

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION**

In Re:
SW Boston Hotel Venture LLC,

Debtor

Chapter 11
Bankruptcy No. 10-14535 - JNF
(LEAD CASE)

In Re:
General Trading Company,

Debtor

Chapter 11
Bankruptcy No. 10-14532 - JNF

In Re:
Frank Sawyer Corporation,

Debtor

Chapter 11
Bankruptcy No. 10-14533 - JNF

In Re:
100 Stuart Street LLC,

Debtor

Chapter 11
Bankruptcy No. 10-14534 - JNF

In Re:
Auto Sales & Service, Inc.

Debtor

Chapter 11
Bankruptcy No. 10-14528 - JNF

(Jointly Administered)

**AMENDED NOTICE OF UNSECURED CREDITORS' COMMITTEE
ORGANIZATION MEETING
(WITH CERTIFICATE OF SERVICE)**

To: ALL PARTIES IN INTEREST

Pursuant to 20 U.S.C. 586(a)(3)(B) and 11 U.S.C. 307 and 1102, BE ADVISED that the Acting United States Trustee will conduct a meeting at **10 a.m. EST on Thursday, May 13, 2010** in Ste. 1000, JW McCormack Post Office & Courthouse, 5 Post Office Square, Boston, MA 02109-3934 to appoint an unsecured creditors' committee in the SW Boston Hotel Venture LLC case.

Attached hereto as Exhibits 1 and 2, respectively, are the Acting United States Trustee's May 4, 2010 solicitation letter and formation questionnaire.

If you are eligible to serve on the unsecured creditors' committee and are interested in being considered for membership, please read each document carefully.

Respectfully submitted,

JOHN P. FITZGERALD III
Acting United States Trustee

By: /s/ Paula R.C. Bachtell
Paula R.C. Bachtell, BBO# 564155
U.S. Department of Justice
Office of the U.S. Trustee
JW McCormack Post Office & Courthouse
5 Post Office Square, Ste. 1000
Boston, MA 02109-3934
TEL: (617) 788-0406
FAX: (617) 565-6368
paula.bachtell@usdoj.gov

Dated: May 4, 2010

CERTIFICATE OF SERVICE

I certify that on May 4, 2010, I transmitted copies of the foregoing to the individuals listed in the Debtor's list of top 20 creditors by United States mail, First Class postage pre-paid or, where possible, by facsimile or electronic mail, and by ECF to the individuals who have filed notices of appearance in the Court's CM/ECF database, including the Debtor's counsel, Harold B. Murphy, Esq.

/s/ Paula R.C. Bachtell
Paula R.C. Bachtell

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and certain of its affiliates, including, but not limited to W Hotel Management, Inc.)

MDET
19 Staniford St.
Boston, MA 02114

Internal Revenue Service
P.O. Box 9112
Special Procedures Room 800
Boston, MA 02203

Massachusetts Department of Revenue
Bankruptcy Unit
100 Cambridge Street
P.O. Box 9564
Boston, MA 02114-9564



U.S. Department of Justice

Office for United States Trustees
Districts of Maine, Massachusetts,
New Hampshire and Rhode Island

Direct Dial: 617-788-0406

John W. McCormack Post Office and Courthouse 617-788-0400
5 Post Office Square, Suite 1000
Boston, MA 02109-3934
Fax: 617-565-6368

May 4, 2010

The Unsecured Creditors
Identified on the Enclosed List

Re: 10-14535-JNF, SW Boston Hotel Venture LLC

Dear Sir/Madam:

The above debtor filed a voluntary chapter 11 bankruptcy petition on April 28, 2010 in Boston, Massachusetts. As one of the debtor's largest unsecured creditors, you are invited to attend an informal meeting, where the United States Trustee will attempt to organize an official committee of unsecured creditors.

The United States Trustee has scheduled the meeting for **10 a.m. EST on Thursday, May 13, 2010** in Suite 1000, 10th Floor, John W. McCormack Post Office & Courthouse, 5 Post Office Square, Boston, MA 02109-3934.

I enclose a Creditors' Committee Questionnaire. If you are eligible to serve on the committee and are interested in being considered for membership, please complete the form and return it to me by fax, email or mail as soon as possible.

While you need not attend the meeting in person, you must submit the completed questionnaire to me on or before Tuesday, May 11, 2010 at 12:00 Noon. The Acting United States Trustee, in the exercise of his judgment, might not consider creditors submitting late questionnaires for committee membership. My fax number is (617) 565-6368. My e-mail address is paula.bachtell@usdoj.gov. You may call me at (617) 788-0406 with questions.

Thank you in advance for your anticipated cooperation.

Yours sincerely,

JOHN P. FITZGERALD, III
ACTING UNITED STATES TRUSTEE

By: /s/ Paula R. C. Bachtell
Paula R. C. Bachtell, BBO# 564155
U.S. Department of Justice
Office of the U.S. Trustee
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cc:

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**JOHN P. FITZGERALD III
ACTING UNITED STATES TRUSTEE
REGION 1**

CHAPTER 11

Case: SW Boston Hotel Venture LLC

Case No.: 10-14535-JNF

UNSECURED CREDITORS' COMMITTEE FORMATION QUESTIONNAIRE

1. Creditor's Name (name of corporation or individual holding claim):

Address: _____

2. Creditor's Representative (e.g. Credit Manager), if different from above:

Name: _____

Address: _____

Phone: _____ Title: _____

Fax: _____ E-mail: _____

3. Name of Unsecured Claim (e.g. trade, debenture) and, where appropriate, industry (e.g. contractor, utility, goods or services, etc.): _____

4. Amount of unsecured claim: \$ _____

5. Does creditor also have a secured claim against this debtor? _____

A consignment claim? _____

If "yes," indicate amount: _____

Indicate collateral securing obligation and dates on which security documents executed and current UCC-1 financing statements filed: _____

If consignment claim and no UCC-1 financing statement filed, explain why claim secured: _____

6. Does the creditor have any potential or known conflicts which would prevent the creditor from carrying out its fiduciary duties under the Bankruptcy Code? _____

If so, please indicate: _____

7. Would your schedule permit you to actively participate in the committee by attending weekly meetings (either by telephone or in person)? _____

8. Please discuss any expertise you have in bankruptcy matters or in other financial, managerial or engineering: _____

Date

Signature

RETURN TO:
Paula R. C. Bachtell, BBO# 564155
U.S. Department of Justice
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