

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
Telogy, LLC, et al., : Case No. 10-10206 (MFW)  
: :  
Debtors.<sup>1</sup> : Jointly Administered  
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**SECOND AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 19, 2010 AT 9:30 A.M. (ET)**

**CONTESTED MATTERS GOING FORWARD:**

1. Motion of the Debtors Pursuant to Sections 105(a), 361, 362, 363 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001(b) for Entry of a Stipulation and Interim and Final Orders: (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling a Final Hearing on the Motion [Docket No. 12, 1/24/10]

Objection/Response Deadline: February 16, 2010 at 4:00 p.m. (ET)  
(extended to Noon on 2/18/10 for the United States Trustee)

Related Pleadings:

- a) Stipulation and Interim Order (A) Authorizing Use of Cash Collateral and (B) Granting Adequate Protection [Docket No. 38, 1/26/10]
- b) Notice of Entry of Stipulation and Interim Order (A) Authorizing Use of Cash Collateral and (B) Granting Adequate Protection and Final Hearing on Motion of the Debtors Pursuant to Sections 105(a), 361, 362, 363 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001(b) For Entry of a Stipulation and Interim and Final Orders: (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling a Final Hearing on the Motion [Docket No. 48, 1/27/10]

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Telogy, LLC (1530) and (ii) e-Cycle, LLC (1582). The Debtors' executive headquarters are located at 3200 Whipple Road, Union City, California 94587.

<sup>2</sup> Amended items appear in bold.

- c) Order Approving Stipulation Regarding Extension of Authorization to Use Cash Collateral [Docket No. 124, 2/23/10]
- d) Notice of Filing Proposed Stipulation and Final (A) Order Authorizing Use of Cash Collateral and (B) Granting Adequate Protection [Docket No. 176, 3/17/10]

Objections/Responses Received:

- e) Objection of the Official Committee of Unsecured Creditors to the Motion of the Debtors Pursuant to Sections 105(a), 361, 362, 363, and 552 of the Bankruptcy Code and Bankruptcy Rule 4001(b) for Entry of a Stipulation and Interim and Final Orders: (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Scheduling a Final Hearing on the Motion [Docket No. 91, 2/16/10]
- f) Objection of Texas Taxing Authorities to the Debtor's Proposed Final Order (A) Authorizing Use of Cash Collateral and (B) Granting Adequate Protection [Docket No. 93, 2/16/10]

Status: The objection of the Texas Taxing Authorities has been resolved pursuant to the revised form or order [D.I. 176] filed on March 17, 2010, which the Debtors intend to present at the hearing. This matter is otherwise going forward.

- 2. Motion of Telogy, LLC for Orders: (A)(I) Approving Bid Procedures in Connection with Sale of Substantially All of Its Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; and (IV) Approving Break-Up Fee and Expense Reimbursement; (B)(I) Authorizing and Approving Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 14, 1/24/10]

Objection/Response Deadline: March 12, 2010 at 4:00 p.m. (ET)

Related Pleadings:

- a) Order (I) Approving Bidding Procedures in Connection with Sale of Substantially All of the Debtor's Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; (IV) Approving Break-Up Fee and Expense Reimbursement; and (V) Granting Related Relief [Docket No. 78, 2/9/10]
- b) Notice of Auction and Sale Hearing [Docket No. 82, 2/11/10]
- c) Notice of Assumption and Assignment of Agreements [Docket No. 87, 2/16/10]

- d) Certification of Publication Regarding Notice of Auction & Sale Hearing [Docket No. 101, 2/17/10]
- e) Notice of Successful Bid and Back-Up Bid in Connection with the Sale of Substantially All Assets of Telyg, LLC [Docket No. 175, 3/16/10]

Objections/Responses Received:

- f) Maricopa County's Notice of Perfected Liens and Response to Motion of Telyg, LLC for Orders: (A)(I) Approving Bid Procedures in Connection With Sale of Substantially All of Its Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; and (IV) Approving Break-Up Fee and Expense Reimbursement; (B)(I) Authorizing and Approving Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 157, 3/10/10]
- g) Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Orders: (A)(I) Approving Bid Procedures in Connection with Sale of Substantially All of Its Assets; (II) Scheduling Hearing to Consider Sale of Assets; (III) Approving Form and Manner of Notice Thereof; and (IV) Approving Break-Up Fee and Expense Reimbursement; (B)(I) Authorizing and Approving Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 162, 3/12/10]

Additional Pleadings:

- h) Notice of Revised Proposed Order: (A) Approving Asset Purchase Agreement and Authorizing the Sale of Assets of Debtor Outside the Ordinary Course of Business; (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Interests and Encumbrances; (C) Authorizing the Assumption and Sale and Assignment of Certain Executory Contracts and Unexpired Leases; and (D) Granting Related Relief [Docket No. 179, 3/17/10]
- i) **Travis County's Notice of Tax Lien [Docket No. 187, 3/18/10]**

Status: At the conclusion of the auction, Electro Rent Corporation was selected as the successful bidder. The Debtors have filed a revised proposed Sale Order and APA [D.I. 179]. This matter is going forward.

3. Emergency Omnibus Motion of the Official Committee of Unsecured Creditors for an Order Under Rule 2004 of the Federal Rules of Bankruptcy Procedure Authorizing Discovery from the Debtors, The Bank of New York Mellon, and the Lenders [Docket No. 148, 3/9/10]

Objection/Response Deadline: March 16, 2010 at 4:00 p.m. (ET)

Related Pleadings:

- a) Order Shortening Notice of the Hearing and the Objection Deadline for the Emergency Omnibus Motion of the Official Committee of Unsecured Creditors for an Order Under Rule 2004 of the Federal Rules of Bankruptcy Procedure Authorizing Discovery from the Debtors, The Bank of New York Mellon, and the Lenders [Docket No. 153, 3/10/10]
- b) Notice of Hearing on Emergency Omnibus Motion of the Official Committee of Unsecured Creditors for an Order Under Rule 2004 of the Federal Rules of Bankruptcy Procedure Authorizing Discovery from the Debtors, The Bank of New York Mellon, and the Lenders [Docket No. 159, 3/10/10]

Objections/Responses Received:

- c) Debtors' Objection to the Emergency Omnibus Motion of the Official Committee of Unsecured Creditors for An Order Under Rule 2004 of the Federal Rules of Bankruptcy Procedure Authorizing Discovery from the Debtors, The Bank of New York Mellon, and the Lenders [173, 3/16/10]
- d) Agent and Lenders Objection to the Official Committee of Unsecured Creditors Emergency Omnibus Motion [Docket No. 174, 3/16/10]

Status: This matter is going forward.

ADDITIONAL MATTERS:

4. Motion of the Official Committee of Unsecured Creditors to Compel the Rejection of the Debtors' Unexpired Lease of Non-Residential Real Property [Docket No. 169, 3/15/10]

Objection/Response Deadline: March 18, 2010 at 4:00 p.m. (ET)

Related Pleadings:

- a) Order Shortening Notice of the Hearing and the Objection Deadline for the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Compelling the Rejection of the Debtors' Unexpired Lease of Non-Residential Real Property [Docket No. 178, 3/17/10]

- b) **Notice of Hearing on Motion for Entry of an Order Compelling the Rejection of the Debtors' Unexpired Lease of Non-Residential Real Property [Docket No. 181, 3/17/10]**

Objections/Responses Received:

- c) **Objection to Motion of the Official Committee of Unsecured Creditors for Entry of an Order Compelling the Rejection of the Debtors' Unexpired Lease of Non-Residential Real Property [Docket No. 188, 3/18/10]**

Status: This matter is going forward.

Dated: Wilmington, Delaware  
March 18, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

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