

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|---------------------|---|--------------------------|
| In re: | : | Chapter 11 |
| | : | |
| Forward Foods, LLC, | : | Case No. 09-10545 (KJC) |
| | : | |
| Debtor. | : | Related to Docket No. 75 |
| | : | |

CERTIFICATE OF NO OBJECTION

On March 9, 2009, the Official Committee of Unsecured Creditors (the “Committee”) of Forward Foods, LLC (the “Debtor”), filed the Application to Employ and Retain Jager Smith P.C. as Counsel to the Official Committee of Unsecured Creditors (the “Application”). Objections to the Application were to be filed and served no later than March 27, 2009, at 4:00 p.m.

The undersigned hereby certifies that, as of the date hereof, there has been no answer, objection or other responsive pleading to the Application. The undersigned further certifies that upon review of the Court’s docket in this case, no answer, objection or other responsive pleading to the Application appears thereon. Accordingly, the Debtor respectfully requests that the Court enter an Order approving the Application at its earliest convenience.

Dated: March 31, 2009
Wilmington, Delaware

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