

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF RHODE ISLAND**

In re:)	
)	Chapter 11
UTGR, INC. d/b/a TWIN RIVER, <u>et al.</u> , ¹)	Case No. 09-12418 (ANV)
)	
Debtors.)	Jointly Administered
)	

UPDATED AGENDA FOR SEPTEMBER 22, 2009 HEARING

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) respectfully submit the following proposed updated agenda (the “Updated Agenda”) for the hearing scheduled for **Tuesday, September 22, 2009 at 1:00 p.m. (prevailing Eastern Time)** (the “September 22 Hearing”).²

Location of Hearing: The Honorable Arthur N. Votolato, Bankruptcy Judge, United States Bankruptcy Court for the District of Rhode Island, The Federal Center, 380 Westminster Street, Providence, Rhode Island 02903.

Response Deadline: All responses or objections to Docket Nos. 231 and 234 must have been received on or before **September 15, 2009 at 4:00 p.m. (prevailing Eastern Time)**.

All responses or objections to any of the other motions or applications to be heard at the September 22 Hearing must have been received on or before **September 17, 2009 at 4:00 p.m. (prevailing Eastern Time)**.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at ecf.rib.uscourts.gov and at the website of the Debtors’ notice, claims, and balloting agent at www.donlinrecano.com/twinriver.

¹ The Debtors in these chapter 11 cases are BLB Management Services, Inc., BLB Worldwide Holdings, Inc., and UTGR, Inc.

² Attached as **Exhibit A** is a comparison of the Updated Agenda to the initial Agenda For September 22, 2009 Hearing, filed on September 18, 2009 [Docket No. 293].

A. Status Report

B. Uncontested Matters

1. **Pro Hac Vice Motion** - Debtors' Motion for Admission *Pro Hac Vice* for Christian D. H. Schultz [Docket No. 234]³
 - **Responses Received:** None
 - **Status:** The Debtors seek admission *pro hac vice*.

2. **Duffy & Sweeney Retention** - Debtors' Application for Entry of an Order Authorizing Retention of Duffy & Sweeney, LTD as Corporate and Trademark Counsel to Debtors [Docket No. 285]
 - **Responses Received:** None
 - **Status:** The Debtors seek entry of the proposed Order.

3. **Removal Motion** - Debtors' Motion for Entry of an Order Extending Time to File Notices of Removal of Actions [Docket No. 286]
 - **Responses Received:** None
 - **Status:** The Debtors seek entry of the proposed Order.

4. **Cash Collateral**
 - Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Scheduling a Final Hearing [Docket No. 6]
 - Interim Order (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Scheduling a Final Hearing [Docket No. 99]
 - Second Interim Order (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Scheduling a Final Hearing [Docket No. 206]

³ The Debtors are withdrawing the Debtors' Motion for Admission *Pro Hac Vice* for Ross R. Fulton, filed on August 20, 2009 [Docket No. 233].

- Third Interim Order (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Scheduling a Final Hearing [Docket No. 272]
 - **Status:** The Debtors will be filing a proposed final order.
5. **Motion to Lift Stay** - Joseph Gleckman, et al.'s Motion for Relief From the Automatic Stay [Docket No. 231]
- **Responses Received:** None
 - **Status:** This motion has been resolved pursuant to a stipulation to be filed.

C. Adjourned Matters

1. **Management Incentive Plan Motion** - Debtors' Motion for Entry of an Order Authorizing Debtors to (A) Make Payments Under Amended Management Incentive Plan and (B) Enter Into Employment Agreements [Docket No. 287]
- **Responses Received:** Response of the United States Trustee to Request for Position Regarding Amended Management Incentive Plan [Docket No. 295]
 - **Status:** The hearing on this matter is adjourned until the October 13, 2009 omnibus hearing.

Dated: September 21, 2009
Providence, Rhode Island

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EXHIBIT A

Comparison of Updated Agenda to Agenda Filed September 18, 2009

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- **Status:** The Debtors will be filing a proposed ~~Order~~[final order](#).

5. ~~6.~~ **Motion to Lift Stay** - Joseph Gleckman, et. al.'s Motion for Relief From the Automatic Stay [Docket No. 231]

- **Responses Received:** None
- **Status:** This motion has been resolved pursuant to a stipulation to be filed.

C. **Adjourned Matters**

1. **Management Incentive Plan Motion - Debtors' Motion for Entry of an Order Authorizing Debtors to (A) Make Payments Under Amended Management Incentive Plan and (B) Enter Into Employment Agreements [Docket No. 287]**

- **Responses Received:** **Response of the United States Trustee to Request for Position Regarding Amended Management Incentive Plan [Docket No. 295]**
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Dated: September ~~18~~, 21, 2009
Providence, Rhode Island

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