

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CD LIQUIDATION CO. PLUS, LLC, f/k/a  
CYNERGY DATA, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 09-13038 (KG)

Jointly Administered

**Related Docket Nos: 409, 490 and 633**

**CERTIFICATION OF COUNSEL REGARDING ORDER APPROVING AMENDMENT  
TO STIPULATION (I) AMENDING THE PRIOR SCHEDULING STIPULATION  
GOVERNING (1) THE OBJECTION OF THE TERM B PARTIES AND SECOND LIEN  
PARTIES TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN  
UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SETTING CURE  
AMOUNTS, (2) THE OBJECTION BY MONERIS SOLUTIONS, INC. TO THE  
PROPOSED ASSUMPTION AND ASSIGNMENT OF ASSUMED CONTRACTS AND  
PROPOSED CURE AMOUNTS AND (3) RESPONSE OF CYNERGY HOLDINGS LLC  
TO (I) OBJECTION OF TERM B PARTIES AND SECOND LIEN PARTIES TO  
DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN UNEXPIRED  
LEASES AND EXECUTORY CONTRACTS AND SETTING CURE AMOUNTS AND  
(II) DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, 365,  
503 AND 507 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004,  
6006, 9007 AND 9014, AMONG OTHER THINGS, (A) APPROVING THE SALE OF  
THE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES;  
(B) APPROVING PROCEDURES FOR ASSUMPTION AND ASSIGNMENT OF  
CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C)  
GRANTING RELATED RELIEF AS REQUESTED AND (II) PROVIDING FOR  
RELEASE OF CERTAIN FUNDS FROM THE CURE RESERVE**

I, Evelyn J. Meltzer, an associate with Pepper Hamilton LLP, counsel to the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby certify as follows:

1. On December 2, 2010, the Court entered the Order Approving the Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien

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<sup>1</sup> The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.

Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (s) the Objection by Moneris Solutions, Inc. to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings, LLC to (I) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors' Motion for an Order Pursuant to Sections 105, 363, 365, 503 and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014, Among Other Things, (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief as Requested (the "Stipulation") (Docket No. 409).

2. On December 21, 2010, the Court entered the Order Approving the Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) The Objection by Moneris Solutions, Inc to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings LLC to (I) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors' Motion for an Order Among other things, (A) Approving the Sale of the Assets Free and Clear of all Liens, Claims and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting related Relief as Requested and (II) Providing for release of certain Funds from the Cure Reserve (the

“First Amended Stipulation”) (Docket No. 490).

3. On March 3, 2010, the Court entered the Order Approving the Amended Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) The Objection by Moneris Solutions, Inc. to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy Holdings LLC to (I) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (II) Debtors' Motion for an Order Among Other Things, (A) Approving the Sale of the Assets Free and Clear of all Liens, Claims and Encumbrances; (B) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief as Requested and (II) Providing for Release of Certain Funds From the Cure Reserve (the “Second Amended Stipulation”) (Docket No. 633).

4. The Debtors, Garrison Credit Investments I LLC and Garrison Credit Opportunities Holdings L.P., Dymas Funding Company LLC (individually and in its capacity as Agent as set forth in the Term B Parties and Second Lien Parties Objection), Ableco Finance LLC, A3 Funding LP, Moneris Solutions, Inc., in its capacity and as agent for Harris N.A., and Cynergy Holdings, LLC have entered into a stipulation (the “Third Amended Stipulation”), a copy of which is attached hereto as an **Exhibit 1** to the proposed order.

5. The Debtors respectfully request that the Court enter the proposed form of order approving the Third Amended Stipulation, a copy of which is attached hereto as **Exhibit A**, at the Court's convenience.

Dated: June 3, 2010  
Wilmington, DE

Respectfully submitted,  
PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer  
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Evelyn J. Meltzer (DE No. 4581)  
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*Counsel for the Debtors and Debtors in Possession*

# **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re*

CD LIQUIDATION CO., LLC F/K/A  
CYNERGY DATA, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 09-13038(KG)

Jointly Administered

Re: D.I. 490

**ORDER APPROVING THE AMENDMENT TO THE STIPULATION (I) AMENDING THE PRIOR SCHEDULING STIPULATION GOVERNING (1) THE OBJECTION OF THE TERM B PARTIES AND SECOND LIEN PARTIES TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SETTING CURE AMOUNTS, (2) THE OBJECTION BY MONERIS SOLUTIONS, INC. TO THE PROPOSED ASSUMPTION AND ASSIGNMENT OF ASSUMED CONTRACTS AND PROPOSED CURE AMOUNTS AND (3) RESPONSE OF CYNERGY HOLDINGS LLC TO (I) OBJECTION OF TERM B PARTIES AND SECOND LIEN PARTIES TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SETTING CURE AMOUNTS AND (II) DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, 365, 503 AND 507 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004, 6006, 9007 AND 9014, AMONG OTHER THINGS, (A) APPROVING THE SALE OF THE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; (B) APPROVING PROCEDURES FOR ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) GRANTING RELATED RELIEF AS REQUESTED AND (II) PROVIDING FOR RELEASE OF CERTAIN FUNDS FROM THE CURE RESERVE**

**IT IS HEREBY ORDERED** that:

1. *The Amendment to Stipulation (I) Amending the Prior Scheduling Stipulation Governing (1) the Objection of the Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts, (2) the Objection by Moneris Solutions, Inc. to the Proposed Assumption and Assignment of Assumed Contracts and Proposed Cure Amounts and (3) Response of Cynergy*

*Holdings LLC to (i) Objection of Term B Parties and Second Lien Parties to Debtors' Notice of Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Setting Cure Amounts and (ii) Debtors' Motion for an Order Pursuant to Sections 105, 363, 365, 503 and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014, Among Other Things, (a) Approving the Sale of the Assets Free and Clear of All Liens, Claims and Encumbrances; (b) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (c) Granting Related Relief as Requested and (II) Providing for Release of Certain Funds from the Cure Reserve (the "Amendment"), which is attached hereto as Exhibit 1, is approved.*

2. All parties to the Amendment must comply therewith.

3. This Order constitutes a final Disbursement Order, as that term is used in the Escrow Agreement dated October 26, 2009 between Debtor Cynergy Data, LLC (now known as CD Liquidating Co., LLC) and Wilmington Trust Company as Escrow Agent (together with its successors and assigns, in such capacity, the "Escrow Agent").

4. The Debtors are hereby authorized and directed to direct the Escrow Agent, and the Escrow Agent is hereby directed to:

(i) immediately release funds from the Escrowed Funds (as defined in the Escrow Agreement) to Moneris Solutions, Inc., in its capacity and as agent to Harris ("Moneris"), within 1 Business Day of receipt by the Escrow Agent of a Notice of Cure Reserve Loss<sup>1</sup> substantially in the form attached as Exhibit A to the Amendment on account of losses incurred by Moneris attributable to one or more merchants, including, without limitation, losses due to chargebacks, fines, fees, returns, uncollected amounts due from a merchant, or fraudulent practices of a merchant, where Moneris represents and warrants that the merchant either (x) is not currently

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<sup>1</sup> Terms used but not defined herein shall have the meanings ascribed to them in the Stipulation.

processing transactions with the Debtors and/or the Purchaser (as defined in the Sale Order), or (y) has closed merchant accounts with the Debtors and/or the Purchaser, or (z) has requested a return of, or Purchaser or Moneris consistent with their ordinary course of business have determined to return, part or all of such merchant's reserves in accordance with and as provided by the terms of the applicable merchant processing agreement, and where the applicable merchant has been identified as having a Cure Amount (as defined in the Sale Order) reserved in the Cure Reserve (each a "Cure Reserve Loss" and collectively the "Cure Reserve Losses") that is equal to or greater than the amount sought as Cure Reserve Loss for that merchant, and

(ii) from time to time, release Escrowed Funds on account of a Cure Reserve Loss from the Cure Reserve to Moneris, within 1 Business Day of receipt of Notice of Cure Reserve Loss substantially the form attached to the Amendment as Exhibit B representing and warranting that any and all losses covered by said Notice of Cure Reserve Loss have been incurred under the circumstances more fully set forth in clause (i) hereof, without further order by this Court.

5. Release of Escrowed Funds under paragraph 4 of the Stipulation as amended, by the Amendment shall, in each case, be subject to the obligation of Moneris to disgorge any and all such funds upon and in accordance with further order of this Court, including, in the event the settlement contemplated hereby is not implemented and the Court enters a final, non-appealable order, which is not stayed, overruling the Moneris Objection.

6. Nothing contained herein shall affect or shall be deemed to affect in any way the Sale Order.

7. This Order is binding upon the Debtors, all creditors of the Debtors, and any trustees that may be appointed in these chapter 11 cases or any trustees appointed in any

subsequent proceedings under chapter 7 of the Bankruptcy Code relating to the Debtors, and all other parties-in-interest.

8. Except to the extent amended by this Order, the Order approving the Stipulation dated December 21, 2009 shall remain in full force and effect, in accordance with its terms.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2010

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The Honorable Kevin Gross  
United States Bankruptcy Court Judge

# **EXHIBIT B**

**EXHIBIT 1**

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re*

CD LIQUIDATION CO., LLC F/K/A  
CYNERGY DATA, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 09-13038(KG)

Jointly Administered

Re: D.I. 490

**AMENDMENT TO STIPULATION (I) AMENDING THE PRIOR SCHEDULING STIPULATION GOVERNING (1) THE OBJECTION OF THE TERM B PARTIES AND SECOND LIEN PARTIES TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SETTING CURE AMOUNTS, (2) THE OBJECTION BY MONERIS SOLUTIONS, INC. TO THE PROPOSED ASSUMPTION AND ASSIGNMENT OF ASSUMED CONTRACTS AND PROPOSED CURE AMOUNTS AND (3) RESPONSE OF CYNERGY HOLDINGS LLC TO (I) OBJECTION OF TERM B PARTIES AND SECOND LIEN PARTIES TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SETTING CURE AMOUNTS AND (II) DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, 365, 503 AND 507 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004, 6006, 9007 AND 9014, AMONG OTHER THINGS, (A) APPROVING THE SALE OF THE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; (B) APPROVING PROCEDURES FOR ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) GRANTING RELATED RELIEF AS REQUESTED AND (II) PROVIDING FOR RELEASE OF CERTAIN FUNDS FROM THE CURE RESERVE**

THIS AMENDMENT (the "Amendment") dated as of June 2, 2010, is made by and among the undersigned parties, (the "Parties") by their respective counsel.

## RECITALS

WHEREAS, the Parties are parties to that certain Stipulation dated as of December 18, 2010, (the "Stipulation").

WHEREAS, the Parties desire to amend the Stipulation pursuant to the terms and conditions set forth in this Amendment.

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the parties agree as follows:

## STIPULATION

1. Paragraph 4, section (a) of the Stipulation is amended by inserting after the phrase "(y) has closed merchant accounts with the Debtors and/or the Purchaser," the following:

"or (z) has requested a return of, or Purchaser or Moneris consistent with their ordinary course of business have determined to return, part or all of such merchant's reserves in accordance with and as provided by the terms of the applicable merchant processing agreement,"

2. Except as specifically set forth herein, the Stipulation shall remain in full force and effect, in accordance with its terms.

3. This Amendment may be executed in counterparts, each of which shall be deemed an original, but all of which taken together shall constitute one and the same instrument.

4. This Amendment contains the entire agreement among the parties hereto with respect to the transactions contemplated hereby, and no modification hereof shall be effective unless in writing and signed by the party against which it is sought to be enforced.

IN WITNESS WHEREOF, this Amendment has been duly executed by the parties

hereto as of the date first written above.

Dated: June 3, 2010  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES  
LLP

/s/ Laura Davis Jones  
Laura Davis Jones (No. 2436)  
Timothy P. Cairns (No. 4228)  
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Holdings L.P.*

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*Attorneys for Dymas Funding Company LLC  
(individually and in its capacity as Agent as  
set forth in the Term B Parties and Second  
Lien Parties Objection),  
Ableco Finance LLC  
A3 Funding LP*

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

David B. Stratton (DE No. 960)  
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*Counsel for Moneris Solutions, Inc., in its  
capacity and as agent for Harris N.A.*

Messana Rosner & Stern LLP

By:

/s/ Fredrick Rosner

Frederick Rosner (DE No. 3995)

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-and-

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Telephone: (305) 374.5600

Fax: (305)374.5095

*Attorneys for Cynergy Holdings, LLC*

**EXHIBIT "A"**

Notice of Cure Reserve Loss

[Moneris Solutions, Inc. Letterhead]

[Date]

Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890  
Attention: David B. Young Fax  
No.: (302) 636-4149

Re: Notice of Cure Reserve Loss

Dear Sir:

Reference is hereby made to (i) that certain Escrow Agreement (the "Escrow Agreement"), dated as of October 26, 2009, by and between Cynergy Data LLC (the "Debtor" and, together with its affiliated debtors, the "Debtors") and Wilmington Trust Company as Escrow Agent (the "Escrow Agent"); (ii) the orders of the United States Bankruptcy Court for the District of Delaware dated December 21, 2009, approving a certain stipulation and dated \_\_\_\_\_, 2010, approving the Amendment to that certain stipulation and entered on the docket in the Debtors' bankruptcy cases - No. 09-13038 (KG) (jointly, the "Disbursement Orders"), respectively as Docket Nos. 490 and \_\_\_\_\_. Capitalized terms used but not defined herein shall have the respective meanings assigned to such terms in the Escrow Agreement or the Disbursement Orders, as the case may be.

Pursuant to the Disbursement Orders attached hereto the Escrow Agent is instructed to disburse, within 1 Business day of receipt of this Notice, \$ \_\_\_\_\_ of the Escrowed Funds in accordance with the wire instructions attached hereto as Schedule I for payment of the Cure Reserve Losses attributed to those merchants and in the amounts set forth on the schedule attached hereto as Schedule II.

The undersigned in its capacity set forth below, represents and warrants that the Cure Reserve Losses set forth on Schedule II are on account of losses incurred by Moneris Solutions, Inc., in its capacity and as agent for Harris N.A. ("Moneris"), attributable to one or more merchants, including,

without limitation, losses due to chargebacks, fines, fees, returns, uncollected amounts due from a merchant, or fraudulent practices of a merchant, where Moneris represents and warrants that the merchant either (x) is not currently processing transactions with the Debtors and/or the Purchaser, or (y) has closed merchant accounts with the Debtors, or the Purchaser, or (z) has requested a return of, or Purchaser or Moneris consistent with their ordinary course of business have determined to return, part or all of such merchant's reserves in accordance with and as provided by the terms of the applicable merchant processing agreement, and where the applicable merchant has been identified as having a Cure Amount reserved in the Cure Reserve (each a "Cure Reserve Loss" and collectively the "Cure Reserve Losses") that is equal to or greater than the amount sought as Cure Reserve Loss for that merchant.

*[Signature page follows.]*

IN WITNESS WHEREOF, the undersigned have caused this Notice of Cure

Reserve Loss to be executed and delivered on this day of \_\_\_\_\_, 20\_\_.

MONERIS SOLUTIONS, INC.

By: \_\_\_\_\_

Name:

Title:

cc: Parties on the attached Service List.

### Service List

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*Attorneys for Dymas Funding Company LLC  
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Ableco Finance LLC  
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*Counsel for the Debtors  
and Debtors in Possession*

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*Attorneys for Cynergy Holdings, LLC*

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*Counsel for Moneris Solutions, Inc., in its  
capacity and as agent for Harris N.A.*

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Facsimile: (617) 951-2414

*Counsel to the Official  
Committee of Creditors*

**Schedule I**

[Moneris Wiring Instructions to be included in actual Notice of Cure Reserve Loss]

**SCHEDULE II OF REQUESTED RESERVES**

ISO #	MID	DBA	RR Amount	Release Amount
9742	3899000000802809	NATION WIDE HOME WARRANTY	\$470,191.58	\$200,000.00
9765	3899000001058724	NITIN CHHODA PT	\$885.60	\$885.60
11160	3899000001340254	SWISS WRIST INC	\$18,082.47	\$18,082.47
11275	3899000000553451	HEALTHCARE SAVINGS	\$23,733.28	\$23,733.28
11275	3899000000830214	HEALTHY LIVING 8002952135	\$9,919.57	\$9,919.57
11275	3899000000829836	HEALTHCARE SAVINGS PLAN 2	\$11,104.26	\$11,104.26
11275	3899000000584902	HEALTHY LIVING 8002952135	\$44,871.81	\$44,871.81
9765	3899000001575784	OBESITY TURNING POINT	\$1,250.00	\$1,250.00
12009	3899000001427374	THE BEACH CLUB LODGING	\$250,000.00	\$250,000.00
				<u>\$559,846.99</u>

**EXHIBIT "B"**

Notice of Cure Reserve Loss

[Moneris Solutions, Inc. Letterhead]

[Date]

Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890  
Attention: David B. Young Fax  
No.: (302) 636-4149

Re: Notice of Cure Reserve Loss

Dear Sir:

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Pursuant to the Disbursement Orders attached hereto the Escrow Agent is instructed to disburse, within 1 Business day of receipt of this Notice, \$ \_\_\_\_\_ of the Escrowed Funds in accordance with the wire instructions attached hereto as Schedule I for payment of the Cure Reserve Losses attributed to those merchants and in the amounts set forth on the schedule attached hereto as Schedule II.

The undersigned in its capacity set forth below, represents and warrants that the Cure Reserve Losses set forth on Schedule II are on account of losses incurred by Moneris Solutions, Inc., in its capacity and as agent for Harris N.A. ("Moneris"), attributable to one or more merchants, including,

without limitation, losses due to chargebacks, fines, fees, returns, uncollected amounts due from a merchant, or fraudulent practices of a merchant, where Moneris represents and warrants that the merchant either (x) is not currently processing transactions with the Debtors and/or the Purchaser, or (y) has closed merchant accounts with the Debtors, or the Purchaser, or (z) has requested a return of, or Purchaser or Moneris consistent with their ordinary course of business have determined to return, part or all of such merchant's reserves in accordance with and as provided by the terms of the applicable merchant processing agreement, and where the applicable merchant has been identified as having a Cure Amount reserved in the Cure Reserve (each a "Cure Reserve Loss" and collectively the "Cure Reserve Losses") that is equal to or greater than the amount sought as Cure Reserve Loss for that merchant.

*[Signature page follows.]*

IN WITNESS WHEREOF, the undersigned have caused this Notice of Cure

Reserve Loss to be executed and delivered on this day of \_\_\_\_\_, 20\_\_.

MONERIS SOLUTIONS, INC.

By: \_\_\_\_\_  
Name:  
Title:

cc: Parties on the attached Service List.

### Service List

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Committee of Creditors*

**Schedule I**

[Moneris Wiring Instructions to be included in actual Notice of Cure Reserve Loss]

**Schedule II**

Schedule of Cure Reserve Losses by Merchant

<u>Merchant Number</u>	<u>Merchant Name</u>	<u>Cure Reserve Loss</u>
	<b>Total</b>	