Unexpired Leases, *Nunc Pro Tunc* to November 12, 2009 and Establishing a Bar Date for Filing Rejection Claims (Docket No. 434; filed December 4, 2009)
- b. Order Authorizing Debtors to Reject Executory Contracts and Unexpired Leases, *Nunc Pro Tunc* to November 12, 2009 and Establishing a Bar Date for Filing Rejection Claims (Docket No. 448; filed December 9, 2009)

Objection Deadline: December 2, 2009 at 4:00 p.m.

Objections Received: None.

Status: To the extent counsel for Plantation Carlisle LLC appears at the hearing, this matter will go forward as a status conference.

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

UNCONTESTED MATTER

2. Motion of Debtors and Debtors-in-Possession for Entry of an Order Establishing Bar Dates for Filing Proofs of Claim, Including Administrative Expense Claims under 11 U.S.C. § 503(b)(9), and Approving Form, Manner and Sufficiency of Notice Thereof (Docket No. 410; filed December 2, 2009)

Related Documents:

- a. Debtors' Motion to Shorten Time for Notice and Response to Motion of Debtors and Debtors-in-Possession for Entry of an Order Establishing Bar Dates for Filing Proofs of Claim, Including Administrative Expense Claims under 11 U.S.C. § 503(b)(9), and Approving Form, Manner and Sufficiency of Notice Thereof (Docket No. 411; filed December 2, 2009)
- b. Order Shortening Notice and Scheduling Hearing with Respect to Motion of Debtors and Debtors-in-Possession for Entry of an Order Establishing Bar Dates for Filing Proofs of Claim, Including Administrative Expense Claims under 11 U.S.C. § 503(b)(9), and Approving Form, Manner and Sufficiency of Notice Thereof (Docket No. 421; entered December 3, 2009)
- c. Notice of Hearing Regarding Motion of Debtors and Debtors-in-Possession for Entry of an Order Establishing Bar Dates for Filing Proofs of Claim, Including Administrative Expense Claims under 11 U.S.C. § 503(b)(9), and Approving Form, Manner and Sufficiency of Notice Thereof (Docket No. 422; filed December 3, 2009)

Objection Deadline: December 15, 2009 at 4:00 p.m.

Objections Received: None to date.

Status: No hearing necessary. Pursuant to Local Rules, counsel will file a Certificate of No Objection at 4:00 p.m. tomorrow.

FINAL FEE APPLICATIONS:

3. Final Fee Applications of Certain Debtors' Professionals for the Period ending October 31, 2009

Related Documents: See Exhibit A attached hereto.

Objection Deadline: Various. See relevant fee application.

Objections Received: None.

Status: This matter is going forward.

Dated: December 16, 2009
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
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**INDEX TO FEE APPLICATION BINDER FOR HEARING SCHEDULED ON
DECEMBER 18, 2009 AT 2:00 P.M.**

DEBTORS' PROFESSIONALS

I. Stifel, Nicolaus & Company, Incorporated

- A. First Monthly Application of Stifel, Nicolaus & Company, Incorporated as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through September 30, 2009 (Docket No. 309; filed October 20, 2009)
- B. Second and Final Application of Stifel, Nicolaus & Company, Incorporated as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 358; filed November 10, 2009)
- C. Certificate of No Objection Regarding First Monthly Application of Stifel, Nicolaus & Company, Incorporated as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through September 30, 2009 (Docket No. 371, filed November 12, 2009)
- D. Certificate of No Objection Regarding Second and Final Monthly Application of Stifel, Nicolaus & Company, Incorporated as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 428, filed December 4, 2009)

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

- E. Notice of Hearing on Final Fee Applications (Docket No. 387; filed November 20, 2009)

II. Peter J. Solomon Securities Company, LLC

- A. First Monthly Application of Peter J. Solomon Company Securities, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through September 30, 2009 (Docket No. 314; filed October 23, 2009)
- B. Second Monthly Application of Peter J. Solomon Company Securities, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 353; filed November 10, 2009)
- C. Certificate of No Objection Regarding First Monthly Application of Peter J. Solomon Securities Company, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through September 30, 2009 (Docket No. 375, filed November 16, 2009)
- D. Certificate of No Objection Regarding Second and Final Application of Peter J. Solomon Company Securities, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 427, filed December 4, 2009)
- E. Notice of Hearing on Final Fee Applications (Docket No. 387; filed November 20, 2009)

III. Unicorn Partners, LLC

- A. First Monthly Application of Unicorn Partners, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through September 30, 2009 (Docket No. 278; filed October 16, 2009)
- B. Second and Final Application of Unicorn Partners, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 362; filed November 11, 2009)
- C. Certificate of No Objection Regarding First Monthly Application of Unicorn Partners, LLC as Advisor to the Debtors and Debtors-in-Possession for

Compensation and Reimbursement of Expenses Incurred for the Period
September 1, 2009 through September 30, 2009 (Docket No. 352, filed
November 9, 2009)

- D. Certificate of No Objection Regarding Second and Final Application of Unicorn Partners, LLC as Advisor to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2009 through October 31, 2009 (Docket No. 425, filed December 4, 2009)
- E. Notice of Hearing on Final Fee Applications (Docket No. 387; filed November 20, 2009)