

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:) Chapter 11
)
Forward Foods LLC,) Case No. 09-10545 (KJC)
)
Debtor.)

NOTICE OF **AMENDED**¹ AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 19, 2009 AT 1:00 P.M.

THIS HEARING HAS BEEN CANCELED BY THE COURT.

CONTINUED MATTERS

1. Motion of Clasen Quality Coatings, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to Section 503(b)(9) filed 2/27/09 [Docket No. 58]

Related Documents: None

Response Deadline: March 11, 2009 at 4:00 p.m. (ET)

Responses Filed:

- A. Debtor's Objection to Motion of Clasen Quality Coatings, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to Section 503(b)(9) filed 3/9/09 [Docket No. 76]
- B. Response of Clasen Quality Coatings, Inc. to Debtor's Objection to Motion for Allowance of Administrative Expense Claim Pursuant to Section 503(b)(9) filed 5/6/09 [Docket No. 143]

Status: This matter is being continued to June 24, 2009 at 10:00 a.m. (ET).

2. Motion of Malnove Incorporated of Nebraska for an Order Directing the Allowance and Payment of Administrative Expenses Arising Under 11 U.S.C. §503(b)(9) and 105(a) filed 4/17/09 [Docket No. 118]

Related Documents: None

Response Deadline: May 14, 2009 at 4:00 p.m. (ET)

¹ Amended items in bold.

Responses Filed: None

Status: This matter is being continued to June 24, 2009 at 10:00 a.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATION OF NO OBJECTION (C.N.O.)

3. Application Pursuant to Sections 327(a), 328(a) and 1107 of the Bankruptcy Code Authorizing Employment and Retention of McGladrey and Pullen, LLC as Auditors to the Debtor filed 4/22/09 [Docket No. 125]

Related Documents:

- A. C.N.O filed 5/15/09 [Docket No. 148]
- B. Proposed Form of Order for Docket No. 125

Status: **The Order has been signed by the Court.**

4. Application Pursuant to Sections 327(a), 328(a) and 1107 of the Bankruptcy Code Authorizing Employment and Retention of RSM McGladrey as Accountants to the Debtor filed 4/22/09 [Docket No. 126]

Related Documents:

- A. C.N.O. filed 5/15/09 [Docket No. 149]
- B. Proposed Form of Order for Docket No. 126

Status: **The Order has been signed by the Court.**

5. Motion to Approve Compromise under Rule 9019 (Stipulation) with Davis Family Trust filed 4/29/09 [Docket No. 139]

Related Documents:

- A. C.N.O. filed 5/15/09 [Docket No. 150]
- B. Proposed Form of Order for Docket No. 139

Status: **The Order has been signed by the Court.**

UNCONTESTED MATTERS GOING FORWARD

6. Motion to Authorize Debtor to (I) Setoff Prepetition Credits Against Prepetition Accounts Payable and Honor Balance of Credits Towards Post-Petition Obligations; (II) Enter Into Outsourcing Agreements With Sale of Equipment; (III) Pay 503(b)(9) Claims;

(IV) Implement Key Employee Earned Bonus Program; (V) Reject Certain Non-Residential Real Property Leases; and (VI) Operate Under Amended Budget filed 4/22/09 [Docket No. 121]

Related Documents:

- A. Affidavit of J. Patrick Muldoon in Support of Motion to Authorize Debtor to (I) Setoff Prepetition Credits Against Prepetition Accounts Payable and Honor Balance of Credits Towards Post-Petition Obligations; (II) Enter Into Outsourcing Agreements With Sale of Equipment; (III) Pay 503(b)(9) Claims; (IV) Implement Key Employee Earned Bonus Program; (V) Reject Certain Non-Residential Real Property Leases; and (VI) Operate Under Amended Budget filed 4/22/09 [Docket No. 124]
- B. Revised Exhibit H filed 5/14/09 [Docket No. 145]
- C. Certification of Counsel Regarding Docket No. 121 filed 5/15/09 [Docket No. 151]

Response Deadline: May 14, 2009 at 4:00 p.m. (ET)

Responses Filed: None

Status: **The Order has been signed by the Court.**

Dated: May 18, 2009

Respectfully submitted,

BENESCH, FRIEDLANDER,
COPLAN & ARONOFF LLP

By: /s/ Bradford J. Sandler
Bradford J. Sandler, Esquire (No. 4142)
Jennifer R. Hoover, Esquire (No. 5111)
222 Delaware Avenue, Suite 801
Wilmington, DE 19801
(302) 442-7010 (Telephone)
(302) 442-7012 (Facsimile)
bsandler@beneschlaw.com
jhoover@beneschlaw.com

-and-

William I. Kohn, Esquire (OH 0005749)
Kari Coniglio, Esquire (OH 0081463)
200 Public Square
Suite 2300
Cleveland, OH 44114
(216) 363-4500
(216) 363-4588
wkohn@beneschlaw.com
kconiglio@beneschlaw.com

Counsel for Forward Foods LLC,
Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Forward Foods LLC,)	Case No. 09-10545 (KJC)
)	
Debtor.)	
)	

CERTIFICATION OF SERVICE

I, Bradford J. Sandler, Esquire, hereby certify that on May 19, 2009 a true and correct copy of the **Notice of Amended Agenda of Matters Scheduled for May 19, 2009 at 1:00 p.m.** was served via Facsimile and/or electronic delivery upon the parties on the attached list.

Dated: May 19, 2009

Benesch, Friedlander, Coplan & Aronoff LLP

/s/ Bradford J. Sandler
Bradford J. Sandler, Esquire (No. 4142)
222 Delaware Ave., Suite 801
Wilmington, DE 19801
302 442 7010
302-442-7012

Counsel to the Debtor

BENESCH FRIEDLANDER COPLAN & ARONOFF LLP
222 Delaware Avenue, Suite 801
Wilmington, Delaware 19801
302 442 7010 (telephone)
302 442 7012 (facsimile)

DATE: May 19, 2009

TO:	COMPANY	FAX NO
William I. Kohn, Esq.	Benesch	216-363-4588
United States Trustee		573-6497
Nancy Huber	Forward Foods	775-267-9057
Daniel K. Astin	Ciardi	658-1300
Michael G. Busenkell	Womble Carlyle Sandridge	252-4330
Kurt Gwynne	Reed Smith	778-7575
Peter C. Blain	Reinhart Boerner Van Deuren	414-298-8097
Joseph Huston	Stevens & Lee	610-371-7972
William Hazeltine	Sullivan Hazeltine	428-8195
Garvan McDaniel	Bifferato	429-8600
Ron Woodman	The Chartwell Law Offices	610-666-7704

FROM: Sandi Van Dyk, Paralegal

CLIENT NO: 32199.1

IMPORTANT NOTICE

The documents accompanying this transmission contain confidential information belonging to the sender, which is legally privileged. The information is intended only for the use of the individual or entity named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying or distribution of this communication is strictly prohibited, and the documents are to be returned to us. Thank you.

If you do not receive this facsimile in its entirety, please call Sender at the number listed above.