

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Forward Foods LLC,)	Case No. 09-10545 (KJC)
)	
Debtor.)	Hearing Date: March 18, 2009 at 4:30
)	p.m. (ET)
)	Objection Deadline: March 11, 2009 at
)	4:00 p.m. (ET)
)	
)	Re: Docket Nos. 9 and 41

NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING

To: (I) The Office of the United States Trustee; (II) The Debtor's Twenty (20) Largest Unsecured Creditors; (III) Counsel to Lenders; and (IV) all parties that have requested notice pursuant to Bankruptcy Rule 2002

PLEASE TAKE NOTICE that on February 17, 2009, Forward Foods LLC, a Delaware Corporation (the "Debtor"), filed the **Motion for Entry of Interim Order (I) Authorizing Secured Post-Petition Financing, (II) Granting Senior Liens, Junior Liens and Superpriority Administrative Expense Status, (III) Providing Adequate Protection, (IV) Granting Limited Relief from the Automatic Stay, (V) Authorizing the Debtor's to Enter into Customer Agreements, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [docket no. 9]** (the "Motion"). On February 19, 2009 the United States Bankruptcy Court for the District of Delaware entered an interim order (the "Interim Order") approving the Motion [docket no. 41].

PLEASE TAKE FURTHER NOTICE that any objections to the entry of a final order (the "Final Order") approving the Motion and authorizing the Debtor's financing (as defined in the Motion) must be filed on or before **March 11, 2009** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of any responses upon the following parties so as to be received on or before the Objection Deadline: (i) counsel for the Debtor, William I. Kohn, Esq., Benesch, Friedlander, Coplan & Aronoff, LLP, 200 Public Square, St. 2300, Cleveland, OH 44114, and Bradford J. Sandler, Esq., Benesch, Friedlander, Coplan & Aronoff, LLP, 222 Delaware Ave., Suite 801, Wilmington, DE 19801; (ii) counsel for Emigrant Capital Corp., Ed Burns, Esq. and Ken Walters, Esq., 6 E. 43rd, New York, NY 10017; (iii) counsel for Next Proteins, Inc., Debra A. Riley, Esq., Allen Matkins Leck Gamble Mallory & Natsis LLP, 501 West Broadway, 15th Floor, San Diego, CA 92101-3541; (iv) counsel for The CIT Group/Commercial Services, Inc., Bernard Bollinger, Jr., Esq., Buchalter Nemer, 1000 Wilshire Blvd., Suite 1500, Los Angeles, CA 90017-2457; (v) counsel for Comerica Bank, David J. Nowaczewski, Esq., 1901 St. Antoine Street, 6th Floor at Ford Field, Detroit, MI 48226; (vi) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801; (vi) counsel to any appointed

Official Committee of Unsecured Creditors; and (vii) any other parties requesting notice is this case.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON MARCH 18, 2009 AT 4:30 P.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5TH FLOOR, COURT ROOM NO. 5, 824 MARKET STREET, WILMINGTON, DELAWARE 19809.

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the Court may grant the relief requested in the Motion without further notice or hearing.

Dated: February 19, 2009

/s/ Bradford J. Sandler
Bradford J. Sandler, Esquire (No. 4142)
222 Delaware Ave., Suite 801
Wilmington, Delaware 19801
(302) 442-7010
(302) 442-7012
bsandler@beneschlaw.com

Proposed Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Forward Foods LLC,)	Case No. 09-10545 (KJC)
)	
Debtor.)	
)	
)	

CERTIFICATION OF SERVICE

I, Bradford J. Sandler, Esquire, hereby certify that on February 19, 2009 a true and correct copy of the **Notice of Entry of Interim Order and Final Hearing** regarding **Interim Order (I) Authorizing Secured Post-Petition Financing, (II) Granting Senior Liens, Junior Liens and Superpriority Administrative Expense Status, (III) Providing Adequate Protection, (IV) Granting Limited Relief from the Automatic Stay, (V) Scheduling a Final Hearing, and (VII) Granting Related Relief** were served via Electronic Notification, Hand Delivery or First Class Mail upon the parties on the attached list.

Dated: February 19, 2009

Benesch, Friedlander, Coplan & Aronoff LLP

/s/ Bradford J. Sandler _____
Bradford J. Sandler, Esquire (No. 4142)
222 Delaware Ave., Suite 801
Wilmington, DE 19801
302 442 7010
302-442-7012
bsandler@beneschlaw.com

Proposed Counsel to Debtor

Forward Foods
2002 Service List

<p>Forward Foods LLC Attn: Nancy Huber 2542 Business Parkway, Unit 2 Minden, NV 89423 Phone: 775-267-9014 xt. 220 Fax: 775-267-9057 (Debtor) (First Class Mail)</p>	<p>U.S. Trustee: 844 King Street Suite 2207 Lockbox 35 Wilmington, DE 19801 Phone: 302-573-6491 Fax: 302-573-6497 (UST) (Hand Delivery)</p>	<p>CH Robinson Worldwide PO Box 9121 Minneapolis, MN 55480- 9121 T 952-937-8500 F 952-937-7840 (Top Twenty Creditor) (First Class Mail)</p>
<p>Gelita USA PO Box 1796 Sioux City, IA 51102 T 712-943-5516 F 712-943-3372 (Top Twenty Creditor) (First Class Mail)</p>	<p>Hire Dynamics LLC PO Box 890858 Charlotte, NC 28289-0858 T 678-482-8041 F 678-482-8799 (Top Twenty Creditor) (First Class Mail)</p>	<p>Firmenich Inc. PO Box 7247-8502 Philadelphia, PA 19170- 8502 T 609-919-0652 T 609-452-1000 F 609-452-6077 (Top Twenty Creditor) (First Class Mail)</p>
<p>Malnove Incorporated of Utah 13434 F. Street Omaha, NE 68137 T 402-330-1100 (Toll-free 800-228-9877) F 402-330-2941 (Top Twenty Creditor) (First Class Mail)</p>	<p>Fonterra USA Inc. 100 Corporate Center Drive, Suite 101 Camp Hill, PA 17011-1758 T 847-928-1600 F 847-928-1606 (Top Twenty Creditor) (First Class Mail)</p>	<p>Clasen Quality Coatings, Inc. JP Morgan Chase Lockbox Processing Box 681072 Madison, WI 53718 T 608-467-1130 (Toll-free 877-459-4500) F 608-249-4573 (Top Twenty Creditor) (First Class Mail)</p>
<p>Golden Select Foods Company 5743 Smithway Street, #305 City of Commerce, CA 90040 T 323-721-1882 F 323-721-4526 (Top Twenty Creditor) (First Class Mail)</p>	<p>Farbest-Tallman Foods Corp. 160 Summit Avenue Montvale, NJ 07645 T 201-573-4900 F 201-573-0404 (Top Twenty Creditor) (First Class Mail)</p>	<p>Premium Ingredients, Ltd. 285 E. Fullerton Avenue Carol Stream, IL 60188 T 630-868-0300 F 630-868-0310 (Top Twenty Creditor) (First Class Mail)</p>

<p>St. Louis Lithographing Co. 6880 Heege Road St. Louis, MO 63123 T 314-352-1300 F 314-352-1659 (Top Twenty Creditor) (First Class Mail)</p>	<p>American Casein Company 109 Elbow Lane Burlington, NJ 08016 T 609-387-3130 F 609-387-7204 (Top Twenty Creditor) (First Class Mail)</p>	<p>The Pantry, Inc. PO Box 601819 Charlotte, NC 28260-1819 T 919-774-6700 F 919-774-3329 (Top Twenty Creditor) (First Class Mail)</p>
<p>Crossroad Ingredients LLC 271 Route 46W, Suite H206 Fairfield, NJ 07004 T 973-244-0899 F 973-244-0809 (Top Twenty Creditor) (First Class Mail)</p>	<p>Osio International, Inc. 2550 E. Cerritos Avenue Anaheim, CA 92806 T 714-935-9700 F 714-935-9911 (Top Twenty Creditor) (First Class Mail)</p>	<p>Univar USA Inc. File 56019 Los Angeles, CA 90074-6019 T 425-889-3400 F 425-889-4100 (Top Twenty Creditor) (First Class Mail)</p>
<p>Constantine Cannon 450 Lexington Avenue New York, NY 10017 T 212-350-2700 F 212-350-2701 (Top Twenty Creditor) (First Class Mail)</p>	<p>Emigrant Capital Corp. Attn: Ed Burns and Ken Walters 6 East 43rd Street, 8th Floor New York, NY 10017 T 212-850-4869 F 212-850-3394 (Top Twenty Creditor) (First Class Mail)</p>	<p>Comerica Bank 500 Woodward Avenue One Detroit Center, 5th Floor Detroit, MI 48226 (Top Twenty Creditor) (First Class Mail)</p>
<p>Citibank, Commercial Banking Group Attn: Christopher Myers 2121 Palomar Airport Road Suite 150 Carlsbad, CA 92011 (Top Twenty Creditor) (First Class Mail)</p>	<p>Bernard D. Bollinger, Jr., Esq. Buchalter Nemer 1000 Wilshire Blvd., Suite 1500 Los Angeles, CA 90017-2457 T 213-891-5009 F 213-896-0400 bbollinger@buchalter.com ifs_filing@buchalter.com (CIT) (First Class Mail)</p>	<p>Debra A. Riley, Esq. Allen Matkins Leck Gamble Mallory & Natsis, LLP 501 West Broadway, 15th Floor San Diego, CA 92101 T 619-235-1520 F 619-233-1158 driley@allenmatkins.com (Next Proteins) (First Class Mail)</p>

<p>Michael G. Busenkell, Esq. Womble Carlyle Sandridge & Rice, PLLC 222 Delaware Avenue, Suite 1501 P.O. Box 2031 Wilmington, DE 19899 T 302-252-4324 F 302-252-4330 mbusenkell@wcsr.com (Next Proteins) (Hand Delivery)</p>	<p>Kurt F. Gwynne, Esq. Kimberley E. C. Lawson, Esq. Reed Smith LLP 1201 N. Market Street, Suite 1500 Wilmington, DE 19801 T 302-778-7500 F 302-778-7575 kgwynne@reedsmith.com klawson@reedsmith.com (CIT) (Hand Delivery)</p>	<p>William I. Kohn, Esq. Kari Coniglio, Esq. Benesch, Friedlander, Coplan & Aronoff, LLP 200 Public Square, St. 2300 Cleveland, OH 44114-2378 T 216-363-4500 F 216-363-4588 wkohn@beneschlaw.com kconiglio@beneschlaw.com (Debtor's Counsel) (First Class Mail)</p>
<p>Emigrant Capital Corp., Ed Burns, Esq. Ken Walters, Esq. 6 E. 43rd New York, NY 10017 (First Class Mail)</p>	<p>Comerica Bank David J. Nowaczewski, Esq. 1901 St. Antoine Street, 6th Floor at Ford Field Detroit, MI 48226 (First Class Mail)</p>	