

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CYNERGY DATA, LLC, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 09-13038 (KG) Jointly Administered Related Docket No. 12
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NOTICE OF SUPPLEMENTAL EXHIBIT

PLEASE TAKE NOTICE that on September 1, 2009, proposed counsel for the Debtors in the above-captioned Chapter 11 case filed the **Debtors' Application for (a) Authorizing to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtors, and (B) Appointment of Kurtzman Carson Consultants LLC as Agent of the Bankruptcy Court** (the "Application") (Docket No. 12).

PLEASE TAKE FURTHER NOTICE that Exhibit B to the Application is supplemented with the Fee Structure and attached hereto as Exhibit A.

Dated: September 2, 2009
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

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¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

-and-

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*Proposed Counsel for the Debtors
and Debtors in Possession*

EXHIBIT A

KCC CORPORATE RESTRUCTURING FEE STRUCTURE

FEES

Consulting Services & Rates¹

Clerical	\$45.00 - \$65.00 per hour
Project Specialist	\$80.00 - \$140.00 per hour
Consultant	\$165.00 - \$245.00 per hour
Senior Consultant	\$255.00 - \$275.00 per hour
Senior Managing Consultant	\$295.00 per hour
Technology/Programming Consultant	\$145.00 - \$195.00 per hour
Weekend, holidays and overtime	Waived

EXPENSES²

KCC CaseView – Application Licensing, Web Hosting & Database Storage

Case configuration	Applicable consulting fees
Remote set-up; training	Applicable consulting fees
Permitted users	\$250.00 per month (unlimited users)
License fee and data storage	\$0.07 per record per month
Case-specific public website set-up	Waived
Case-specific public website hosting	\$200.00 per month
Case-specific voicemail box for creditor inquiries	Waived
Case-specific e-mail box for creditor inquiries	Waived

Claims Management & Administration

Creditor import	\$0.10 per creditor
Proof of Claim input	\$0.15 per claim

¹ Please note that additional professional services not covered by this proposal will be charged at hourly rates, including any outsourced services performed under our supervision and control.

² Expenses shall be consistent with the general practice procedures authorized in the District of Delaware.

KCC CORPORATE RESTRUCTURING FEE STRUCTURE

Notice Printing & Publication Services

Set-up	Waived
Electronic noticing (e-mail)	\$150.00 per 1,000
Electronic noticing (domestic facsimile)	\$0.20 per page
Claim Acknowledgement Card	\$0.25 per notice
Insert creditor information into customized documents	\$0.10 per piece
Document folding and inserting	\$0.05 per document
Finishing – tape binding ³	\$1.25 per document
Legal notice publishing	Quote prior to publishing

Document Management/Imaging

Electronic imaging (scanning & bar-coding)	\$0.20 per imaged page
Virtual data room	Quote prior to VDR set-up ⁴

Standard and Customized Reporting

The following services are available at consulting rates:

- Preparation of Service Lists
- Preparation of Claims Registers & Claims Reports
- Claims Reconciliation
- Preparation of Claims Objection Exhibits
- Custom Data Extraction & Forensics
- Preference Data Compilation
- Preparation of Schedules & SOFA
- Preparation of Ballot Tabulations/Disbursements Reports
- Contract and Lease Analysis
- Preparation of Claim Transfer Reports
- Preparation of Exhibits to Plan and Disclosure Statement
- Preparation of Custom Reports
- Other Services as Requested by Client

³ This is an optional service for documents exceeding 200 images.

⁴ Regular set-up fee is \$5,000. Includes two (2) users. Additional users cost \$250 per month.

KCC CORPORATE RESTRUCTURING FEE STRUCTURE

Solicitation & Vote Tabulation

Set-up, tabulation and vote verification	Applicable consulting fees only
Printing and mailing ballots	Subject to unit pricing for mailing and noticing above

Public Securities Services

Quotes for the following services are available upon request:

- Notice Event
- Voting Event
- Voting and Corporate Action Event
- Security Holder Identification Report

Disbursements

Check issuance	Quote prior to printing
W-9 mailing and maintenance of TIN database	See hourly rates and noticing charges

Other Services

KCC's proprietary Avoidance Application Systems	Quote upon request
Call Center Services	Quote upon request

Other Expenses

Printing, photocopies and labels	\$0.10 per image
Facsimile – standard incoming/outgoing	No charge
CD-ROMs (Mass Document Storage)	Varies upon requirements