

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
Telogy, LLC, et al., : Case No. 10-10206 (MFW)
: :
Debtors.¹ : Joint Administration Pending
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NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that, on January 24, 2010, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, in addition to filing the voluntary petitions, the Debtors have filed the following first day motions and applications (collectively, the “First Day Motions”):

1. Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 3]
2. Debtors’ Application to Employ and Retain Epiq Bankruptcy Solutions, LLC, as Notice, Claims and Balloting Agent to the Debtors and Debtors in Possession and Approving Related Agreement [Docket No. 4]

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Telogy, LLC (1530) and (ii) e-Cycle, LLC (1582). The Debtors’ executive headquarters are located at 3200 Whipple Road, Union City, California 94587.

3. Debtors' Motion for Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to the Debtors' Bank Accounts and Business Forms; and (D) Waiver of the Requirements of Section 345 of the Bankruptcy Code on an Interim and Final Basis [Docket No. 5]
4. Debtors' Motion for Order: (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries and Other Compensation, Prepetition Employee Business Expenses, and Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Continue Employee Benefit Programs; and (II) Granting Related Relief [Docket No. 6]
5. Debtors' Motion for Order Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 7]
6. Debtors' Motion for Order Authorizing Payment of Prepetition Obligations to Common Carriers [Docket No. 8]
7. Debtors' Motion for Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6003: (I) Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, and (B) Honor Certain Prepetition Obligations in Respect Thereof; and (II) Granting Related Relief [Docket No. 9]
8. Debtors' Motion for Order Authorizing Payment of Certain Prepetition Taxes Pursuant to Sections 105(a), 363, 507(a) and 541 of the Bankruptcy Code [Docket No. 10]
9. Debtors' Motion for an Interim Order and Final Order: (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 11]
10. Motion of the Debtors Pursuant to Sections 105(a), 361, 362, 363 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001(b) for Entry of a Stipulation and Interim and Final Orders: (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling a Final Hearing on the Motion [Docket No. 12]
11. Motion of Telogy, LLC for Orders: (A)(I) Approving Bid Procedures in Connection with Sale of Substantially All of Its Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; and (IV) Approving Break-Up Fee and Expense Reimbursement; (B)(I) Authorizing and Approving Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 14]

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) to consider the First Day Motions has been scheduled for **January 26, 2010 at 2:00 p.m. (ET)** (the “Hearing”) before the Honorable Mary F. Walrath, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 2, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that if you would like to receive copies of any of the motions or applications set forth above, you may access them from (a) the Bankruptcy Court’s electronic case filing system located at www.deb.uscourts.gov or the Debtors’ proposed claims agent’s website; <http://chapter11.epiqsystems.com/telegy>, or (b) by contacting Melissa Bertsch at (302) 571-5741 or mbertsch@ycst.com.

Dated: Wilmington, Delaware
January 25, 2010

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