

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:)
)
)
MODERN CONTINENTAL)
CONSTRUCTION CO., INC.,)
)
Debtor) Chapter 11
) Case No. 08-14558 -WCH
)

**NOTICE OF UNSECURED CREDITORS'
COMMITTEE ORGANIZATION MEETING
(WITH CERTIFICATE OF SERVICE)**

TO: ALL PARTIES IN INTEREST

Pursuant to 28 U.S.C. § 586(a)(3)(B) and 11 U.S.C. §§ 307 and 1102, BE ADVISED that United States Trustee will conduct a meeting at **2:30 p.m. EST on Wednesday, July 2, 2008** in Room 1190, Thomas P. O'Neill, Jr. Federal Building, 10 Causeway Street, Boston, Massachusetts 02222 to appoint an unsecured creditors' committee in the above-referenced case.

Attached hereto as Exhibits 1 and 2, respectively, are the United States Trustee's June 24, 2008 solicitation letter and the formation questionnaire.

If you are eligible to serve on the unsecured creditors' committee and are interested in being considered for membership, please read each document carefully.

PHOEBE MORSE

United States Trustee

By: /s/ Eric K. Bradford
Eric K. Bradford BBO#560231
United States Department of Justice
Thomas P. O'Neill Jr. Federal Bldg.
10 Causeway Street, Room 1184
Boston, MA 02222
PHONE: (617) 788-0415
FAX: (617) 565-6368
Eric.K.Bradford@USDOJ.gov

Dated: June 24, 2008.

CERTIFICATE OF SERVICE

I certify that on June 24, 2008, I transmitted copies of the foregoing to the individuals listed in the Debtor's list of top 20 creditors (**Exhibit 3 hereto**) by United States mail, First Class postage pre-paid or, where possible, by facsimile, and by ECF to the individuals who have filed notices of appearance in the Court's CM/ECF database, including the Debtor's counsel, Harold B. Murphy, Esq.

PHOEBE MORSE

United States Trustee

By: /s/ Eric K. Bradford
Eric K. Bradford BBO#560231
United States Department of Justice
Thomas P. O'Neill Jr. Federal Bldg.
10 Causeway Street, Room 1184
Boston, MA 02222
PHONE: (617) 788-0415
FAX: (617) 565-6368
Eric.K.Bradford@USDOJ.gov

Dated: June 24, 2008.



U.S. Department of Justice

Office of the United States Trustee

*Districts of Maine, Massachusetts,
New Hampshire and Rhode Island*

*Thomas P.O. O'Neill, Jr. - Federal Office Building
10 Causeway Street, Room 1184
Boston, MA 02222-1043
Tel: 617-788-0415
Fax: 617-565-6368*

June 24, 2008

The Unsecured Creditors
Identified on the
Enclosed List

Re: Modern Continental Construction Co., Inc., 08-14558-WCH

Dear Sir/Madam:

The above debtor filed a voluntary chapter 11 bankruptcy petition on June 23, 2008 in Boston, Massachusetts. As one of the debtor's 20 largest unsecured creditors, you are invited to attend an informal meeting, where the United States Trustee will attempt to organize an official committee of unsecured creditors.

The United States Trustee has scheduled the meeting for **2:30 p.m. EST on Wednesday, July 2, 2008** in Room 1190, Thomas P. O'Neill, Jr. Federal Building, 10 Causeway Street, Boston, Massachusetts 02222.

I enclose a Creditors' Committee Formation Questionnaire. If you are eligible to serve on the committee and are interested in being considered for membership, please complete the form and return it to me by fax, email or mail as soon as possible.

While you need not attend the meeting in person, you must submit the completed questionnaire to me at or before the scheduled meeting time. The United States Trustee, in the exercise of her discretion, might not consider creditors submitting late questionnaires for committee membership. My fax number is (617) 565-6368. You may also call me at (617) 788-0415 with questions.

The Unsecured Creditors
Identified on the
Enclosed List
June 24, 2008
Page 2

Yours sincerely,

PHOEBE MORSE

United States Trustee

By: /s/ Eric K. Bradford
Eric K. Bradford BBO#560231
United States Department of Justice
Thomas P. O'Neill Jr. Federal Bldg.
10 Causeway Street, Room 1184
Boston, MA 02222
PHONE: (617) 788-0415
FAX: (617) 565-6368
Eric.K.Bradford@USDOJ.gov

EKB/ekb
Enclosures

cc Harold B. Murphy, Esq.
John P. Fitzgerald, Esq. AUST
(each w/ enclosures)

**PHOEBE MORSE
UNITED STATES TRUSTEE
REGION I**

NAME OF CASE: **MODERN CONTINENTAL CONSTRUCTION CO., INC., 08-14558-WCH**

UNSECURED CREDITORS' COMMITTEE FORMATION QUESTIONNAIRE

1. Creditor's Name (name of corporation or individual holding claim): _____

Address: _____

2. Creditor's Representative (e.g. Credit Manager), if different from above:

Name: _____

Address: _____

Phone: _____ Title: _____

Fax: _____ **Email:** _____

3. Nature of Unsecured Claim (e.g., trade, debenture) and, where appropriate, industry (e.g. contractor, utility, goods or services, etc.):

Approximate date claim incurred: _____

4. Amount of Unsecured Claim: _____

5. Does creditor also have a secured claim against this debtor? _____

A consignment claim? _____

If yes, indicate amount: _____

Indicate collateral securing obligation and dates on which security documents executed and current UCC-1 financing statements filed: _____

If consignment claim and no UCC-1 financing statements filed, explain why claim secured:

6. Does the creditor have any potential or known conflicts which would prevent the creditor from carrying out its fiduciary duties under the Bankruptcy Code? If so, please indicate: _____

7. Would your schedule permit you to actively participate in the committee by attending weekly meetings (either by telephone or in person)? _____

8. Please discuss any expertise you have in bankruptcy or other matters, including financial, managerial, risk assessment or engineering:

Date

Signature

RETURN TO:

Eric K. Bradford
Trial Attorney
United States Department of Justice
Thomas P. O'Neill Jr. Federal Bldg.
10 Causeway Street, Room 1184
Boston, MA 02222
PHONE: (617) 788-0415
FAX: (617) 565-6368
Eric.K.Bradford@USDOJ.gov

**United States Bankruptcy Court
District of Massachusetts**

In re Modern Continental Construction Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
URS CORPORATION 38 CHAUNCY STREET BOSTON, MA 02111	URS CORPORATION 38 CHAUNCY STREET BOSTON, MA 02111 (617) 542-4244		Unliquidated	9,868,863.00
Architectural Paving 402 Libbey Parkway Weymouth, MA 02189	Architectural Paving 402 Libbey Parkway Weymouth, MA 02189 (781) 337-2780		Unliquidated	3,154,554.75
Lockton Companies Inc. P.O. Box 631985 Baltimore, MD 21263	Lockton Companies Inc. P.O. Box 631985 Baltimore, MD 21263 (816) 960-9000		Contingent Unliquidated Disputed	2,762,247.36
HILB ROGAL & HOBBS PO BOX 415161 BOSTON, MA 22415	HILB ROGAL & HOBBS PO BOX 415161 BOSTON, MA 22415 (617) 523-2600		Unliquidated	874,790.30
THOMAS F CORBETT ASSOC 144 WEST BROADWAY SALEM, NJ 08079	THOMAS F CORBETT ASSOC 144 WEST BROADWAY SALEM, NJ 08079 (732) 539-3613		Unliquidated	857,409.10
Mass Bay Electrical Cor 125 Orleans Street E Boston, MA 02128	Mass Bay Electrical Cor 125 Orleans Street E Boston, MA 02128 (617) 567-2001		Unliquidated	625,399.30
CHENANGO CONTRACTING 29 ARBUTUS ROAD JOHNSON CITY, NY 13790	CHENANGO CONTRACTING 29 ARBUTUS ROAD JOHNSON CITY, NY 13790 (607) 729-2475		Unliquidated	569,320.76
M R P SITE DEVELOPMENT 360 AUDNBON ROAD WAKEFIELD, MA 01880	M R P SITE DEVELOPMENT 360 AUDNBON ROAD WAKEFIELD, MA 01880 (781) 245-3555		Unliquidated	509,486.96
AULSON COMPANY THE 49 DANTON DRIVE METHUEN, MA 01844	AULSON COMPANY THE 49 DANTON DRIVE METHUEN, MA 01844 (978) 975-4500		Unliquidated	481,050.55

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
L&C Flashing Barricades 55 BODWELL STREET AVON, MA 02322	L&C Flashing Barricades 55 BODWELL STREET AVON, MA 02322 (508) 580-6700		Unliquidated	446,502.07
CITY LIGHTS ELECTRICAL 290 PINE STREET CANTON, MA 02021	CITY LIGHTS ELECTRICAL 290 PINE STREET CANTON, MA 02021 (617) 822-3300		Unliquidated	410,632.08
FONDITEK INTERNATIONAL 60 FIREWORKS CIRCLE BRIDGEWATER, MA 02324	FONDITEK INTERNATIONAL 60 FIREWORKS CIRCLE BRIDGEWATER, MA 02324 (508) 588-8889		Unliquidated	313,950.00
WELSBACH ELECTRIC CORP. 111-01 14TH AVENUE COLLEGE POINT, NY 11356	WELSBACH ELECTRIC CORP. 111-01 14TH AVENUE COLLEGE POINT, NY 11356 (718) 670-7900		Unliquidated	302,113.63
COLUMBUS CONSTRUCTION 687 COLUMBUS AVENUE MOUNT VERNON, NY 10550	COLUMBUS CONSTRUCTION 687 COLUMBUS AVENUE MOUNT VERNON, NY 10550 (914) 668-5678		Unliquidated	239,619.89
INTNL SURFACE PREPARATION PO BOX 99719 CHICAGO, IL 60690	INTNL SURFACE PREPARATION PO BOX 99719 CHICAGO, IL 60690 (800) 428-4456		Unliquidated	232,003.00
Cfp Construction Co. In P O BOX 2508 Fall River, MA 02721	Cfp Construction Co. In P O BOX 2508 Fall River, MA 02721 (508) 674-3413		Unliquidated	230,365.58
SCHUMACHER LANDSCAPING 17 ELECTRIC AVE BOSTON, MA 02135	SCHUMACHER LANDSCAPING 17 ELECTRIC AVE BOSTON, MA 02135 (617) 254-1700		Unliquidated	211,035.21
TILCON NEW YORK INC. 162 OLD MILL ROAD WEST NYACK, NY 10994	TILCON NEW YORK INC. 162 OLD MILL ROAD WEST NYACK, NY 10994 (845) 358-4500		Unliquidated	204,037.36
V.I.P LANDSCAPING 2461 IORIO STREET UNION, NJ 07083	V.I.P LANDSCAPING 2461 IORIO STREET UNION, NJ 07083 (908) 810-0008		Unliquidated	198,396.68
NEFCO/AGRA 77 Federal Avenue Quincy, MA 02169	NEFCO/AGRA 77 Federal Avenue Quincy, MA 02169 (617) 689-0550		Unliquidated	190,008.57

In re Modern Continental Construction Co., Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 23, 2008

Signature /s/ John H. Pastore
John H. Pastore
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.