



U.S. Department of Justice

Office of the United States Trustee
Eastern District of New York (Central Islip Division)

Long Island Federal Courthouse Telephone: (631) 715-7800
560 Federal Plaza Fax: (631) 715-7777
Central Islip, New York 11722-4456

Date: August 11, 2009

<p>Essex Cement Co. P.O. Box 7892 Richmond, VA 23231 (804) 737-3428 (804) 737-3458 (fax) Attn: Douglas B. Strobel, Credit Manager Dstrobel@titanamerica.com c/o K & L Gates, LLP 599 Lexington Avenue New York 10022 Attn: Catherine LaRose, Esq. (212)536-3908 (212) 536-3901 catherinelarose@klgates.com</p>	<p>Lafarge North America, Inc., Attn: Charles Pillivant, Jr., Credit Manager c/o Tofel & Partners, LLP 800 Third Avenue-12th fl New York, New York 10022 (212) 752-0007 (212) 752-8881 (fax) letofel@tofellow.com</p> <p>Prime Petroleum Corp. 9 Murray Street Farmingdale, New York 11735 Attn: Joseph Sganga, Credit Manager (631) 752-1522 (631) 249-4112 (fax)</p>
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Subject: **Suffolk Ready Mix, LLC,**
Case No. 890-75473-reg
United States Bankruptcy Court, Eastern District of New York

Dear Committee Member:

On August 11, 2009 the United States Trustee appointed you as a member of the official committee of unsecured creditors (the "Creditors' Committee") in the subject chapter 11 case(s) pursuant to section 1102 of the Bankruptcy Code. The purpose of this letter is to confirm certain matters with respect to service on a committee.

Appointment of professionals

The Creditors' Committee may employ professionals, such as an attorney and/or an accountant, to facilitate its involvement in the debtor's bankruptcy process. The prospective professionals to be retained must be approved by the United States Bankruptcy Court and the professionals' compensation is born by the estate as an administrative expense. Please review the "Fees" section of this letter for further explanation of the fee process.

Initial Disclosures

The United States Trustee is responsible for, among other things, monitoring Creditors' Committees. To assist the United States Trustee in that regard, please advise us, in writing, within ten (10) days of the date of this letter of the occurrence of the following events: (1) the selection or appointment of the person whom the Creditors' Committee selects to serve as chairperson; and (2) the adoption of by-laws and any other process or procedures implemented by the Creditors' Committee in furtherance of its duties. We also request a copy of these documents.

Fees

The United States Trustee reviews the applications filed by professionals seeking compensation and reimbursement of expenses. 28 U.S.C. §586(a)(3)(A). The United States Trustee urges each Creditors' Committee to be active in reviewing professional fees in this case and to communicate your concerns and views regarding the reasonableness of the fees sought by retained professionals. To this end, the United States Trustee reminds you of your rights as committee members to monitor monthly fee invoices and fee applications submitted to the Creditors' Committee by each of the professionals retained in this case pursuant to 11 U.S.C. §327(a) and to consult with each other and your retained counsel to assure that the fees are reasonable.

Committee of Unsecured Creditors

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Quarterly Certifications

Attached for your execution is a certification which requires each Creditors' Committee member to attest to the amount and type of the total debt owned or managed in this case. The submission of this certification to the United States Trustee will be a quarterly requirement until the earlier of (1) confirmation of a plan of reorganization, (2) dismissal of the bankruptcy case, (3) conversion of the chapter 11 case to another chapter of the Bankruptcy Code, (4) the members' resignation from the Creditors' Committee, or (4) the date of disbandment of the Creditors' Committee. A final certification must be submitted within ten (10) days of the occurrence of any one of these events. The certification also must be received by the United States Trustee no later than ten (10) days after the end of the following months: March, June, September, December. Your first certification for the quarter ended September 30, 2009, is due no later than October 10, 2009.

Other Changes in Total Debt

In addition to submission of the quarterly and final certification, please notify the United States Trustee in writing of any material changes in the amount of total debt owned or managed by your entity no later than COB of the day upon which such change actually occurs. The notice should specify the amount of debt involved and the reason for the change (for example, a transfer of claim, or consummation of any type of credit protection transaction).

Resignations

Finally, if you wish to resign from the Creditors' Committee, please notify the United States Trustee immediately, in writing, explaining the reason for your resignation, and provide copies of the notice to the remaining members of the Creditors' Committee.

Very truly yours,

DIANA G. ADAMS
UNITED STATES TRUSTEE

By: _____
Christine H. Black
Assistant United States Trustee

Encl.

cc: Proposed Counsel to the Committee

I hereby certify that the information provided herein constitutes the only claims against, and/or debt or equity interests in the Debtors that are owned or controlled by the Affiant. I further certify that I have the requisite authority to make this certification and that this certification applies to all debt or any similar instruments or securities held by or relating to the Affiant.

Dated: _____

By: _____

Title: _____