

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF RHODE ISLAND**

In re)	Chapter 11
)	
UTGR, INC. d/b/a TWIN RIVER, <u>et al.</u> , ¹)	Case No. 09 - _____ ()
)	
)	Joint Administration Pending
Debtors.)	
)	

AGENDA FOR JUNE 23, 2009 HEARING

Date and Time of Hearing: **June 23, 2009 at 9:30 a.m.** (prevailing Eastern Time)

Location of Hearing: The Honorable Arthur N. Votolato, United States Bankruptcy Court for the District of Rhode Island, The Federal Center, 380 Westminster Street, Providence, Rhode Island 02903

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.rib.uscourts.gov and at the website of the Debtors' proposed notice and claims agent, www.donlinrecano.com/twinriver.²

¹ The Debtors in these chapter 11 cases are BLB Management Services, Inc., BLB Worldwide Holdings, Inc., and UTGR, Inc.

² Copies of each pleading listed on this Agenda also will be available at the hearing.

I. Introduction and Request for First Day Hearing

1. **“Introduction”** - Allan M. Shine, Partner, Winograd, Shine & Zacks, P.C.
 - a. **“Pro Hac Vice”** - Motion for *Pro Hac Vice* Admission of Paul M. Basta
 - b. **“Pro Hac Vice”** - Motion for *Pro Hac Vice* Admission of Stephen E. Hessler

II. Motions to Be Heard at the First Day Hearing

A. Emergency Motion

1. **“Emergency Motion”** - Debtors’ Motion For Emergency Hearing On First Day Motions And Applications

B. Financing Motion

1. **“Cash Collateral”** - Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral; (B) Granting Adequate Protection to Prepetition Secured Parties; and (C) Scheduling a Final Hearing

C. Procedural Motions

1. **“Joint Administration”** - Debtors’ Motion for Entry of an Order Pursuant to Fed. R. Bankr. P. 1015(b) Directing Joint Administration
2. **“Case Management”** - Debtors’ Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures
3. **“Donlin Recano Retention”** - Debtors’ Application for Entry of an Order Authorizing and Approving the Retention of Donlin, Recano & Company, Inc. as Notice and Claims Agent for the Debtors
4. **“SOFA Extension”** - Debtors’ Motion for Entry of an Order Extending Deadline to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs

D. Operational Motions

1. **“Wages and Benefits”** - Debtors’ Motion for Entry of Interim and Final Orders Authorizing (A) Payment of Prepetition (I) Wages, Salaries and Other Compensation; (II) Reimbursable Employee Expenses; and (III) Employee Medical and Similar Benefits; and (B) Continuation of Employee Wage and Benefits Programs Postpetition (Interim Relief)

2. **“Customers Programs”** - Debtors’ Motion for Entry of an Order Authorizing Debtors to Maintain Customer Programs and Honor Related Prepetition Obligations (Interim Relief)
3. **“Cash Management”** - Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to (A) Continue Using Their Existing Cash Management System, Bank Accounts, and Business Forms; (B) Maintain Existing Investment Practices; and (C) Continue Performing Ordinary Course Intercompany Transactions (Interim Relief)
4. **“Utilities”** - Debtors’ Motion for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services (Interim Relief)
5. **“Insurance”** - Debtors’ Motion for Entry of an Order Authorizing Debtors to (A) Continue Prepetition Insurance Coverage and (B) Maintain Postpetition Financing Of Insurance Premiums
6. **“Taxes”** - Debtors’ Motion for Entry of an Order Authorizing Debtors to Remit and Pay Certain Taxes and Fees

Dated: June 23, 2009
Providence, Rhode Island

WINOGRAD, SHINE & ZACKS, P.C.

/s/ Allan M. Shine

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