

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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|--------------------|---|---|
| In re:             | ) | Chapter 11  |
|                    | ) |   |
| Forward Foods LLC, | ) | Case No. 09-10545 (KJC)   |
|                    | ) |   |
| Debtor.            | ) | <b>Hearing Date: March 18, 2009 at 4:30<br/>p.m. (ET)</b>       |
|                    | ) | <b>Objection Deadline: March 11, 2009 at<br/>4:00 p.m. (ET)</b> |
|                    | ) |   |
|                    | ) | <b>Re: Docket Nos. 11 and 31</b>                                |

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**NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING**

To: (I) The Office of the United States Trustee; (II) The Debtor's Twenty (20) Largest Unsecured Creditors; (III) Counsel to Lenders; (IV) Utility companies; and (V) all parties that have requested notice pursuant to Bankruptcy Rule 2002

PLEASE TAKE NOTICE that on February 17, 2009, Forward Foods LLC, a Delaware Corporation (the "Debtor"), filed the **Debtor's Motion For Interim And Final Orders (I) Restraining Utilities From Discontinuing, Altering Or Refusing Service; (II) Determining Adequate Assurance Of Payment To Utilities Under 11 U.S.C. § 366; And (III) Establishing A Procedure For Determining Adequate Assurance Of Payment To Utilities [docket no.11]** (the "Motion"). On February 18, 2009 the United States Bankruptcy Court for the District of Delaware entered an interim order (the "Interim Order") prohibiting Debtor's utilities from discontinuing, altering or refusing service pending a final disposition of the Motion [docket no. 31].

PLEASE TAKE FURTHER NOTICE that any objections to the entry of a final order approving the Motion must be filed on or before **March 11, 2009** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of any responses upon the undersigned counsel to the Debtor so as to be received on or before the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON MARCH 18, 2009 AT 4:30 P.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5<sup>TH</sup> FLOOR, COURT ROOM NO. 5, 824 MARKET STREET, WILMINGTON, DELAWARE 19809.**

**PLEASE TAKE FURTHER NOTICE THAT UNTIL SUCH TIME AS A FINAL ORDER ON THE MOTION IS ENTERED BY THE COURT, THE DEBTOR'S UTILITIES ARE FORBIDDEN TO DISCONTINUE, ALTER OR REFUSE SERVICES TO THE DEBTOR ON ACCOUNT OF ANY UNPAID PREPETITION CHARGES OR TO DISCRIMINATE AGAINST THE DEBTORS,**

**OR TO REQUIRE PAYMENT OF A DEPOSIT OR RECEIPT OR OTHER SECURITY FOR CONTINUED SERVICE AS A RESULT OF THE DEBTOR'S BANKRUPTCY FILING OR ANY OUTSTANDING PREPETITION INVOICES IN CONNECTION WITH ANY UNPAID CHARGES FOR UTILITY SERVICES FURNISHED TO THE DEBTOR.**

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the Court may grant the relief requested in the Motion without further notice or hearing.

Dated: February 19, 2009

/s/ Bradford J. Sandler  
Bradford J. Sandler, Esquire (No. 4142)  
222 Delaware Ave., Suite 801  
Wilmington, Delaware 19801  
(302) 442-7010  
(302) 442-7012  
[bsandler@beneschlaw.com](mailto:bsandler@beneschlaw.com)

Proposed Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

|                    |   |                         |
|--------------------|---|-------------------------|
| In re:             | ) | Chapter 11              |
|                    | ) |                         |
| Forward Foods LLC, | ) | Case No. 09-10545 (KJC) |
|                    | ) |                         |
| Debtor.            | ) |                         |
|                    | ) |                         |
|                    | ) |                         |

**CERTIFICATION OF SERVICE**

I, Bradford J. Sandler, Esquire, hereby certify that on February 19, 2009 a true and correct copy of the **Notice of Interim Order and Final Hearing regarding Interim Orders (I) Restraining Utilities From Discontinuing, Altering Or Refusing Service; (II) Determining Adequate Assurance Of Payment To Utilities Under 11 U.S.C. § 366; And (III) Establishing A Procedure For Determining Adequate Assurance Of Payment To Utilities** were served via Electronic Notification, Hand Delivery or First Class Mail upon the parties on the attached list.

Dated: February 19, 2009

Benesch, Friedlander, Coplan & Aronoff LLP

/s/ Bradford J. Sandler  
Bradford J. Sandler, Esquire (No. 4142)  
222 Delaware Ave., Suite 801  
Wilmington, DE 19801  
302 442 7010  
302-442-7012  
[bsandler@beneschlaw.com](mailto:bsandler@beneschlaw.com)

Proposed Counsel to Debtor

Forward Foods  
2002 Service List

|  |   |   |
|--|---|---|
| <p>Forward Foods LLC<br/>Attn: Nancy Huber<br/>2542 Business Parkway,<br/>Unit 2<br/>Minden, NV 89423<br/>Phone: 775-267-9014 xt.<br/>220<br/>Fax: 775-267-9057<br/>(Debtor)<br/><b>(First Class Mail)</b></p> | <p>U.S. Trustee:<br/>844 King Street<br/>Suite 2207<br/>Lockbox 35<br/>Wilmington, DE 19801<br/>Phone: 302-573-6491<br/>Fax: 302-573-6497<br/>(UST)<br/><b>(Hand Delivery)</b></p>                | <p>CH Robinson Worldwide<br/>PO Box 9121<br/>Minneapolis, MN 55480-<br/>9121<br/>T 952-937-8500<br/>F 952-937-7840<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>  |
| <p>Gelita USA<br/>PO Box 1796<br/>Sioux City, IA 51102<br/>T 712-943-5516<br/>F 712-943-3372<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>   | <p>Hire Dynamics LLC<br/>PO Box 890858<br/>Charlotte, NC 28289-0858<br/>T 678-482-8041<br/>F 678-482-8799<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>                             | <p>Firmenich Inc.<br/>PO Box 7247-8502<br/>Philadelphia, PA 19170-<br/>8502<br/>T 609-919-0652<br/>T 609-452-1000<br/>F 609-452-6077<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>  |
| <p>Malnove Incorporated of<br/>Utah<br/>13434 F. Street<br/>Omaha, NE 68137<br/>T 402-330-1100 (Toll-free<br/>800-228-9877)<br/>F 402-330-2941<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>     | <p>Fonterra USA Inc.<br/>100 Corporate Center<br/>Drive, Suite 101<br/>Camp Hill, PA 17011-1758<br/>T 847-928-1600<br/>F 847-928-1606<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p> | <p>Clasen Quality Coatings,<br/>Inc.<br/>JP Morgan Chase Lockbox<br/>Processing<br/>Box 681072<br/>Madison, WI 53718<br/>T 608-467-1130 (Toll-free<br/>877-459-4500)<br/>F 608-249-4573<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p> |
| <p>Golden Select Foods<br/>Company<br/>5743 Smithway Street, #305<br/>City of Commerce, CA<br/>90040<br/>T 323-721-1882<br/>F 323-721-4526<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>         | <p>Farbest-Tallman Foods<br/>Corp.<br/>160 Summit Avenue<br/>Montvale, NJ 07645<br/>T 201-573-4900<br/>F 201-573-0404<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>                 | <p>Premium Ingredients, Ltd.<br/>285 E. Fullerton Avenue<br/>Carol Stream, IL 60188<br/>T 630-868-0300<br/>F 630-868-0310<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>   |

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| <p>St. Louis Lithographing Co.<br/>6880 Heege Road<br/>St. Louis, MO 63123<br/>T 314-352-1300<br/>F 314-352-1659<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>                         | <p>American Casein Company<br/>109 Elbow Lane<br/>Burlington, NJ 08016<br/>T 609-387-3130<br/>F 609-387-7204<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>  | <p>The Pantry, Inc.<br/>PO Box 601819<br/>Charlotte, NC 28260-1819<br/>T 919-774-6700<br/>F 919-774-3329<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>  |
| <p>Crossroad Ingredients LLC<br/>271 Route 46W, Suite H206<br/>Fairfield, NJ 07004<br/>T 973-244-0899<br/>F 973-244-0809<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>                 | <p>Osio International, Inc.<br/>2550 E. Cerritos Avenue<br/>Anaheim, CA 92806<br/>T 714-935-9700<br/>F 714-935-9911<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>   | <p>Univar USA Inc.<br/>File 56019<br/>Los Angeles, CA 90074-6019<br/>T 425-889-3400<br/>F 425-889-4100<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>  |
| <p>Constantine Cannon<br/>450 Lexington Avenue<br/>New York, NY 10017<br/>T 212-350-2700<br/>F 212-350-2701<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>                              | <p>Emigrant Capital Corp.<br/>Attn: Ed Burns and Ken Walters<br/>6 East 43<sup>rd</sup> Street, 8<sup>th</sup> Floor<br/>New York, NY 10017<br/>T 212-850-4869<br/>F 212-850-3394<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>   | <p>Comerica Bank<br/>500 Woodward Avenue<br/>One Detroit Center, 5<sup>th</sup> Floor<br/>Detroit, MI 48226<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p>   |
| <p>Citibank, Commercial<br/>Banking Group<br/>Attn: Christopher Myers<br/>2121 Palomar Airport Road<br/>Suite 150<br/>Carlsbad, CA 92011<br/>(Top Twenty Creditor)<br/><b>(First Class Mail)</b></p> | <p>Bernard D. Bollinger, Jr.,<br/>Esq.<br/>Buchalter Nemer<br/>1000 Wilshire Blvd., Suite<br/>1500<br/>Los Angeles, CA 90017-2457<br/>T 213-891-5009<br/>F 213-896-0400<br/><a href="mailto:bbollinger@buchalter.com">bbollinger@buchalter.com</a><br/><a href="mailto:ifs_filing@buchalter.com">ifs_filing@buchalter.com</a><br/>(CIT)<br/><b>(First Class Mail)</b></p> | <p>Debra A. Riley, Esq.<br/>Allen Matkins Leck<br/>Gamble Mallory &amp; Natsis,<br/>LLP<br/>501 West Broadway, 15<sup>th</sup><br/>Floor<br/>San Diego, CA 92101<br/>T 619-235-1520<br/>F 619-233-1158<br/><a href="mailto:driley@allenmatkins.com">driley@allenmatkins.com</a><br/>(Next Proteins)<br/><b>(First Class Mail)</b></p> |

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| <p>Michael G. Busenkell, Esq.<br/>Womble Carlyle Sandridge<br/>&amp; Rice, PLLC<br/>222 Delaware Avenue,<br/>Suite 1501<br/>P.O. Box 2031<br/>Wilmington, DE 19899<br/>T 302-252-4324<br/>F 302-252-4330<br/>mbusenkell@wcsr.com<br/>(Next Proteins)<br/><i>(Hand Delivery)</i></p> | <p>Kurt F. Gwynne, Esq.<br/>Kimberley E. C. Lawson,<br/>Esq.<br/>Reed Smith LLP<br/>1201 N. Market Street,<br/>Suite 1500<br/>Wilmington, DE 19801<br/>T 302-778-7500<br/>F 302-778-7575<br/><a href="mailto:kgwynne@reedsmith.com">kgwynne@reedsmith.com</a><br/><a href="mailto:klawson@reedsmith.com">klawson@reedsmith.com</a><br/>(CIT)<br/><i>(Hand Delivery)</i></p> | <p>William I. Kohn, Esq.<br/>Kari Coniglio, Esq.<br/>Benesch, Friedlander,<br/>Coplan &amp; Aronoff, LLP<br/>200 Public Square, St. 2300<br/>Cleveland, OH 44114-2378<br/>T 216-363-4500<br/>F 216-363-4588<br/><a href="mailto:wkohn@beneschlaw.com">wkohn@beneschlaw.com</a><br/><a href="mailto:kconiglio@beneschlaw.com">kconiglio@beneschlaw.com</a><br/>(Debtor's Counsel)<br/><i>(First Class Mail)</i></p> |
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| Utility Name & Address as Provided by Client   | Non PO Box Address Obtained from Internet Search   |
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| ACC Business<br>P.O. Box 13136<br>Newark, NJ 07101-5636                                    | ACC Business<br>10 N. Oak Court<br>Madison, NJ 07940   |
| AT&T Mobility<br>P.O. Box 6463<br>Carol Stream, IL 60197-6463                              | AT&T Mobility<br>5251 W. 95 <sup>th</sup> Street<br>Oak Lawn, IL 60453<br><br>AT&T Mobility<br>21690 Long Grove Road<br>Barrington, IL 60010 |
| AT&T Datacomm<br>P.O. Box 8104<br>Aurora, IL 60507   | AT&T Datacomm Inc. f/k/a SBC Datacomm, Inc.<br>175 E. Houston Street<br>Room 8-H-60<br>San Antonio, TX 78205                                 |
| AT&T Long Distance<br>P.O. Box 660688<br>Dallas, TX 75266-0688                             | SBC Long Distance LLC d/b/a AT&T Long Distance<br>175 E. Houston Street<br>Room 8-H-60<br>San Antonio, TX 78205                              |
| Carson City Landfill<br>3505 Butti Way<br>Carson City, NV 89701                            |  |
| Citrix Online<br>File 50264<br>Los Angeles, CA 90074                                       | Citrix Online<br>6500 Hollister Avenue<br>Goleta, CA 93117   |
| Douglas Disposal Inc.<br>1653 Lucerne St, Suite A<br>Minden, NV 89423-4306                 |  |
| East Valley Utilities<br>P.O. Box 3000<br>Minden, NV 89423                                 | East Valley Utilities<br>1616 8 <sup>th</sup> Street<br>Minden, NV 89423   |
| EDS Canada Inc.<br>P.O. Box 4582<br>Postal Station A<br>Toronto, Ontario M5W 4W4<br>Canada | EDS Canada<br>33 Yonge Street<br>Suite 500<br>Toronto, Ontario M5E 1G4<br>Canada   |

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| NV Energy<br>875 E Long St<br>Carson City, NV 89706                           |   |
| Southwest Gas Corporation<br>P.O. Box 98890<br>Las Vegas, NV 89150-0101       | Southwest Gas Corporation<br>4300 W. Tropicana Avenue<br>Las Vegas, NV 89103                                |
| Sprint – 958435628<br>P.O. Box 4181<br>Carol Stream, IL 60197-4181            | Sprint<br>6391 Sprint Parkway<br>Overland Park, KS 66251-4300   |
| SPS Commerce, Inc.<br>VB Box 3<br>P.O. Box 9202<br>Minneapolis, MN 55480-9202 | SPS Commerce<br>Accenture Tower<br>333 South Seventh Street<br>Suite 1000<br>Minneapolis, MN 55402          |
| Verizon California<br>P.O. Box 9688<br>Mission Hills, CA 91346-9688           | Verizon California, Inc. – Verizon Communications,<br>Inc.<br>One GTE Place<br>Thousand Oaks, CA 91362-3811 |