

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

mgm 3024

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In Re:

Case No. 09-75473-reg
Chapter 11

SUFFOLK READY MIX, LLC,

Debtor.

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ORDER

UPON the annexed application dated July 29, 2009 ("Application") of SUFFOLK READY MIX, LLC, the above-named chapter 11 debtor in possession (the "Debtor"), seeking an Order under 11 U.S.C. Sections 327(a) and 328 and Local Rule 2014-1 of this Court, authorizing the Debtor to retain and employ The Law Offices of Michael G. Mc Auliffe, Esq., 48 South Service Road, Suite 102, Melville, NY 11747, phone no: (631) 465-0044, Fax No: (631) 465-0045 (the "Mc Auliffe Firm") as its counsel herein effective as of the filing date of the Debtor's bankruptcy case herein for the reasons set forth in the Application; and.

UPON the affidavit duly sworn to on July 29, 2009 by Michael G. Mc Auliffe, Esq., the principal attorney of the Mc Auliffe Firm, which is annexed to the Application at Exhibit "A"; and

NO ADVANCE notice of or hearing on the Application being required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, or the Local Rules of this Court; and no adverse interest having been represented; and after due deliberation, it appearing to the satisfaction of this Court that; (a) the Debtor's retention and employment of the Mc Auliffe Firm as of the filing date of its chapter 11 petition herein is in the interests of the Debtor and its creditors and the Estate, (b) the Mc Auliffe Firm is a disinterested person within the meaning of that term in 11 U.S.C. Section 101, and (c) the Mc Auliffe Firm does not hold or represent any

interest adverse to the Debtor or to the creditors or the Estate herein with respect to the matters upon which it is to be engaged; it is hereby

ORDERED, under 11 U.S.C. Sections 327(a) and 328 and Local Rule 2014-1 of this Court:

1. The Debtor is authorized to employ and retain the Mc Auliffe Firm as its general counsel of record herein as of the filing date of its chapter 11 petition under a general retainer.

2. The Mc Auliffe Firm's compensation and reimbursement in connection with its services as counsel for the Debtor shall be subject to approval of this Court, after notice and a hearing, under 11 U.S.C. Sections 330 and/or 331; Federal Rules of Bankruptcy Procedure 2002, 2016, and 2017; the applicable Local Rules and Orders of this Court.

NO OBJECTION:

/S/ Stan Y. Yang
Office of the U.S. Trustee
10/2/2009

**Dated: Central Islip, New York
October 6, 2009**



A handwritten signature in black ink, appearing to read "Robert E. Grossman".

**Robert E. Grossman
United States Bankruptcy Judge**