

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(Eastern Division)

In re:

SW BOSTON HOTEL VENTURE, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 10-14535-JNF

(Jointly Administered)

SECOND STATEMENT REGARDING CONTINUED USE OF CASH COLLATERAL

SW Boston Hotel Venture, LLC (“SW Boston”), Auto Sales & Service, Inc. (“Auto Sales”), General Trading Company (“General Trading”), Frank Sawyer Corporation (“Sawyer Corporation”), 100 Stuart Street, LLC (“Stuart Street”), General Land Corporation (“General Land”), 131 Arlington Street Trust (“Arlington Street”) and 30-32 Oliver Street Corporation (“Oliver Street”) (collectively the “Debtors”) hereby submit this statement in support of the continued use of cash collateral in the above jointly administered cases through January 30, 2011.

1. Five (5) of the Debtors, SW Boston, Auto Sales, General Trading, Sawyer Corporation and Stuart Street (the “Original Debtors”) filed voluntary Chapter 11 petitions on April 28, 2010.

2. On June 4, 2010, the Court entered the *Agreed Order Regarding Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral*

¹ The other Debtors in the jointly administered cases are Auto Sales & Service, Inc. (Case No. 10-14528-JNF), General Trading Company (Case No. 10-14532-JNF), Frank Sawyer Corporation (Case No. 10-14533-JNF), 100 Stuart Street, LLC (Case No. 10-14534-JNF), 30-32 Oliver Street Corporation (Case No. 10-16173-JNF), General Land Corporation (Case No. 10-16174-JNF), and 131 Arlington Street Trust (Case No. 10-16177-JNF).

And (4) Additional Relief [docket no. 114] (the “June 4 Cash Collateral Order”) approving the use of cash collateral in the original five (5) cases through August 31, 2010, and scheduling a hearing on the continued use of cash collateral for August 18, 2010 at 11:00 a.m.

3. Three (3) of the Debtors, General Land, Arlington Street and Oliver Street (the “Additional Debtors”) filed voluntary Chapter 11 petitions on June 4, 2010.

4. On June 29, 2010, the Court entered the *Agreed Order Regarding Motion For Authorization of The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief (30-32 Oliver Street Corporation, General Land Corporation, 131 Arlington Street Trust)* [docket no. 165] (the “June 29 Cash Collateral Order”) approving the use of cash collateral in the three (3) subsequent cases through August 31, 2010, and scheduling a hearing on the continued use of cash collateral for August 18, 2010 at 11:00 a.m.

5. Pursuant to the June 4 Cash Collateral Order and the June 29 Cash Collateral Order (collectively the “Cash Collateral Orders”) the Debtors have been using cash collateral in accordance with certain budgets (the “First Budgets”).

6. Attached collectively as Exhibit A is a consolidated budget-to-actual statement for the Original Debtors and a consolidated budget-to-actual statement for the Additional Debtors for the period between the filing of the Debtors’ respective cases and August 8, 2010 (the “Initial Budget Period”).

7. During the Initial Budget Period, the Debtors forecast a negative net cash flow of \$179,000 for the Original Debtors. In fact, the Original Debtors had a positive net cash flow of \$648,000 resulting in a positive variance of \$827,000. During the Initial Budget Period, the Debtors forecast a positive net cash flow of \$17,000 for the Additional Debtors. In fact, the

Additional Debtors had a positive net cash flow of \$8,000 resulting in a negative variance of \$9,000. On a consolidated basis, during the Initial Budget Period, the Debtors had a positive net cash flow variance of \$818,000 and a positive cash flow of \$656,000.

8. Attached collectively as Exhibit B are budgets for each of the Debtors, as well as a consolidated budget for all of the Debtors (the “Second Budgets”), for the period between August 9, 2010 and January 30, 2011.

9. The Second Budgets are substantially similar to the First Budgets, except that the Second Budgets contain the following two items of note:

a. A new line item denominating “Condo Lease Income” is now included in the category of the “Sale of Residences” section to reflect the rental income projected to be received commencing in October 2010 from the lease of a discrete number of selective units from the condominium inventory.

b. The line item “Real Estate Taxes on unsold units” has been moved to “Disbursements” under the heading of the “Sale of Residences” section so that those disbursements are treated identically with the ongoing “Condo Fees on unsold units.”

10. The Debtors request the continued use of cash collateral through January 30, 2010 upon the same terms and conditions provided for in the Cash Collateral Orders, substituting the Second Budgets attached as Exhibit B for the “Budgets” as defined in the Cash Collateral Orders.

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WHEREFORE, the Debtors respectfully request that this Court enter an order substantially in the form attached hereto as Exhibit C: (a) continuing the Debtors' use of cash collateral in accordance with the Budgets and upon the terms and conditions described in the Cash Collateral Orders and this statement, substituting the budgets attached as Exhibit B for the "Budgets" as defined in the Cash Collateral Orders, and (b) granting such other and further relief as may be just.

Respectfully Submitted,

SW BOSTON HOTEL VENTURE LLC, *et al.*,

By their counsel,

/s/ Harold B. Murphy

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Date: August 13, 2010

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**IN RE: SW BOSTON HOTEL VENTURE, LLC, ET AL
BANKRUPTCY NO. 10-14535-JNF
JOINTLY ADMINISTERED**

EXHIBIT A TO

SECOND STATEMENT REGARDING CONTINUED USE OF CASH COLLATERAL

CONSOLIDATED BUDGET - SW Boston Hotel Venture LLC & Affiliated Debtors

Weekly Cash Operating Budget - 5 Original Debtors
Actual vs. Forecast - April 28, 2010 to August 8, 2010

	Actual						Forecast						Delta
	SW Boston	General Trading	Frank Sawyer	100 Stuart	Auto Sales	TOTAL	SW Boston	General Trading	Frank Sawyer	100 Stuart	Auto Sales	TOTAL	
Week Beginning	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	4/28/2010	
Week Ending	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	8/8/2010	
OPERATIONS	Actual	Actual	Actual	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
Receipts													
Owner Distribution - Hotel	1,050	-	-	-	-	1,050	1,050	-	-	-	-	1,050	-
Parking Income	82	-	-	-	-	82	70	-	-	-	-	70	12
Other receipts	98	-	-	-	-	98	169	-	-	-	-	169	(71)
City of Boston Escrow Receipts/Draw Requests	1,297	-	-	-	-	1,297	1,600	-	-	-	-	1,600	(303)
Reimbursement from Related Entities	-	494	-	-	-	494	-	475	2	2	2	481	13
	<u>2,527</u>	<u>494</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,021</u>	<u>2,889</u>	<u>475</u>	<u>2</u>	<u>2</u>	<u>2</u>	<u>3,370</u>	<u>(349)</u>
Disbursements													
Payroll, Payroll taxes, & Temps	25	400	-	-	-	425	42	429	-	-	-	471	46
Hotel Management Services	141	-	-	-	-	141	135	-	-	-	-	135	(6)
General Operating	142	84	-	-	-	226	60	31	-	-	-	91	(135)
Utilities on Unsold Units	12	-	-	-	-	12	15	-	-	-	-	15	3
Remaining build-out	-	-	-	-	-	-	250	-	-	-	-	250	250
Remaining build-out - Spa/Theme Bar	1,242	-	-	-	-	1,242	1,600	-	-	-	-	1,600	358
Real Estate Taxes on unsold units	71	-	-	-	-	71	85	-	-	-	-	85	14
Professional Fees	347	5	1	-	-	353	840	5	2	2	2	851	498
	<u>1,980</u>	<u>489</u>	<u>1</u>	<u>-</u>	<u>-</u>	<u>2,470</u>	<u>3,027</u>	<u>465</u>	<u>2</u>	<u>2</u>	<u>2</u>	<u>3,498</u>	<u>1,028</u>
Net Cash Inflow (Outflow) from Operations	<u>547</u>	<u>5</u>	<u>(1)</u>	<u>-</u>	<u>-</u>	<u>551</u>	<u>(138)</u>	<u>10</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(128)</u>	<u>679</u>
SALE OF RESIDENCES													
Condo Sale Proceeds	5,077	-	-	-	-	5,077	8,525	-	-	-	-	8,525	(3,448)
	<u>5,077</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>5,077</u>	<u>8,525</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>8,525</u>	<u>(3,448)</u>
Disbursements													
Closing Costs on Condo Sales	407	-	-	-	-	407	682	-	-	-	-	682	275
Condo Fees on unsold units	674	-	-	-	-	674	674	-	-	-	-	674	-
Marketing & Selling Expenses	3	-	-	-	-	3	51	-	-	-	-	51	48
Remaining build-out	139	-	-	-	-	139	280	-	-	-	-	280	141
Payments to Prudential	3,757	-	-	-	-	3,757	6,889	-	-	-	-	6,889	3,132
	<u>4,980</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>4,980</u>	<u>8,576</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>8,576</u>	<u>3,596</u>
Net Cash Inflow (Outflow) from Sale of Residences	<u>97</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>97</u>	<u>(51)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(51)</u>	<u>148</u>
COMBINED													
Net Cash Inflow (Outflow) - Combined	<u>644</u>	<u>5</u>	<u>(1)</u>	<u>-</u>	<u>-</u>	<u>648</u>	<u>(189)</u>	<u>10</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(179)</u>	<u>827</u>
Beginning Cash						1,515						1,553	
Net Cash Inflow (Outflow)						<u>648</u>						<u>(179)</u>	
Ending Cash (excluding Fidelity)						<u>2,163</u>						<u>1,374</u>	
Beginning Cash at Fidelity National						3,376						3,376	
Build-out work on Theme Bar & Spa						<u>(1,297)</u>						<u>(1,600)</u>	
Ending Cash at Fidelity National						<u>2,079</u>						<u>1,776</u>	

Other Entities

Weekly Cash Operating Budget - 3 Additional Debtors

Actual vs. Forecast -June 5 to August 8, 2010

(#'s in thousands)

	Actual				Forecast				Delta
	General Land	30 -32 Oliver	Arlington	Total	General Land	30 -32 Oliver	Arlington	Total	
Week Beginning	6/5/2010	6/5/2010	6/5/2010		6/5/2010	6/5/2010	6/5/2010		
Week Ending	8/8/2010	8/8/2010	8/8/2010		8/8/2010	8/8/2010	8/8/2010		
	Actual	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Delta
Cash Receipts									
Parking Income	146	21	7	174	148	14	11	173	1
Reimbursement from Related Entities	0	0	0	0	0	0	0	0	-
	<u>146</u>	<u>21</u>	<u>7</u>	<u>174</u>	<u>148</u>	<u>14</u>	<u>11</u>	<u>173</u>	<u>1</u>
Cash Disbursements									
Payroll (paid via General Trading)	74	0	0	74	99	0	0	99	25
General Operating & utilities	43	9	0	52	7	4	1	12	(40)
Real Estate Taxes	28	4	5	37	29	5	5	39	2
Professional Fees & Trustee	1	1	1	3	2	2	2	6	3
	<u>146</u>	<u>14</u>	<u>6</u>	<u>166</u>	<u>137</u>	<u>11</u>	<u>8</u>	<u>156</u>	<u>(10)</u>
Net Cash Inflow (Outflow)	0	7	1	8	11	3	3	17	(9)
Beginning Cash	1	2	0	3	11	1	1	13	
Net Cash Inflow (Outflow)	0	7	1	8	11	3	3	17	
Ending Cash	<u>1</u>	<u>9</u>	<u>1</u>	<u>11</u>	<u>22</u>	<u>4</u>	<u>4</u>	<u>30</u>	

**IN RE: SW BOSTON HOTEL VENTURE, LLC, ET AL
BANKRUPTCY NO. 10-14535-JNF
JOINTLY ADMINISTERED**

EXHIBIT B TO

SECOND STATEMENT REGARDING CONTINUED USE OF CASH COLLATERAL

CONSOLIDATED BUDGET - SW Boston Hotel Venture LLC & Affiliated Debtors

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011	Forecast	Forecast	
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	350	-	-	-	300	-	-	-	300	-	-	-	-	250	-	-	-	100	-	-	-	200	-	-	-	950	1,500
Parking Income	17	35	17	21	17	35	18	21	17	45	18	17	21	17	39	17	21	17	24	13	17	17	17	29	21	299	548	
Other receipts	98	54	-	75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	227	227	
Escrow Receipts	241	-	-	-	400	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,341	1,741	
Reimbursement from Related Entities	25	45	25	52	25	25	40	62	25	25	25	62	28	25	30	62	25	30	25	25	57	25	35	25	50	464	878	
	381	484	42	148	442	360	58	83	392	370	43	79	399	42	319	79	446	47	149	38	74	42	52	254	71	3,281	4,894	
Disbursements																												
Payroll, Payroll taxes, & Temps	26	30	26	42	30	26	42	26	30	26	42	26	30	26	42	26	30	26	42	26	30	26	42	26	30	402	774	
Hotel Management Services	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	5	81	162	
General Operating	24	47	26	24	24	29	41	25	25	25	44	27	25	25	44	27	25	25	44	27	25	44	27	25	25	386	749	
Utilities on Unsold Units	6	-	-	6	-	-	-	5	-	-	-	5	-	-	-	4	-	-	-	4	-	-	-	4	-	22	34	
Remaining build-out	-	-	-	25	-	-	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50	50	
Remaining build-out (Spa & Theme Bar)	241	-	55	200	200	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,396	1,796	
Professional Fees	148	25	88	-	310	85	-	-	275	-	-	25	266	-	-	-	235	-	-	-	-	235	-	-	-	1,222	1,728	
	467	102	200	297	586	140	88	56	727	51	86	88	671	73	86	62	690	73	86	62	55	308	86	62	91	3,559	5,293	
Net Cash Inflow (Outflow) from Operations	(86)	382	(158)	(149)	(144)	220	(30)	27	(335)	319	(43)	(9)	(272)	(31)	233	17	(244)	(26)	63	(24)	19	(266)	(34)	192	(20)	(278)	(399)	
SALE OF RESIDENCES																												
Condo Sale Proceeds	708	1,863	1,671	-	733	-	-	1,000	-	1,000	-	-	-	2,250	-	-	-	-	2,250	-	-	-	2,250	-	-	6,974	13,724	
Condo Lease Income	-	-	-	-	-	-	-	37	-	-	-	-	67	-	-	-	95	-	-	128	-	-	-	-	-	104	327	
	708	1,863	1,671	-	733	-	-	1,037	-	1,000	-	-	67	2,250	-	-	95	-	2,250	-	-	128	2,250	-	-	7,078	14,051	
Disbursements																												
Closing Costs on Condo Sales	42	149	134	-	59	-	-	80	-	80	-	-	-	180	-	-	-	-	180	-	-	-	180	-	-	543	1,083	
Condo Fees on unsold units	-	-	-	104	-	-	-	100	-	-	-	-	94	-	-	-	92	-	-	-	-	85	-	-	-	298	475	
Real Estate taxes on unsold units	-	328	-	-	-	-	-	-	-	-	-	-	270	-	-	-	-	-	-	-	-	-	-	-	-	598	598	
Marketing & Selling Expenses	-	16	-	-	-	-	-	18	-	-	-	-	15	-	-	-	15	-	-	-	-	16	-	-	15	49	95	
Remaining build-out	20	20	20	81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	141	141	
Payments to Prudential	651	1,386	1,537	-	570	-	-	857	-	920	-	-	1,773	-	-	-	-	-	2,073	-	-	-	2,113	-	-	5,921	11,880	
	713	1,899	1,691	185	629	-	-	1,055	-	1,000	-	-	379	1,953	-	-	107	-	2,253	-	-	16	85	2,293	-	15	7,550	14,272
Net Cash Inflow (Outflow) from Sale of Residences	(5)	(36)	(20)	(185)	104	-	-	(18)	-	-	-	(312)	297	-	-	(12)	-	(3)	-	(16)	43	(43)	-	(15)	(472)	(221)		
COMBINED																												
Net Cash Inflow (Outflow) - Combined	(91)	346	(178)	(334)	(40)	220	(30)	9	(335)	319	(43)	(9)	(584)	266	233	17	(256)	(26)	60	(24)	3	(223)	(77)	192	(35)	(750)	(620)	
Beginning Cash	2,173	2,082	2,428	2,250	1,916	1,876	2,096	2,066	2,075	1,740	2,059	2,016	2,007	1,423	1,689	1,922	1,939	1,683	1,657	1,717	1,693	1,696	1,473	1,396	1,588	2,173	2,173	
Net Cash Inflow (Outflow)	(91)	346	(178)	(334)	(40)	220	(30)	9	(335)	319	(43)	(9)	(584)	266	233	17	(256)	(26)	60	(24)	3	(223)	(77)	192	(35)	(750)	(620)	
Ending Cash (excluding Fidelity)	2,082	2,428	2,250	1,916	1,876	2,096	2,066	2,075	1,740	2,059	2,016	2,007	1,423	1,689	1,922	1,939	1,683	1,657	1,717	1,693	1,696	1,473	1,396	1,588	1,553	1,423	1,553	
Beginning Cash at Fidelity National	2,079	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	2,079	2,079	
Build-out work on Theme Bar & Spa	(241)	-	-	-	(400)	-	-	-	(350)	-	-	-	(350)	-	-	-	(400)	-	-	-	-	-	-	-	-	(1,341)	(1,741)	
Ending Cash at Fidelity National	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	338	738	338	
Total Cash	3,920	4,266	4,088	3,754	3,314	3,534	3,504	3,513	2,828	3,147	3,104	3,095	2,161	2,427	2,660	2,677	2,021	1,995	2,055	2,031	2,034	1,811	1,734	1,926	1,891	2,161	1,891	
Investments	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292
Total Cash & Investments	11,212	11,558	11,380	11,046	10,606	10,826	10,796	10,805	10,120	10,439	10,396	10,387	9,453	9,719	9,952	9,969	9,313	9,287	9,347	9,323	9,326	9,103	9,026	9,218	9,183	9,453	9,183	

SW Boston Hotel Venture LLC
Weekly Cash Operating Budget
(\$'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast		
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011				
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011				
OPERATIONS																													
Receipts																													
Owner Distribution - Hotel	-	350	-	-	-	300	-	-	-	300	-	-	-	-	250	-	-	-	100	-	-	-	-	-	200	-	950	1,500	
Parking Income	-	17	-	-	-	17	-	-	-	27	-	-	-	-	22	-	-	-	7	-	-	-	-	12	-	61	102		
Other receipts	98	54	-	75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	227	227		
Escrow Receipts	241	-	-	-	400	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,341	1,741		
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	339	421	-	75	400	317	-	-	350	327	-	-	350	317	272	-	400	-	107	-	-	-	-	212	-	2,579	3,570		
Disbursements																													
Payroll, Payroll taxes, & Temps	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
Hotel Management Services	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	5	-	81	162	
General Operating	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	130	250	
Utilities on Unsold Units	6	-	-	6	-	-	-	5	-	-	-	5	-	-	-	4	-	-	-	4	-	-	-	4	-	22	34		
Remaining build-out	-	-	-	25	-	-	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50	50		
Remaining build-out (Spa & Theme Bar)	241	-	55	200	200	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,396	1,796		
Professional Fees	148	25	88	-	310	85	-	-	275	-	-	25	255	-	-	-	235	-	-	-	-	-	235	-	-	1,211	1,706		
	430	38	161	244	545	98	18	18	685	13	13	48	618	35	13	22	648	35	13	22	13	270	13	22	648	2,929	4,073		
Net Cash Inflow (Outflow) from Operations	(91)	383	(161)	(169)	(145)	219	(18)	(18)	(335)	314	(13)	(48)	(268)	(35)	259	(22)	(248)	(35)	94	(22)	(13)	(270)	(13)	190	(38)	(350)	(503)		
SALE OF RESIDENCES																													
Condo Sale Proceeds																													
Condo Sale Proceeds	708	1,863	1,671	-	733	-	-	1,000	-	1,000	-	-	-	2,250	-	-	-	-	2,250	-	-	-	-	2,250	-	-	6,974	13,724	
Condo Lease Income	-	-	-	-	-	-	-	37	-	-	-	-	67	-	-	-	95	-	-	-	128	-	-	-	-	104	327		
	708	1,863	1,671	-	733	-	-	1,037	-	1,000	-	-	67	2,250	-	-	95	-	-	2,250	-	-	128	2,250	-	-	7,078	14,051	
Disbursements																													
Closing Costs on Condo Sales	42	149	134	-	59	-	-	80	-	80	-	-	-	180	-	-	-	-	180	-	-	-	-	180	-	-	543	1,083	
Condo Fees on unsold units	-	-	-	104	-	-	-	100	-	-	-	-	94	-	-	-	92	-	-	-	85	-	-	-	-	298	475		
Real Estate taxes on unsold units	-	328	-	-	-	-	-	-	-	-	-	-	270	-	-	-	-	-	-	-	-	-	-	-	-	598	598		
Marketing & Selling Expenses	-	16	-	-	-	-	-	18	-	-	-	-	15	-	-	-	15	-	-	-	16	-	-	-	15	49	95		
Remaining build-out	20	20	20	81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	141	141		
Payments to Prudential	651	1,386	1,537	-	570	-	-	857	-	920	-	-	1,773	-	-	-	2,073	-	-	2,073	-	-	2,113	-	-	5,921	11,880		
	713	1,899	1,691	185	629	-	-	1,055	-	1,000	-	-	379	1,953	-	-	107	-	2,253	-	16	85	2,293	-	15	7,550	14,272		
Net Cash Inflow (Outflow) from Sale of Residences	(5)	(36)	(20)	(185)	104	-	-	(18)	-	-	-	(312)	297	-	-	(12)	-	(3)	-	(16)	43	(43)	-	(15)	(472)	(221)			
COMBINED																													
Net Cash Inflow (Outflow) - Combined	(96)	347	(181)	(354)	(41)	219	(18)	(36)	(335)	314	(13)	(48)	(580)	262	259	(22)	(260)	(35)	91	(22)	(29)	(227)	(56)	190	(53)	(822)	(724)		
Beginning Cash	2,142	2,046	2,393	2,212	1,858	1,817	2,036	2,018	1,982	1,647	1,961	1,948	1,900	1,320	1,582	1,841	1,819	1,559	1,524	1,615	1,593	1,564	1,337	1,281	1,471	2,142	2,142		
Net Cash Inflow (Outflow)	(96)	347	(181)	(354)	(41)	219	(18)	(36)	(335)	314	(13)	(48)	(580)	262	259	(22)	(260)	(35)	91	(22)	(29)	(227)	(56)	190	(53)	(822)	(724)		
Ending Cash (excluding Fidelity)	2,046	2,393	2,212	1,858	1,817	2,036	2,018	1,982	1,647	1,961	1,948	1,900	1,320	1,582	1,841	1,819	1,559	1,524	1,615	1,593	1,564	1,337	1,281	1,471	1,320	1,418			
Beginning Cash at Fidelity National	2,079	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	2,079	2,079		
Build-out work on Theme Bar & Spa	(241)	-	-	-	(400)	-	-	-	(350)	-	-	-	(350)	-	-	-	(400)	-	-	-	-	-	-	-	-	(1,341)	(1,741)		
Ending Cash at Fidelity National	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	338	738	338		
Total Cash	3,884	4,231	4,050	3,696	3,255	3,474	3,456	3,420	2,735	3,049	3,036	2,988	2,058	2,320	2,579	2,557	1,897	1,862	1,953	1,931	1,902	1,675	1,619	1,809	1,756	2,058	1,756		
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Cash & Investments	3,884	4,231	4,050	3,696	3,255	3,474	3,456	3,420	2,735	3,049	3,036	2,988	2,058	2,320	2,579	2,557	1,897	1,862	1,953	1,931	1,902	1,675	1,619	1,809	1,756	2,058	1,756		

General Trading Company
Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	25	45	25	52	25	25	40	62	25	25	25	62	25	25	30	62	25	30	25	25	57	25	35	25	47	461	872	
	25	45	25	52	25	25	40	62	25	25	25	62	25	25	30	62	25	30	25	25	57	25	35	25	47	461	872	
Disbursements																												
Payroll, Payroll taxes, & Temps	23	27	23	39	27	23	39	23	27	23	39	23	27	23	39	23	27	23	39	23	27	23	39	23	27	363	699	
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	2	19	2	2	2	2	17	3	3	3	17	3	3	3	17	3	3	3	17	3	3	3	17	3	3	78	156	
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	5	5	
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	25	46	25	41	29	25	56	26	30	26	56	26	35	26	56	26	30	26	56	26	30	26	56	26	35	446	865	
Net Cash Inflow (Outflow) from Operations	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Beginning Cash	12	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	12	12	
Net Cash Inflow (Outflow)	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Ending Cash (excluding Fidelity)	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	27	19		
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	19	27	19	
Investments	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186
Total Cash & Investments	1,198	1,197	1,197	1,208	1,204	1,204	1,188	1,224	1,219	1,218	1,187	1,223	1,213	1,212	1,186	1,222	1,217	1,221	1,190	1,189	1,216	1,215	1,194	1,193	1,205	1,213	1,205	

Frank Sawyer Corporation
Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Investments	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	
Total Cash & Investments	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920

100 Stuart Street LLC

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash & Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Auto Sales and Services, Inc. Weekly Cash Operating Budget (In thousands)																												
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011	Forecast	Forecast	
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195
Total Cash & Investments	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195

General Land																												
Weekly Cash Operating Budget																												
(F's in thousands)																												
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Parking Income	16	17	16	17	16	17	17	16	16	17	17	16	16	16	16	16	16	16	16	12	12	16	16	16	16	214	398	
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	16	17	16	17	16	17	17	16	16	17	17	16	16	16	16	16	16	16	16	12	12	16	16	16	16	214	398	
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
General Operating	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	156	300	
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	2	
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	12	12	12	12	12	12	12	12	12	12	12	12	13	12	12	12	12	12	12	12	12	12	12	12	12	13	157	302
Net Cash Inflow (Outflow) from Operations	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	-	-	4	4	4	3	57	96	
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Cash Inflow (Outflow) - Combined	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	-	-	4	4	4	3	57	96	
Beginning Cash	1	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	1	1	
Net Cash Inflow (Outflow)	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	4	-	-	4	4	4	3	57	96
Ending Cash (excluding Fidelity)	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97	
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97	
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash & Investments	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97	

131 Arlington Street

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Parking Income/Rental Income	-	-	-	3	-	-	-	4	-	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	-	4	11	23
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	3	-	-	-	4	-	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	-	4	11	23
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	3	1	-	-	2	1	-	-	-	2	1	-	-	2	1	-	-	2	1	-	-	2	1	-	-	10	19
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2
Professional Fees	-	3	1	-	-	2	1	-	-	-	2	1	1	-	2	1	-	-	2	1	-	-	2	1	1	-	11	21
Net Cash Inflow (Outflow) from Operations	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	2	
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	2	
Beginning Cash	1	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	-	1	1
Net Cash Inflow (Outflow)	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	-	2
Ending Cash (excluding Fidelity)	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	-	3	
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	1	3	
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash & Investments	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	1	3	

Oliver Street																												
Weekly Cash Operating Budget																												
(#'s in thousands)																												
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income/Rental Income	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	13	25
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	13	25
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	3	1	-	-	3	1	-	-	-	3	1	-	-	3	1	-	-	3	1	-	-	3	1	-	-	12	24
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Professional Fees	-	3	1	-	-	3	1	-	-	-	3	1	1	-	3	1	-	-	3	1	-	-	3	1	1	-	13	26
	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)	(1)
Net Cash Inflow (Outflow) from Operations																												
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	-	(1)
Net Cash Inflow (Outflow) - Combined																												
Beginning Cash	8	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	8	8	8
Net Cash Inflow (Outflow)	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)	(1)
Ending Cash (excluding Fidelity)	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	7	7	7
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	7	8	7
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash & Investments	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	7	8	7

W Boston Hotel & Parking Garage

Forecast
 (#'s in thousands)

HOTEL FORECAST

	April	Actual May	Actual June	July	August	Sep	Oct	Nov	Dec	Jan
Receipts - Hotel		\$ 2,533	\$ 2,300	\$ 2,074	\$ 2,334	\$ 2,782	\$ 3,071	\$ 2,245	\$ 1,903	\$ 1,422
Rooms & food		1,212	1,071	1,193	1,340	1,385	1,465	1,299	1,278	964
Admin & General expenses		226	249	204	207	222	231	201	199	192
Marketing		203	164	157	171	187	203	159	139	140
Repairs & Maintenance		64	64	67	65	75	74	66	77	53
Energy		81	84	88	88	88	95	92	97	90
Starwood Mgmt Fee		118	117	90	100	120	132	98	86	64
Rent, Taxes, & License		81	34	69	69	69	69	69	69	69
Operating lease expense		36	81	36	36	36	36	36	36	36
Operating expenses		2,021	1,864	1,904	2,076	2,182	2,305	2,020	1,981	1,608
Net cash inflow (outflow) from operations		512	436	170	258	600	766	225	(78)	(186)
Working Capital Changes		(316)	121	(338)	150	50	(75)	(125)	(200)	125
Beginning cash in Hotel Operations		\$ 1,278	\$ 1,174	\$ 1,081	\$ 813	\$ 871	\$ 1,221	\$ 1,612	\$ 1,462	\$ 1,084
Distribution to Owners*		(300)	(650)	(100)	(350)	(300)	(300)	(250)	(100)	(200)
Working Capital Changes		(316)	121	(338)	150	50	(75)	(125)	(200)	125
Net cash inflow (outflow)		512	436	170	258	600	766	225	(78)	(186)
Ending cash in Hotel Operations		\$ 1,278	\$ 1,174	\$ 1,081	\$ 813	\$ 871	\$ 1,221	\$ 1,612	\$ 1,462	\$ 823

* Amounts distributed to owner - SW Boston Venture LLC

PARKING GARAGE FORECAST

	April	Actual May	Actual June	July	August	Sep	Oct	Nov	Dec	Jan
Receipts		\$ 70	\$ 78	\$ 65	\$ 65	\$ 70	\$ 75	\$ 70	\$ 60	\$ 60
Salaries & Wages		26	25	27	27	27	27	27	27	27
Payroll taxes & benefits		6	5	9	6	6	6	6	6	6
Common Area Maintenance		5	10	5	5	10	5	5	10	5
Ultimate Mgmt Fee		5	5	5	5	5	5	5	5	5
Other Expenses		4	6	5	5	5	5	5	5	5
Total Disbursements		46	51	51	48	53	48	48	53	48
Net cash inflow (outflow)		\$ 24	\$ 27	\$ 14	\$ 17	\$ 17	\$ 27	\$ 22	\$ 7	\$ 12
Beginning cash in Garage Operations		\$ 65	\$ 62	\$ 62	\$ 53	\$ 55	\$ 57	\$ 69	\$ 79	\$ 76
Distribution to Owner*		(27)	(27)	(23)	(15)	(15)	(15)	(12)	(10)	(10)
Net cash inflow (outflow)		24	27	14	17	17	27	22	7	12
Ending cash in Garage Operations		\$ 65	\$ 62	\$ 53	\$ 55	\$ 57	\$ 69	\$ 79	\$ 76	\$ 78

* Amounts distributed to owner - SW Boston Venture LLC

**IN RE: SW BOSTON HOTEL VENTURE, LLC, ET AL
BANKRUPTCY NO. 10-14535-JNF
JOINTLY ADMINISTERED**

EXHIBIT C TO

SECOND STATEMENT REGARDING CONTINUED USE OF CASH COLLATERAL

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(Eastern Division)**

In re

**SW BOSTON HOTEL VENTURE, LLC, et
al.¹**

Debtors

Chapter 11

Case No. 10-14535-JNF

Jointly Administered

**ORDER REGARDING MOTIONS FOR AUTHORIZATION OF (1) THE INTERIM
AND PERMANENT USE OF CASH COLLATERAL, (2) THE GRANTING OF
REPLACEMENT LIENS, (3) ENTRY OF SCHEDULING ORDER REGARDING
CONTINUED USE OF CASH COLLATERAL AND (4) ADDITIONAL RELIEF
(Hearing Date: August 18, 2010)**

This matter having come before the Court on the (a) *Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief* dated May 3, 2010 [docket no. 9] filed by SW Boston Hotel Venture LLC (“SW Boston”), General Trading Company (“General Trading”), Frank Sawyer Corporation (“Sawyer Corporation”), 100 Stuart Street LLC (“Stuart Street”) and Auto Sales & Service, Inc. (“Auto Sales”); (b) *Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief* dated June 9, 2010 [docket no. 5 in case no. 10-16173-JNF] and filed by 30-32 Oliver Street Corporation (“Oliver Street”); (c) *Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral*

¹ The other debtors in these jointly administered cases are Auto Sales & Service, Inc. (Case No. 10-14528-JNF), General Trading Company (Case No. 10-14532-JNF), Frank Sawyer Corporation (Case No. 10-14533-JNF) and 100 Stuart Street, LLC (Case No. 10-14534-JNF).

And (4) Additional Relief dated June 9, 2010 [docket no. 6 in case no. 10-16174-JNF] and filed by General Land Corporation (“General Land”); (d) the *Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief* dated June 9, 2010 [docket no. 5 in case no. 10-16177-JNF] (collectively the “Cash Collateral Motions”) and filed by The 131 Arlington Street Trust (“Arlington Street,” and together with the aforesaid debtors, the “Debtors”); and (e) *Second Statement regarding Continued Use of Cash Collateral* (the “Cash Collateral Statement”) dated August 13, 2010 and filed by the Debtors; and the Court having jurisdiction to consider the Cash Collateral Motions and the Cash Collateral Statement and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and notice of the Cash Collateral Motions and the Cash Collateral Statement being good and sufficient notice under the circumstances; and a hearing having been held on August 18, 2010 to consider the relief requested in the Cash Collateral Motions and the Cash Collateral Statement; and it appearing from the record before the Court that sufficient cause exists for the entry of this order; the Court

FINDS AS FOLLOWS:

A. Five (5) of the Debtors, SW Boston, Auto Sales, General Trading, Sawyer Corporation and Stuart Street filed voluntary Chapter 11 petitions with this Court on April 28, 2010.

B. On June 4, 2010, the Court entered the *Agreed Order Regarding Motion For Authorization of (1) The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief* [docket no. 114] (the “June 4 Cash Collateral Order”) approving the

C. Three (3) of the Debtors, General Land, Arlington Street and Oliver Street, filed voluntary Chapter 11 petitions on June 4, 2010.

D. On June 29, 2010, the Court entered the *Agreed Order Regarding Motion For Authorization of The Interim And Permanent Use of Cash Collateral, (2) The Granting of Replacement Liens, (3) Entry of Scheduling Order Regarding Continued Use of Cash Collateral And (4) Additional Relief (30-32 Oliver Street Corporation, General Land Corporation, 131 Arlington Street Trust)* [docket no. 165] (the “June 29 Cash Collateral Order,” and together with the June 4 Cash Collateral Order, the “Cash Collateral Orders”) approving the use of cash collateral in the three (3) subsequent cases through August 31, 2010, and scheduling a hearing on the continued use of cash collateral for August 18, 2010 at 11:00 a.m.

E. On August 13, 2010, the Debtors filed the Cash Collateral Statement, seeking continued use of Cash Collateral through January 30, 2010.

F. Each of (i) Prudential Insurance Company of America, on behalf of and solely for the benefit of, and with its liability limited to the assets of, its insurance company separate account, PRISA, (ii) the City of Boston, and (iii) the 100 Stuart Street Primary Condominium Association and the 110 Stuart Street Residential Condominium Association may have an interest in the Debtors’ Cash Collateral.

G. This Court has not been asked to find, and it does not find, that any asserted lien is valid or perfected. Nothing in this order constitutes a limitation on the applicability of Massachusetts Local Bankruptcy Rule 4001-2(c).

H. The Debtors require the use of the Cash Collateral² through January 30, 2010 in order to preserve their operations and the value of their assets.

NOW THEREFORE, IT IS HEREBY ORDERED THAT:

1. The request for the continued use of Cash Collateral in the Cash Collateral Motions and the Cash Collateral Statement are allowed.
2. The Debtors are authorized to use Cash Collateral upon the same terms and conditions provided for in the Cash Collateral Orders, except that the budgets attached collectively as Exhibit A to this Order shall be substituted for the “Budgets” as defined in the Cash Collateral Orders, and quarterly real estate taxes shall be paid in accordance with the Budgets.
3. Nothing in this Order shall constitute a waiver by or a restriction of the Debtors’ right to seek the further use of Cash Collateral.
4. This Order and the Debtors’ use of Cash Collateral as authorized in this Order shall become effective immediately upon entry of this order by the Court.

² Capitalized terms not otherwise defined in this order shall have the meanings ascribed to them in the Cash Collateral Motions.

5. A continued hearing on the Debtors' use of Cash Collateral shall be held on _____, 2011 at _____ a.m. (the "Hearing Date"). On or before _____, 2011, the Debtors shall file and serve detailed supplemental budgets for the continued Use of Cash Collateral for the Debtors, the Hotel and the Garage. On or before _____, 2011, the Debtors shall file and serve a written report showing the actual income and expenses through _____, 2011 compared to budgeted income and expenses for the same period. Any objections to the continued use of Cash Collateral shall be filed on or before 4:30 p.m. on _____, 2011

Dated: _____, 2010

Honorable Joan N. Feeney
United States Bankruptcy Judge

571953-v1

**IN RE: SW BOSTON HOTEL VENTURE, LLC, ET AL
BANKRUPTCY No. 10-14535-JNF
JOINTLY ADMINISTERED**

EXHIBIT A TO

**ORDER REGARDING MOTIONS FOR AUTHORIZATION OF (1) THE INTERIM
AND PERMANENT USE OF CASH COLLATERAL, (2) THE GRANTING OF
REPLACEMENT LIENS, (3) ENTRY OF SCHEDULING ORDER REGARDING
CONTINUED USE OF CASH COLLATERAL AND (4) ADDITIONAL RELIEF**

CONSOLIDATED BUDGET - SW Boston Hotel Venture LLC & Affiliated Debtors

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011	Forecast	Forecast	
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	350	-	-	-	300	-	-	-	300	-	-	-	-	250	-	-	-	100	-	-	-	200	-	-	-	950	1,500
Parking Income	17	35	17	21	17	35	18	21	17	45	18	17	21	17	39	17	21	17	24	13	17	17	17	29	21	299	548	
Other receipts	98	54	-	75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	227	227	
Escrow Receipts	241	-	-	-	400	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,341	1,741	
Reimbursement from Related Entities	25	45	25	52	25	25	40	62	25	25	25	62	28	25	30	62	25	30	25	25	57	25	35	25	50	464	878	
	381	484	42	148	442	360	58	83	392	370	43	79	399	42	319	79	446	47	149	38	74	42	52	254	71	3,281	4,894	
Disbursements																												
Payroll, Payroll taxes, & Temps	26	30	26	42	30	26	42	26	30	26	42	26	30	26	42	26	30	26	42	26	30	26	42	26	30	402	774	
Hotel Management Services	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	5	81	162	
General Operating	24	47	26	24	24	29	41	25	25	25	44	27	25	25	44	27	25	25	44	27	25	44	27	25	25	386	749	
Utilities on Unsold Units	6	-	-	-	-	-	-	5	-	-	-	5	-	-	-	4	-	-	-	4	-	-	-	4	-	22	34	
Remaining build-out	-	-	-	25	-	-	-	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50	50	
Remaining build-out (Spa & Theme Bar)	241	-	55	200	200	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,396	1,796	
Professional Fees	148	25	88	-	310	85	-	-	275	-	-	25	266	-	-	-	235	-	-	-	-	-	235	-	-	36	1,222	1,728
	467	102	200	297	586	140	88	56	727	51	86	88	671	73	86	62	690	73	86	62	55	308	86	62	91	3,559	5,293	
Net Cash Inflow (Outflow) from Operations	(86)	382	(158)	(149)	(144)	220	(30)	27	(335)	319	(43)	(9)	(272)	(31)	233	17	(244)	(26)	63	(24)	19	(266)	(34)	192	(20)	(278)	(399)	
SALE OF RESIDENCES																												
Condo Sale Proceeds	708	1,863	1,671	-	733	-	-	1,000	-	1,000	-	-	-	2,250	-	-	-	-	2,250	-	-	-	2,250	-	-	6,974	13,724	
Condo Lease Income	-	-	-	-	-	-	-	37	-	-	-	-	67	-	-	-	95	-	-	128	-	-	-	-	-	104	327	
	708	1,863	1,671	-	733	-	-	1,037	-	1,000	-	-	67	2,250	-	-	95	-	2,250	-	-	128	2,250	-	-	7,078	14,051	
Disbursements																												
Closing Costs on Condo Sales	42	149	134	-	59	-	-	80	-	80	-	-	-	180	-	-	-	-	180	-	-	-	180	-	-	543	1,083	
Condo Fees on unsold units	-	-	-	104	-	-	-	100	-	-	-	-	94	-	-	-	92	-	-	-	-	85	-	-	-	298	475	
Real Estate taxes on unsold units	-	328	-	-	-	-	-	-	-	-	-	-	270	-	-	-	-	-	-	-	-	-	-	-	-	598	598	
Marketing & Selling Expenses	-	16	-	-	-	-	-	18	-	-	-	-	15	-	-	-	15	-	-	-	-	16	-	-	15	49	95	
Remaining build-out	20	20	20	81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	141	141	
Payments to Prudential	651	1,386	1,537	-	570	-	-	857	-	920	-	-	1,773	-	-	-	-	-	2,073	-	-	-	2,113	-	-	5,921	11,880	
	713	1,899	1,691	185	629	-	-	1,055	-	1,000	-	-	379	1,953	-	-	107	-	2,253	-	-	16	85	2,293	-	15	7,550	14,272
Net Cash Inflow (Outflow) from Sale of Residences	(5)	(36)	(20)	(185)	104	-	-	(18)	-	-	-	(312)	297	-	-	(12)	-	(3)	-	(16)	43	(43)	-	(15)	(472)	(221)		
COMBINED																												
Net Cash Inflow (Outflow) - Combined	(91)	346	(178)	(334)	(40)	220	(30)	9	(335)	319	(43)	(9)	(584)	266	233	17	(256)	(26)	60	(24)	3	(223)	(77)	192	(35)	(750)	(620)	
Beginning Cash	2,173	2,082	2,428	2,250	1,916	1,876	2,096	2,066	2,075	1,740	2,059	2,016	2,007	1,423	1,689	1,922	1,939	1,683	1,657	1,717	1,693	1,696	1,473	1,396	1,588	2,173	2,173	
Net Cash Inflow (Outflow)	(91)	346	(178)	(334)	(40)	220	(30)	9	(335)	319	(43)	(9)	(584)	266	233	17	(256)	(26)	60	(24)	3	(223)	(77)	192	(35)	(750)	(620)	
Ending Cash (excluding Fidelity)	2,082	2,428	2,250	1,916	1,876	2,096	2,066	2,075	1,740	2,059	2,016	2,007	1,423	1,689	1,922	1,939	1,683	1,657	1,717	1,693	1,696	1,473	1,396	1,588	1,553	1,423	1,553	
Beginning Cash at Fidelity National	2,079	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	2,079	2,079	
Build-out work on Theme Bar & Spa	(241)	-	-	-	(400)	-	-	-	(350)	-	-	-	(350)	-	-	-	(400)	-	-	-	-	-	-	-	-	(1,341)	(1,741)	
Ending Cash at Fidelity National	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	338	738	338	
Total Cash	3,920	4,266	4,088	3,754	3,314	3,534	3,504	3,513	2,828	3,147	3,104	3,095	2,161	2,427	2,660	2,677	2,021	1,995	2,055	2,031	2,034	1,811	1,734	1,926	1,891	2,161	1,891	
Investments	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292	7,292
Total Cash & Investments	11,212	11,558	11,380	11,046	10,606	10,826	10,796	10,805	10,120	10,439	10,396	10,387	9,453	9,719	9,952	9,969	9,313	9,287	9,347	9,323	9,326	9,103	9,026	9,218	9,183	9,453	9,183	

SW Boston Hotel Venture LLC
Weekly Cash Operating Budget
(\$'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	350	-	-	-	300	-	-	-	300	-	-	-	-	250	-	-	-	100	-	-	-	-	-	200	-	950	1,500
Parking Income	-	17	-	-	-	17	-	-	-	27	-	-	-	-	22	-	-	-	7	-	-	-	-	12	-	61	102	
Other receipts	98	54	-	75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	227	227	
Escrow Receipts	241	-	-	-	400	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,341	1,741	
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	339	421	-	75	400	317	-	-	350	327	-	-	350	317	272	-	400	-	107	-	-	-	-	212	-	2,579	3,570	
Disbursements																												
Payroll, Payroll taxes, & Temps	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
Hotel Management Services	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	22	-	5	-	5	-	81	162
General Operating	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	130	250
Utilities on Unsold Units	6	-	-	6	-	-	-	5	-	-	-	5	-	-	-	4	-	-	-	4	-	-	-	-	4	-	22	34
Remaining build-out	-	-	-	25	-	-	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50	50	
Remaining build-out (Spa & Theme Bar)	241	-	55	200	200	-	-	-	350	-	-	-	350	-	-	-	400	-	-	-	-	-	-	-	-	1,396	1,796	
Professional Fees	148	25	88	-	310	85	-	-	275	-	-	25	255	-	-	-	235	-	-	-	-	-	235	-	-	1,211	1,706	
	430	38	161	244	545	98	18	18	685	13	13	48	618	35	13	22	648	35	13	22	13	270	13	22	648	2,929	4,073	
Net Cash Inflow (Outflow) from Operations	(91)	383	(161)	(169)	(145)	219	(18)	(18)	(335)	314	(13)	(48)	(268)	(35)	259	(22)	(248)	(35)	94	(22)	(13)	(270)	(13)	190	(38)	(350)	(503)	
SALE OF RESIDENCES																												
Condo Sale Proceeds																												
Condo Sale Proceeds	708	1,863	1,671	-	733	-	-	1,000	-	1,000	-	-	-	2,250	-	-	-	-	2,250	-	-	-	-	2,250	-	-	6,974	13,724
Condo Lease Income	-	-	-	-	-	-	-	37	-	-	-	-	67	-	-	-	95	-	-	-	-	128	-	-	-	104	327	
	708	1,863	1,671	-	733	-	-	1,037	-	1,000	-	-	67	2,250	-	-	95	-	-	2,250	-	128	2,250	-	-	7,078	14,051	
Disbursements																												
Closing Costs on Condo Sales	42	149	134	-	59	-	-	80	-	80	-	-	-	180	-	-	-	-	180	-	-	-	-	180	-	-	543	1,083
Condo Fees on unsold units	-	-	-	104	-	-	-	100	-	-	-	-	94	-	-	-	92	-	-	-	-	85	-	-	-	-	298	475
Real Estate taxes on unsold units	-	328	-	-	-	-	-	-	-	-	-	-	270	-	-	-	-	-	-	-	-	-	-	-	-	598	598	
Marketing & Selling Expenses	-	16	-	-	-	-	-	18	-	-	-	-	15	-	-	-	15	-	-	-	16	-	-	-	15	49	95	
Remaining build-out	20	20	20	81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	141	141	
Payments to Prudential	651	1,386	1,537	-	570	-	-	857	-	920	-	-	1,773	-	-	-	2,073	-	-	2,073	-	-	2,113	-	-	5,921	11,880	
	713	1,899	1,691	185	629	-	-	1,055	-	1,000	-	-	379	1,953	-	-	107	-	2,253	-	16	85	2,293	-	15	7,550	14,272	
Net Cash Inflow (Outflow) from Sale of Residences	(5)	(36)	(20)	(185)	104	-	-	(18)	-	-	-	(312)	297	-	-	(12)	-	(3)	-	(16)	43	(43)	-	(15)	(472)	(221)		
COMBINED																												
Net Cash Inflow (Outflow) - Combined	(96)	347	(181)	(354)	(41)	219	(18)	(36)	(335)	314	(13)	(48)	(580)	262	259	(22)	(260)	(35)	91	(22)	(29)	(227)	(56)	190	(53)	(822)	(724)	
Beginning Cash	2,142	2,046	2,393	2,212	1,858	1,817	2,036	2,018	1,982	1,647	1,961	1,948	1,900	1,320	1,582	1,841	1,819	1,559	1,524	1,615	1,593	1,564	1,337	1,281	1,471	2,142	2,142	
Net Cash Inflow (Outflow)	(96)	347	(181)	(354)	(41)	219	(18)	(36)	(335)	314	(13)	(48)	(580)	262	259	(22)	(260)	(35)	91	(22)	(29)	(227)	(56)	190	(53)	(822)	(724)	
Ending Cash (excluding Fidelity)	2,046	2,393	2,212	1,858	1,817	2,036	2,018	1,982	1,647	1,961	1,948	1,900	1,320	1,582	1,841	1,819	1,559	1,524	1,615	1,593	1,564	1,337	1,281	1,471	1,320	1,418		
Beginning Cash at Fidelity National	2,079	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	2,079	2,079	
Build-out work on Theme Bar & Spa	(241)	-	-	-	(400)	-	-	-	(350)	-	-	-	(350)	-	-	-	(400)	-	-	-	-	-	-	-	-	(1,341)	(1,741)	
Ending Cash at Fidelity National	1,838	1,838	1,838	1,838	1,438	1,438	1,438	1,438	1,088	1,088	1,088	1,088	738	738	738	738	338	338	338	338	338	338	338	338	338	738	338	
Total Cash	3,884	4,231	4,050	3,696	3,255	3,474	3,456	3,420	2,735	3,049	3,036	2,988	2,058	2,320	2,579	2,557	1,897	1,862	1,953	1,931	1,902	1,675	1,619	1,809	1,756	2,058	1,756	
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash & Investments	3,884	4,231	4,050	3,696	3,255	3,474	3,456	3,420	2,735	3,049	3,036	2,988	2,058	2,320	2,579	2,557	1,897	1,862	1,953	1,931	1,902	1,675	1,619	1,809	1,756	2,058	1,756	

General Trading Company
Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast	
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011	Forecast	Forecast	
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	25	45	25	52	25	25	40	62	25	25	25	62	25	25	30	62	25	30	25	25	57	25	35	25	47	461	872	
	25	45	25	52	25	25	40	62	25	25	25	62	25	25	30	62	25	30	25	25	57	25	35	25	47	461	872	
Disbursements																												
Payroll, Payroll taxes, & Temps	23	27	23	39	27	23	39	23	27	23	39	23	27	23	39	23	27	23	39	23	27	23	39	23	27	363	699	
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	2	19	2	2	2	2	17	3	3	3	17	3	3	3	17	3	3	3	17	3	3	3	17	3	3	78	156	
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	5	5	
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	25	46	25	41	29	25	56	26	30	26	56	26	35	26	56	26	30	26	56	26	30	26	56	26	35	446	865	
Net Cash Inflow (Outflow) from Operations	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Beginning Cash	12	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	12	12	
Net Cash Inflow (Outflow)	-	(1)	-	11	(4)	-	(16)	36	(5)	(1)	(31)	36	(10)	(1)	(26)	36	(5)	4	(31)	(1)	27	(1)	(21)	(1)	12	15	7	
Ending Cash (excluding Fidelity)	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	27	19		
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash	12	11	11	22	18	18	2	38	33	32	1	37	27	26	-	36	31	35	4	3	30	29	8	7	19	27	19	
Investments	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186	1,186
Total Cash & Investments	1,198	1,197	1,197	1,208	1,204	1,204	1,188	1,224	1,219	1,218	1,187	1,223	1,213	1,212	1,186	1,222	1,217	1,221	1,190	1,189	1,216	1,215	1,194	1,193	1,205	1,213	1,205	

Frank Sawyer Corporation																									13 Week	25 Week		
Weekly Cash Operating Budget																									Forecast	Forecast		
(F's in thousands)																												
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25			
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Investments	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911	5,911
Total Cash & Investments	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920	5,920

100 Stuart Street LLC

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash & Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Auto Sales and Services, Inc. Weekly Cash Operating Budget (In thousands)																											
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011		
OPERATIONS																											
Receipts																											
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Disbursements																											
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	1	2
	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Net Cash Inflow (Outflow) from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash (excluding Fidelity)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195
Total Cash & Investments	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	195

General Land

Weekly Cash Operating Budget
(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast		
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011				
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011				
OPERATIONS																													
Receipts																													
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Parking Income	16	17	16	17	16	17	17	16	16	17	17	16	16	16	16	16	16	16	16	12	12	16	16	16	16	16	214	398	
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	16	17	16	17	16	17	17	16	16	17	17	16	16	16	16	16	16	16	16	12	12	16	16	16	16	16	214	398	
Disbursements																													
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
General Operating	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	12	156	300	
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	2		
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	12	12	12	12	12	12	12	12	12	12	12	12	13	12	12	12	12	12	12	12	12	12	12	12	12	12	13	157	302
Net Cash Inflow (Outflow) from Operations	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	4	-	-	4	4	4	3	57	96	
Condo Lease Income																													
Real Estate taxes on unsold units																													
Net Cash Inflow (Outflow) - Combined	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	4	-	-	4	4	4	3	57	96	
Beginning Cash	1	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94		1	1	
Net Cash Inflow (Outflow)	4	5	4	5	4	5	5	4	4	5	5	4	3	4	4	4	4	4	4	4	-	-	4	4	4	3	57	96	
Ending Cash (excluding Fidelity)	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97		
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97		
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash & Investments	5	10	14	19	23	28	33	37	41	46	51	55	58	62	66	70	74	78	82	82	82	86	90	94	97	58	97		

131 Arlington Street

Weekly Cash Operating Budget

(#'s in thousands)

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week Forecast	25 Week Forecast	
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011			
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011			
OPERATIONS																												
Receipts																												
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income/Rental Income	-	-	-	3	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	-	4	-	11	23
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	3	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	4	-	-	-	-	4	-	11	23
Disbursements																												
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	3	1	-	-	2	1	-	-	-	2	1	-	-	2	1	-	-	2	1	-	-	2	1	-	10	19	
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2
Professional Fees	-	3	1	-	-	2	1	-	-	-	2	1	1	-	2	1	-	-	2	1	-	-	2	1	1	11	21	
Net Cash Inflow (Outflow) from Operations	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	2	
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) - Combined	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	2	
Beginning Cash	1	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	1	1	
Net Cash Inflow (Outflow)	-	(3)	(1)	3	-	(2)	(1)	4	-	-	(2)	(1)	3	-	(2)	(1)	4	-	(2)	(1)	4	-	(2)	(1)	3	-	2	
Ending Cash (excluding Fidelity)	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	1	3	
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	1	3	
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash & Investments	1	(2)	(3)	-	-	(2)	(3)	1	1	1	(1)	(2)	1	1	(1)	(2)	2	2	-	(1)	3	3	1	-	3	1	3	

Oliver Street																											
Weekly Cash Operating Budget																											
(#'s in thousands)																											
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	13 Week	25 Week
Week Beginning	8/9/2010	8/16/2010	8/23/2010	8/30/2010	9/6/2010	9/13/2010	9/20/2010	9/27/2010	10/4/2010	10/11/2010	10/18/2010	10/25/2010	11/1/2010	11/8/2010	11/15/2010	11/22/2010	11/29/2010	12/6/2010	12/13/2010	12/20/2010	12/27/2010	1/3/2011	1/10/2011	1/17/2011	1/24/2011	Forecast	Forecast
Week Ending	8/15/2010	8/22/2010	8/29/2010	9/5/2010	9/12/2010	9/19/2010	9/26/2010	10/3/2010	10/10/2010	10/17/2010	10/24/2010	10/31/2010	11/7/2010	11/14/2010	11/21/2010	11/28/2010	12/5/2010	12/12/2010	12/19/2010	12/26/2010	1/2/2011	1/9/2011	1/16/2011	1/23/2011	1/30/2011		
OPERATIONS																											
Receipts																											
Owner Distribution - Hotel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parking Income/Rental Income	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	13	25
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursement from Related Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	13	25
Disbursements																											
Payroll, Payroll taxes, & Temps	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel Management Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Operating	-	3	1	-	-	3	1	-	-	-	3	1	-	-	3	1	-	-	3	1	-	-	3	1	-	12	24
Utilities on Unsold Units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Remaining build-out (Spa & Theme Bar)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	2
Professional Fees	-	3	1	-	-	3	1	-	-	-	3	1	1	-	3	1	-	-	3	1	-	-	3	1	1	13	26
	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)
Net Cash Inflow (Outflow) from Operations	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)
Condo Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate taxes on unsold units	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)
Net Cash Inflow (Outflow) - Combined	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)
Beginning Cash	8	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	8	8
Net Cash Inflow (Outflow)	1	(2)	-	1	1	(2)	-	1	1	1	(2)	-	-	1	(2)	-	1	1	(2)	-	1	1	(2)	-	-	-	(1)
Ending Cash (excluding Fidelity)	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	8	7
Beginning Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Build-out work on Theme Bar & Spa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash at Fidelity National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	8	7
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash & Investments	9	7	7	8	9	7	7	8	9	10	8	8	8	9	7	7	8	9	7	7	8	9	7	7	7	8	7

W Boston Hotel & Parking Garage

Forecast
 (#'s in thousands)

HOTEL FORECAST

	April	Actual May	Actual June	July	August	Sep	Oct	Nov	Dec	Jan
Receipts - Hotel		\$ 2,533	\$ 2,300	\$ 2,074	\$ 2,334	\$ 2,782	\$ 3,071	\$ 2,245	\$ 1,903	\$ 1,422
Rooms & food		1,212	1,071	1,193	1,340	1,385	1,465	1,299	1,278	964
Admin & General expenses		226	249	204	207	222	231	201	199	192
Marketing		203	164	157	171	187	203	159	139	140
Repairs & Maintenance		64	64	67	65	75	74	66	77	53
Energy		81	84	88	88	88	95	92	97	90
Starwood Mgmt Fee		118	117	90	100	120	132	98	86	64
Rent, Taxes, & License		81	34	69	69	69	69	69	69	69
Operating lease expense		36	81	36	36	36	36	36	36	36
Operating expenses		2,021	1,864	1,904	2,076	2,182	2,305	2,020	1,981	1,608
Net cash inflow (outflow) from operations		512	436	170	258	600	766	225	(78)	(186)
Working Capital Changes		(316)	121	(338)	150	50	(75)	(125)	(200)	125
Beginning cash in Hotel Operations		\$ 1,278	\$ 1,174	\$ 1,081	\$ 813	\$ 871	\$ 1,221	\$ 1,612	\$ 1,462	\$ 1,084
Distribution to Owners*		(300)	(650)	(100)	(350)	(300)	(300)	(250)	(100)	(200)
Working Capital Changes		(316)	121	(338)	150	50	(75)	(125)	(200)	125
Net cash inflow (outflow)		512	436	170	258	600	766	225	(78)	(186)
Ending cash in Hotel Operations		\$ 1,278	\$ 1,174	\$ 1,081	\$ 813	\$ 871	\$ 1,221	\$ 1,612	\$ 1,462	\$ 823

* Amounts distributed to owner - SW Boston Venture LLC

PARKING GARAGE FORECAST

	April	Actual May	Actual June	July	August	Sep	Oct	Nov	Dec	Jan
Receipts		\$ 70	\$ 78	\$ 65	\$ 65	\$ 70	\$ 75	\$ 70	\$ 60	\$ 60
Salaries & Wages		26	25	27	27	27	27	27	27	27
Payroll taxes & benefits		6	5	9	6	6	6	6	6	6
Common Area Maintenance		5	10	5	5	10	5	5	10	5
Ultimate Mgmt Fee		5	5	5	5	5	5	5	5	5
Other Expenses		4	6	5	5	5	5	5	5	5
Total Disbursements		46	51	51	48	53	48	48	53	48
Net cash inflow (outflow)		\$ 24	\$ 27	\$ 14	\$ 17	\$ 17	\$ 27	\$ 22	\$ 7	\$ 12
Beginning cash in Garage Operations		\$ 65	\$ 62	\$ 62	\$ 53	\$ 55	\$ 57	\$ 69	\$ 79	\$ 76
Distribution to Owner*		(27)	(27)	(23)	(15)	(15)	(15)	(12)	(10)	(10)
Net cash inflow (outflow)		24	27	14	17	17	27	22	7	12
Ending cash in Garage Operations		\$ 65	\$ 62	\$ 53	\$ 55	\$ 57	\$ 69	\$ 79	\$ 76	\$ 78

* Amounts distributed to owner - SW Boston Venture LLC