

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Forward Foods LLC,)	Case No. 09-10545 (KJC)
)	
Debtor.)	
)	

**NOTICE OF AMENDED¹ AGENDA OF MATTERS SCHEDULED
FOR HEARING TO CONSIDER FIRST DAY MOTIONS
AND APPLICATIONS ON FEBRUARY 18, 2009 AT 11:30 A.M.**

Location of Hearing: UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, 824 MARKET STREET,
COURT ROOM NO. 5, WILMINGTON, DELAWARE 19801

Voluntary Petition

- A. Forward Foods, LLC case no. 09-10545 (KJC)

Supporting Declaration

1. Affidavit Of J. Patrick Muldoon In Support Of First Day Motions [docket no. 8]

First Day Motions – Matters Going Forward

2. Motion for Entry of Interim Order (I) Authorizing Secured Post-Petition Financing, (II) Granting Senior Liens, Junior Liens and Superpriority Administrative Expense Status, (III) Providing Adequate Protection, (IV) Granting Limited Relief from the Automatic Stay, (V) Authorizing the Debtor's to Enter into Customer Agreements, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [docket no. 9] [**TAB NO. 9**]

Responses filed:

- A) **Limited Opposition by the CIT Group/Commercial Services, Inc. to Motion of the Debtor and Debtor In Possession for the Entry of Interim and Final Orders (I) Authorizing Secured Post-Petition Financing, (II) Granting Senior Liens, Junior Liens, and Superpriority Administrative Expense Status, (III) Providing Adequate Protection, (IV) Granting Limited Relief from the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief filed February 17, 2009 [Docket No. 25]**

¹ Amended items in bold.

Status: This matter is going forward.

3. Motion For Order (A) Authorizing Continued Use Of The Debtor's Existing Centralized Cash Management System And Existing Bank Accounts; (B) Waiving Certain Operating Guidelines; (C) Terminating Senior Secured Lenders' Sweep Agreement; And (D) Granting Related Relief [docket no. 10] **[TAB NO. 10]**

Status: This matter is going forward.

4. Debtor's Motion For Interim And Final Orders (I) Restraining Utilities From Discontinuing, Altering Or Refusing Service; (II) Determining Adequate Assurance Of Payment To Utilities Under 11 U.S.C. § 366; And (III) Establishing A Procedure For Determining Adequate Assurance Of Payment To Utilities [docket no. 11] **[TAB NO. 11]**

Status: This matter is going forward.

5. Debtor's Motion For Order Pursuant To Sections 105(A), 363, 507(A) And 1107 Of The Bankruptcy Code And Federal Rule Of Bankruptcy Procedure 6003, Authorizing Debtor To Pay Prepetition Wages, Compensation, Employment Benefits And Related Relief [docket no. 12] **[TAB NO. 12]**

Status: This matter is going forward.

6. Motion of Debtor for Order Authorizing, But Not Directing, Debtor to Pay Compensation to Debtor's Brokers, Temporary Employees and Related Relief [docket no. 13] **[TAB NO. 13]**

Status: This matter is going forward.

7. Motion Of The Debtor's For Order Pursuant To Sections 105(A), 363(B), 541, And 507(A)(8) Of The Bankruptcy Code And Fed. R. Bankr. P. 6003 Authorizing (I) Payment Of Certain Prepetition Taxes And (II) Financial Institutions To Process And Cash Related Checks And Transfers [docket no. 14] **[TAB NO. 14]**

Status: This matter is going forward.

8. Motion Of The Debtor For (I) Interim Relief And (II) Final Authority To Continue Financing Arrangement For Insurance Premiums Necessary To Maintain Insurance Coverage [docket no. 15] **[TAB NO. 15]**

Status: This matter is going forward.

9. Application To Retain And To Employ The Garden City Group, Inc., As Claims, Notice, And Balloting Agent [docket no. 16] [TAB NO. 16]

Status: This matter is going forward.

Dated: February 18, 2009

Respectfully Submitted,

By: /s/ Bradford J. Sandler
Bradford J. Sandler, Esquire (No. 4142)
222 Delaware Ave., Suite 801
Wilmington, Delaware 19801
(302) 442-7010
(302) 442-7012

Proposed Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Forward Foods LLC,)	Case No. 09-10545 (KJC)
)	
Debtor.)	
)	
)	

CERTIFICATION OF SERVICE

I, Bradford J. Sandler, Esquire, hereby certify that on February 18, 2009 a true and correct copy of the **Notice of Amended Agenda of Matters Scheduled for Hearing to Consider First Day Motions and Applications on February 18, 2009 at 11:30 a.m.** was served via Facsimile or overnight delivery upon the parties on the attached list.

Dated: February 18, 2009

Benesch, Friedlander, Coplan & Aronoff LLP

/s/ Bradford J. Sandler
Bradford J. Sandler, Esquire (No. 4142)
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Wilmington, DE 19801
302 442 7010
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Proposed Counsel to Debtor

BENESCH FRIEDLANDER COPLAN & ARONOFF LLP
 222 Delaware Avenue, Suite 801
 Wilmington, Delaware 19801
 302 442 7010 (telephone)
 302 442 7012 (facsimile)

DATE: February 18, 2009

VIA FACSIMILE:

Forward Foods LLC
 Attn: Nancy Huber
 2542 Business Parkway, Unit 2
 Minden, NV 89423
 Phone: 775-267-9014 xt. 220
Fax: 775-267-9057

U.S. Trustee:
 844 King Street
 Suite 2207
 Lockbox 35
 Wilmington, DE 19801
 Phone: 302-573-6491
Fax: 302-573-6497

TO:

COMPANY

FAX NO

20 LARGEST UNSECURED CREDITORS		
Name and Address as Provided by Client	Corporate Addresses	Phone, Fax and Contact Information
CH Robinson Worldwide PO Box 9121 Minneapolis, MN 55480-9121	CH Robinson Worldwide Corporate HQ 14701 Charlson Road Eden Prairie, MN 55347-5076	T 952-937-8500 F 952-937-7840
Gelita USA PO Box 1796 Sioux City, IA 51102	Gelita USA Inc. Corporate HQ 2445 Port Neal Industrial Road Sergeant Bluff, IA 51054	T 712-943-5516 F 712-943-3372
Hire Dynamics LLC PO Box 890858 Charlotte, NC 28289-0858	Hire Dynamics LLC Home Office 1845 Satellite Blvd., Suite 800 Duluth, GA 30097	T 678-482-8041 F 678-482-8799

Firmenich Inc. PO Box 7247-8502 Philadelphia, PA 19170-8502	Firmenich Inc. Corporate HQ PO Box 5880 Princeton, NJ 08543 Firmenich Inc. 250 Painsboro Road Plainsboro, NJ 08536	T 609-919-0652 T 609-452-1000 F 609-452-6077
Malnove Incorporated of Utah 13434 F. Street Omaha, NE 68137	Same	T 402-330-1100 (Toll-free 800-228-9877) F 402-330-2941
Fonterra USA Inc. 100 Corporate Center Drive, Suite 101 Camp Hill, PA 17011-1758	Fonterra (USA) Corporate HQ 9525 West Bryn Mawr Avenue, Suite 700 Rosemont, IL 60018	T 847-928-1600 F 847-928-1606
Clasen Quality Coatings, Inc. JP Morgan Chase Lockbox Processing Box 681072 Madison, WI 53718	Clasen Quality Coatings, Inc. Corporate HQ 5126 West Terrace Drive, Suite 100 Madison, WI 53718	T 608-467-1130 (Toll-free 877-459-4500) F 608-249-4573
Golden Select Foods Company 5743 Smithway Street, #305 City of Commerce, CA 90040	Golden Select Foods Company Headquarters 5743 Smithway Street, Suite 305 Los Angeles, CA 90040	T 323-721-1882 F 323-721-4526
Farbest-Tallman Foods Corp. 160 Summit Avenue Montvale, NJ 07645	Same	T 201-573-4900 F 201-573-0404
Premium Ingredients, Ltd. 285 E. Fullerton Avenue Carol Stream, IL 60188	Same	T 630-868-0300 F 630-868-0310
St. Louis Lithographing Co. 6880 Heege Road St. Louis, MO 63123	Same	T 314-352-1300 F 314-352-1659
American Casein Company	Same	T 609-387-3130

109 Elbow Lane Burlington, NJ 08016		F 609-387-7204
The Pantry, Inc. PO Box 601819 Charlotte, NC 28260-1819	The Pantry, Inc. Headquarters 1801 Douglas Drive Sanford, NC 27330	T 919-774-6700 F 919-774-3329
Crossroad Ingredients LLC 271 Route 46W, Suite H206 Fairfield, NJ 07004	Same	T 973-244-0899 F 973-244-0809
Osio International, Inc. 2550 E. Cerritos Avenue Anaheim, CA 92806	Same	T 714-935-9700 F 714-935-9911
Univar USA Inc. File 56019 Los Angeles, CA 90074-6019	Univar USA Headquarters 17425 NE Union Hill Road Redmond, WA 98052 Mailing Address Univar USA PO Box 34325 Seattle, WA 98124-1325	T 425-889-3400 F 425-889-4100
Constantine Cannon 450 Lexington Avenue New York, NY 10017	Same	T 212-350-2700 F 212-350-2701
The CIT Group/Commercial Services, Inc. 300 South Grand Avenue 14 th Floor Los Angeles, CA 90071 (also a secured creditor) also notify: Buchalter Nemer Attn: Matthew W. Kavanaugh 1000 Wilshire Boulevard Suite 1500 Los Angeles, CA 90017-2457	Same	Bertie Pujii T 213-576-4608 F 213-613-2415 T 213-891-5449 F 213-896-0400

<p>Next Proteins, Inc. 5750 Fleet Street Suite 100 Carlsbad, CA 92008 (also a secured creditor)</p> <p>also notify:</p> <p>Allen Matkins Leck Gamble Mallory & Nastis LLP Attn: Debra A. Riley 501 West Broadway 15th Floor San Diego, CA 92101-3541</p>		<p>T 760-431-8152 F 760-431-9969</p> <p>T 619-235-1520 F 619-233-1158</p>
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SECURED CREDITORS		
Name and Address as Provided by Client	Corporate Addresses	Phone, Fax and Contact Information
<p>Emigrant Capital Corp. Attn: Ed Burns and Ken Walters 6 East 43rd Street, 8th Floor New York, NY 10017</p>	<p>Same</p>	<p>Ed Burns T 212-850-4869 F 212-850-3394</p>

FROM: Sandi Van Dyk, Paralegal

CLIENT NO: 32199.1

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