

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CD LIQUIDATION CO. PLUS, LLC, f/k/a CYNERGY DATA, LLC, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 09-13038 (KG) Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 30, 2010 AT 10:00 A.M. EASTERN TIME**

TELEPHONIC HEARING

Those parties wishing to participate in the telephonic hearing must make arrangements with CourtCall by telephone at 888-882-6878 or on the internet at www.courtcall.com no later than 12:00 p.m. (ET) on March 29, 2010.

STATUS CONFERENCE:

1. Certification of Counsel regarding Amending Scheduling Order and Related Relief (Docket No. 490; filed December 18, 2010)

Related Documents:

- a. Order Approving the Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) The Objection by Moneris Solutions, Inc to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings LLC to (I) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors' Motion for an Order Among other things, (A) Approving the Sale of the Assets Free and Clear of all Liens, Claims and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting related Relief as Requested and (II) Providing for release of

¹ The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

certain Funds from the Cure Reserve (Docket No. 498; entered December 21, 2009)

- b. Amended Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) the Objection by Moneris Solutions, Inc. to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings LLC To (I) Objection of Term B Parties and Second Lien Parties to Debtors Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors Motion for an Order Pursuant to Sections 105, 363, 365, 503 and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014, Among Other Things, (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief as Requested and (II) Providing for Release of Certain Funds From the Cure Reserve (Docket No. 584; filed February 9, 2010)

- c. Signed Order Approving the Amended Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) The Objection by Moneris Solutions, Inc. to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings LLC to (I) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors' Motion for an Order Among Other Things, (A) Approving the Sale of the Assets Free and Clear of all Liens, Claims and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief as Requested and (II) Providing for Release of Certain Funds From the Cure Reserve (Docket No. 633; entered March 10, 2010)

Objection Deadline: None.

Objections Received: None.

Status: Pursuant to the Signed Order (Docket No. 633, dated March 10, 2010) the dispute between Moneris Solutions, Inc. and the Term B Lenders is going forward as a status conference only.

Dated: March 26, 2010
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

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