

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF RHODE ISLAND**

	)	
In re:	)	Chapter 11
	)	
UTGR, INC. d/b/a TWIN RIVER, <u>et al.</u> , <sup>1</sup>	)	Case No. 09-12418 (ANV)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF HEARING**<sup>2</sup>

**PLEASE TAKE NOTICE THAT** on June 23, 2009 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Rhode Island (the “Court”).

**PLEASE TAKE FURTHER NOTICE THAT** the motions or applications set forth below were approved on an interim basis at a hearing held on June 23, 2009 and will be heard on a final basis at a hearing scheduled for **July 14, 2009 at 1:00 P.M. (prevailing Eastern Time)**, before The Honorable Arthur N. Votolato, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Rhode Island, The Federal Center, 380 Westminster Street, Providence, Rhode Island 02903, or at such other time as the Court may determine:

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing;
2. Debtors’ Application for Entry of an Order Authorizing the Employment of Donlin, Recano & Company, Inc. as Notice and Claims Agent;
3. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to (A) Continue Using Their Existing Cash Management System, Bank Accounts, and Business Forms; (B) Maintain Existing Investment Practices; and (C) Continue Performing Ordinary Course Intercompany Transactions;

<sup>1</sup> The Debtors in these chapter 11 cases are BLB Management Services, Inc., BLB Worldwide Holdings, Inc., and UTGR, Inc.

<sup>2</sup> This notice of hearing includes only those motions or applications that were approved on an interim basis at the hearing on June 23, 2009 and which are scheduled to be heard on a final basis at the July 14, 2009 hearing. The Debtors will soon be filing additional motions and applications to be heard on July 14. A proposed hearing agenda that will include all matters to be heard at the July 14 hearing will be filed prior to the hearing.

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing (A) Payment of Prepetition (I) Wages, Salaries, and Other Compensation; (II) Reimbursable Employee Expenses, and Other Compensation; and (III) Employee Medical and Similar Benefits; and (B) Continuation of Employee Wage and Benefit Programs Postpetition;
5. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to Maintain Customer Programs and Honor Related Prepetition Obligations; and
6. Debtors' Motion for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services.

**PLEASE TAKE FURTHER NOTICE THAT** copies of these motions and applications may be obtained from the Debtors' notice and claims agent, Donlin, Recano & Company, Inc., at [www.donlinrecano.com/twinriver](http://www.donlinrecano.com/twinriver) or by calling (212) 771-1128. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.rib.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** responses or objections to any of the motions or applications must: (i) be made in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules and Forms of the United States Bankruptcy Court for the District of Rhode Island; (iii) state with particularity the legal and factual basis for the objection; and (iv) be filed with the Court (contemporaneously with a proof of service), and served upon the following parties so as to be **actually received** on or before **July 7, 2009 at 4:00 P.M. (prevailing Eastern Time)**:

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-and-

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*Proposed Counsel to the Debtors and Debtors in Possession*

**The Office of the United States Trustee for the District of Rhode Island**

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*Counsel to Merrill Lynch Capital Corp. as Administrative Agent to the First Lien Lenders*

Dated: July 1, 2009  
Providence, Rhode Island

**WINOGRAD, SHINE & ZACKS, P.C.**

*/s/ Allan M. Shine*

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