

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF RHODE ISLAND

In re:

UTGR, INC. d/b/a Twin River, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 09-12418

Jointly Administered

**SUPPLEMENTAL DISCLOSURE OF MERRILL LYNCH CAPITAL CORPORATION**

Merrill Lynch Capital Corporation ("Merrill"), by its undersigned counsel, hereby provides a supplemental disclosure concerning the appearance of Cadwalader, Wickersham a& Taft LLP ("CWT") as its counsel of record in the above-captioned cases, as follows:

1. In its Motion for Entry of Appearance Pro Hac Vice filed on June 23, 2009 [dkt. 20], Merrill provided that, in the interest of full disclosure, during the period of April 11, 2005 through April 6, 2007 CWT employed as an associate attorney Alexander Strom, a judicial law clerk that was employed by the Court as of the commencement of the above-captioned cases on June 23, 2009 (the "Petition Date").

2. CWT understands that Mr. Strom has not served the Court in any material fashion during the course of these cases and will resign from his position as of September 30, 2009.

3. Before the Petition Date, CWT interviewed Mr. Strom concerning an associate position with the firm. On the Petition Date, CWT disclosed this information to the Court and the Office of the United States Trustee.

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<sup>1</sup> Other affiliated debtors in these chapter 11 cases are BLB Management Services, Inc. and BLB Worldwide Holdings, Inc.

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4. CWT has recently extended an offer of employment to Mr. Strom as an associate with the firm. Mr. Strom has accepted this offer and will begin working for CWT on October 19, 2009.

5. CWT represents to the Court that it will implement a variety of internal measures across its information technology systems, recordkeeping functions, and other firm-wide systems to ensure that an ethical wall will be maintained at all times between Mr. Strom and CWT attorneys involved in the representation of Merrill in these cases.

Dated: September 24, 2009  
Providence, Rhode Island

EDWARDS ANGELL PALMER & DODGE LLP

By: /s/ Edward J. Bertozzi, Jr.

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Edward J. Bertozzi, Jr. (R.I. Bar ID # 1124)  
2800 Financial Plaza  
Providence, Rhode Island 02903  
Telephone: (401) 274-9200  
Facsimile: (401) 276-6611  
E-mail: [ebertozzi@eapdlaw.com](mailto:ebertozzi@eapdlaw.com)

-and-

CADWALADER, WICKERSHAM & TAFT LLP  
George A. Davis (admitted *pro hac vice*)  
Scott J. Greenberg (admitted *pro hac vice*)  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666  
E-mail: [george.davis@cwt.com](mailto:george.davis@cwt.com)  
[scott.greenberg@cwt.com](mailto:scott.greenberg@cwt.com)

Attorneys for Merrill Lynch Capital Corporation