

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF RHODE ISLAND**

)	
In re:)	Chapter 11
)	
UTGR, INC. d/b/a TWIN RIVER, <u>et al.</u> , ¹)	Case No. 09-12418 (ANV)
)	
Debtors.)	Jointly Administered
)	

**ORDER ESTABLISHING CERTAIN NOTICE,
CASE MANAGEMENT, AND ADMINISTRATIVE PROCEDURES**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order") establishing certain notice, case management, and administrative procedures; and upon the Declaration of George Papanier, President and Chief Operating Officer of UTGR, Inc., in Support of the Debtors' Chapter 11 Petitions and First Day Motions (the "First Day Declaration"); and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that notice of the Motion and of the hearing on the Motion (the "Hearing") was appropriate under the particular circumstances; and the Court having reviewed the Motion and the First Day Declaration, and having heard the statements in support

¹ The Debtors in these chapter 11 cases are BLB Management Services, Inc., BLB Worldwide Holdings, Inc., and UTGR, Inc.

² All capitalized terms used but otherwise not defined herein shall have the meaning ascribed to them in the Motion.

of the relief requested therein at the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein in its entirety.
2. The Debtors shall serve a printed copy of the Order on the Core Group and the 2002 List (each as defined herein) as soon as is reasonably practicable after the Order is entered.
3. The case management procedures provided herein (the “Case Management Procedures”) are approved in all respects and shall govern all aspects of the Chapter 11 Cases except as otherwise ordered by the Court.
4. All Documents shall be served on the Core Group, the 2002 List, and any Affected Entity (each as defined herein) according to the Case Management Procedures.
5. All Documents filed in the Chapter 11 Cases shall be filed electronically with the Court on the docket of In re UTGR, Inc. d/b/a Twin River Case No. 09-12418 by registered users of this Court’s electronic case filing system.
6. All Documents filed in the Chapter 11 Cases shall be served on the “Core Group,” which shall be comprised of the following:
 - a. the Debtors and their counsel (Kirkland & Ellis LLP (Attn.: Paul M. Basta and Stephen E. Hessler) and Winograd, Shine & Zacks, P.C. (Attn.: Allan M. Shine and Diane Finkle));
 - b. the Office of the United States Trustee for the District of Rhode Island (Attn: Gary Donahue and Sandra Nicholls) (the “U.S. Trustee”);
 - c. counsel to the Administrative Agents for the First and Second Lien Lenders;
 - d. counsel to the Debtors’ equity sponsors;

- e. counsel to those contractors who have asserted mechanic's liens against the Debtors;
- f. the Internal Revenue Service;
- g. the Securities and Exchange Commission; and
- h. counsel to any official committee appointed by the U. S. Trustee (the "Committee") or those creditors listed on the Debtors' Consolidated List of Creditors Holding the 40 Largest Unsecured Claims until an official committee is appointed.

7. At least one hard copy of any Document filed with the Court (other than proofs of claim) shall be (a) marked "Chambers Copy" and delivered in an unsealed envelope to the chambers of the Honorable Judge Arthur N. Votolato, United States Bankruptcy Court, 380 Westminster St., Providence, Rhode Island 02903, not later than the next business day following the date on which such Document is electronically filed; and (b) delivered to the U. S. Trustee.

8. The Debtors and the Committee, if any, shall serve any Documents on the Core Group and any entities with a particularized interest in the subject matter of the particular Document (each, an "Affected Entity") by U.S. mail, hand delivery, or facsimile; provided, however, that any member of the Core Group or Affected Entity may consent to service by e-mail by filing such request with the Court or pursuant to a notice of appearance and request for service in the Chapter 11 Cases. If such request is made, the requesting party may be served by email as otherwise provided herein, and such email service shall constitute good and sufficient service.

9. The Debtors shall maintain a list of all persons and entities that have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002 (collectively, the "2002 List"), and such request for service shall include an email address to which service may be provided.

10. The Debtors, or their Court-appointed notice and claims agent, shall update the Core Group and the 2002 List on a monthly basis to include the names and addresses of any party in interest who has made a written request for notice in accordance with Bankruptcy Rule 2002 since the prior month. In the event any changes are made to the Core Group or the 2002 List, the Debtors, or their Court-appointed notice and claims agent, shall file the updated Core Group or 2002 List with the Court. The Debtors' Court-appointed notice and claims agent shall post the updated Core Group and 2002 List on the Case Website on a monthly basis.

11. The Debtors and the Committee shall be authorized to serve all Documents to the 2002 List by e-mail. Any entity filing a notice of appearance and request for service pursuant to Bankruptcy Rule 2002 who does not maintain and cannot practically obtain an e-mail address must include in its notice of appearance a certification to that effect. Notice will be provided to such entities by U.S. mail or facsimile, in the sole discretion of the Debtors or the Committee, as applicable.

12. Parties other than the Debtors and the Committee shall serve any Documents on the Core Group, the 2002 List and any Affected Entity in accordance with the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules and Forms for the United States Bankruptcy Court for the District of Rhode Island and are not authorized to serve any Documents on the Core Group or the 2002 List by e-mail except as otherwise provided herein.

13. Service by e-mail shall be effective as of the date the Document is sent to the e-mail address provided by the relevant party, and the Debtors shall not be required to serve a paper copy of such Documents on interested parties except as otherwise provided herein.

14. The Debtors are authorized to limit notice of all Documents and matters filed in the Chapter 11 Cases to the Core Group, the 2002 List, and any Affected Entity; provided,

however, that, notwithstanding anything herein to the contrary, the Debtors shall provide notice to all parties in interest of: (a) the commencement of the Chapter 11 Cases; (b) the meeting of creditors pursuant to section 341 of the Bankruptcy Code; (c) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (d) the time fixed for filing objections to and for the hearing to consider approval of a disclosure statement; (e) the time fixed for filing objections to and for the hearing to consider confirmation of a plan of reorganization; (f) the hearing on dismissal of the Chapter 11 Cases or their conversion to another chapter; (g) the time fixed for accepting or rejecting a proposed modification to a plan of reorganization; and (h) notice of a sale of all or substantially all of the Debtors' assets (collectively, the "Rule 2002 Matters"). Notice of the Rule 2002 Matters shall be given to all parties in accordance with Bankruptcy Rule 2002 except as otherwise required by the Bankruptcy Code or otherwise ordered by the Court. The Debtors shall comply with the notice requirements of Bankruptcy Rules 2002(d), 4006 and 4007.

15. A notice shall be affixed to the front of each Pleading, and the notice shall set forth (a) the title of the Pleading, (b) the time and date of the objection deadline (as determined herein), (c) the omnibus hearing date at which the party intends to present the pleading, and (d) a statement that the relief requested therein may be granted without a hearing if no objection is timely filed and served in accordance with the Case Management Procedures.

16. The Court shall conduct omnibus hearings on a monthly basis in the Chapter 11 Cases (each, an "Omnibus Hearing"). The first four monthly Omnibus Hearings, subject to the Court's availability and convenience, shall take place during the third week of each month.

17. Omnibus Hearings will occur thereafter as may be scheduled by the Court.

18. The Omnibus Hearings shall be held at the Courtroom in the United States Bankruptcy Court, 380 Westminster St., 6th Floor, Providence, Rhode Island 02903, unless otherwise ordered by the Court.


19. All Pleadings and matters requiring a hearing in the Chapter 11 Cases shall be set for and heard at Omnibus Hearings unless otherwise ordered by the Court for good cause shown. Relief requested by Pleadings or other matters requiring a hearing by the Court shall be scheduled and heard by the Court as follows:

- a. In the event a party files and serves a Pleading on or before 20 calendar days prior to the next regularly scheduled Omnibus Hearing, the matter shall be set for hearing on the next regularly scheduled Omnibus Hearing date, and the objection deadline shall be no later than 4:00 p.m. (prevailing Eastern Time) on the 7th calendar day before the applicable Omnibus Hearing.
- b. In the event a party files and serves a Pleading at least 10 calendar days, but less than 20 calendar days, prior to the next regularly scheduled Omnibus Hearing, the matter shall be set for hearing on the next regularly scheduled Omnibus Hearing date, and the objection deadline shall be no later than 4:00 p.m. (prevailing Eastern Time) on the 3rd business day before the applicable Omnibus Hearing.
- c. In the event a party files and serves a Pleading fewer than 10 calendar days prior to the next regularly scheduled Omnibus Hearing and an expedited hearing date is not otherwise granted by the Court, the matter shall be scheduled for the next Omnibus Hearing that is more than 10 calendar days from the date such Pleading is filed with the Court, and the objection deadline shall be no later than 4:00 p.m. (prevailing Eastern Time) on the 7th calendar day before the applicable Omnibus Hearing.
- d. If a Pleading is filed and served by a non-Debtor party and purports to set a hearing date inconsistent with the Case Management Procedures, the hearing shall be scheduled for the first Omnibus Hearing occurring after the applicable notice period has expired without further order of the Court.

20. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

21. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: June 23, 2009
Providence, Rhode Island



Arthur N. Votolato
United States Bankruptcy Judge

Entered on Docket: 6/23/09