

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
Telogy, LLC, et al., : Case No. 10-10206 (MFW)  
: :  
Debtors.<sup>1</sup> : Joint Administration Pending  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR THE HEARING ON JANUARY 26, 2010 AT 2:00 P.M. (ET)**

**PETITIONS**

1. Voluntary Chapter 11 Petition Packages:
  - (a) Telogy, LLC – 10-10206
  - (b) e-Cycle, LLC – 10-10207

**DECLARATION IN SUPPORT OF FIRST DAY MOTIONS**

2. Affidavit of Gary B. Phillips, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 2]

**MATTERS GOING FORWARD**

3. Debtors' Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 3]

Status: This matter is going forward.

4. Debtors' Application to Employ and Retain Epiq Bankruptcy Solutions, LLC, as Notice, Claims and Balloting Agent to the Debtors and Debtors in Possession and Approving Related Agreement [Docket No. 4]

Status: This matter is going forward.

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Telogy, LLC (1530) and (ii) e-Cycle, LLC (1582). The Debtors' executive headquarters are located at 3200 Whipple Road, Union City, California 94587.

5. Debtors' Motion for Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to the Debtors' Bank Accounts and Business Forms; and (D) Waiver of the Requirements of Section 345 of the Bankruptcy Code on an Interim and Final Basis [Docket No. 5]

Status: This matter is going forward.

6. Debtors' Motion for Order: (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries and Other Compensation, Prepetition Employee Business Expenses, and Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Continue Employee Benefit Programs; and (II) Granting Related Relief [Docket No. 6]

Status: This matter is going forward.

7. Debtors' Motion for Order Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 7]

Status: This matter is going forward.

8. Debtors' Motion for Order Authorizing Payment of Prepetition Obligations to Common Carriers [Docket No. 8]

Status: This matter is going forward.

9. Debtors' Motion for Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6003: (I) Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, and (B) Honor Certain Prepetition Obligations in Respect Thereof; and (II) Granting Related Relief [Docket No. 9]

Status: This matter is going forward.

10. Debtors' Motion for Order Authorizing Payment of Certain Prepetition Taxes Pursuant to Sections 105(a), 363, 507(a) and 541 of the Bankruptcy Code [Docket No. 10]

Status: This matter is going forward.

11. Debtors' Motion for an Interim Order and Final Order: (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 11]

Status: This matter is going forward.

12. Motion of the Debtors Pursuant to Sections 105(a), 361, 362, 363 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001(b) for Entry of a Stipulation and Interim and Final Orders: (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling a Final Hearing on the Motion [Docket No. 12]

Status: This matter is going forward.

13. Motion of Telogy, LLC for Orders: (A)(I) Approving Bid Procedures in Connection with Sale of Substantially All of Its Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; and (IV) Approving Break-Up Fee and Expense Reimbursement; (B)(I) Authorizing and Approving Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 14]

Status: This matter is going forward with respect to scheduling.

Dated: Wilmington, Delaware  
January 25, 2010

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